



Jakarta Composite Index

▼ **7,053.78**  
-0.53%

Highest

**7,155.55**

Lowest

**7,050.54**

YTD %

**(18.42)**

Published on 31 March 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,090	(3.54)	19.9	1.6
JCI	7,054	(0.53)	17.7	1.8
SSE Composite	3,908	(0.38)	18.7	1.5
TWSE	31,815	(2.16)	25.1	3.2
KLSE	1,691	0.20	15.9	1.6
ST - Times	4,910	0.26	16.9	1.6
Sensex	71,948	(2.22)	20.4	3.1
Hang Seng	24,625	(0.51)	12.6	1.2
Nikkei 225	51,224	(1.28)	20.5	2.5

Sectors	Latest	Chg%	YTD%
Basic Materials	1,972	(0.18)	(4.17)
Consumer Cyclical	985	(0.14)	(19.67)
Energy	3,731	(1.69)	(16.21)
Financials	1,359	(0.28)	(12.33)
Healthcare	1,791	(0.59)	(13.23)
Industrials	1,793	(1.45)	(16.79)
Infrastructures	1,922	(0.47)	(28.03)
Cons. Non-Cyclical	727	0.94	(9.13)
Prop. & Real Estate	914	(0.33)	(22.11)
Technology	7,602	(1.01)	(20.22)
Trans. & Logistics	1,853	(3.86)	(5.77)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	102.79	(0.09)	79.01
Gold (USD tr.oz)	4,555	0.97	5.44
Nickel (USD/MT)	17,263	0.45	3.71
Tin (USD/MT)	46,734	2.07	15.23
Copper (USD/lb)	549.60	(0.11)	(3.27)
Coal (USD/MT)	144.25	6.38	34.19
CPO (MYR/MT)	4,633	(0.71)	15.88

Currency	Last	Chg%	YTD%
USD-IDR	16,998	(0.04)	(1.81)
AUD-IDR	11,633	0.18	(4.19)
EUR-IDR	19,495	0.28	0.36
SGD-IDR	13,161	0.17	(1.45)
JPY-IDR	107	(0.08)	(0.04)
GBP-IDR	22,436	0.29	(0.17)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.86	0.09	13.02
15 Year	6.98	(0.03)	9.50
20 Year	6.90	0.04	6.02
30 Year	6.93	0.00	3.40

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | Sensex, Nickel, Tin &amp; Coal Prices Closed on 30/03/2026

## Market Review (Session 1)

In session 1, JCI closed down -0.53% to the level of 7,053.78.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- ERAA: Price closed at 372 (-2.62%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HRUM: Price closed at 1,030 (-4.19%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 1,000.
- PGAS: Price closed at 1,845 (-2.64%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTBA: Price closed at 3,170 (+0.63%) and highest at 3,220 (+2.22%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

## News

- PT. Kalbe Farma Tbk. (KLBF) recorded a solid performance in 2025 with net profit growing 13.09% YoY to Rp3.66 trillion, driven by a 8.26% YoY increase in revenue to Rp35.32 trillion particularly from the distribution and logistics and prescription drug segments, while total assets rose to Rp30.69 trillion.
- PT. Mitra Keluarga Karyasehat Tbk. (MIKA) recorded a solid performance in 2025 with net profit growing 19.05% YoY to Rp1.36 trillion, driven by a 10.13% YoY increase in revenue to Rp5.36 trillion primarily from hospital operations in Jakarta and West Java, while total assets rose to Rp9.26 trillion and equity reached Rp8.17 trillion.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INDF	6,275	5.46	(7.38)	55.10	0.45
MAPI	1,220	5.17	4.72	20.25	0.73
KLBF	970	3.19	(19.50)	45.41	0.46
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
HEAL	1,215	(5.45)	(11.64)	18.67	0.51
AADI	11,150	(4.50)	59.86	86.82	0.31
BREN	5,250	(4.11)	(45.88)	702.38	1.77
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	222	2,111.6	(39.34)	82.44	1.61
GOTO	51	467.5	(20.31)	60.75	0.81
BBRI	3,350	121.2	(8.47)	507.72	1.15
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,450	1,034.8	(20.12)	798.21	0.61
BBRI	3,360	671.7	(8.20)	507.72	1.15
BUMI	220	417.0	(39.89)	82.44	1.61

## Economic Calendar

Date	Event	Act	Prev	Frcst
Monday March 30 2026				
06:50 AM	JP	BoJ Summary of Opinions	-	-
03:30 PM	GB	BoE Consumer Credit FEB	£1.935B	£1.828B
03:30 PM	GB	Mortgage Approvals FEB	62.58K	60.25K
03:30 PM	GB	Mortgage Lending FEB	£4.84B	£4.21B
04:00 PM	EA	Economic Sentiment MAR	96.6	98.2
07:00 PM	DE	Inflation Rate YoY Prel MAR	2.7%	1.9%
07:00 PM	DE	Inflation Rate MoM Prel MAR	1.1%	0.2%
09:30 PM	US	Dallas Fed Manufacturing Index MAR	-0.2	0.2
09:30 PM	US	Fed Chair Powell Speech	-	-
10:30 PM	US	6-Month Bill Auction	3.605%	3.63%
Tuesday March 31 2026				
06:30 AM	JP	Unemployment Rate FEB	2.6%	2.7%
06:50 AM	JP	Retail Sales YoY FEB	-0.2%	1.8%
08:30 AM	CN	NBS Manufacturing PMI MAR	50.4	49.0
08:30 AM	CN	NBS Non Manufacturing PMI MAR	50.1	49.5
01:00 PM	DE	Retail Sales YoY FEB		1.2%
01:00 PM	GB	Current Account Q4		£-12.1B
02:55 PM	DE	Unemployment Rate MAR		6.3%
04:00 PM	EA	Inflation Rate YoY Flash MAR		1.9%
04:00 PM	EA	Core Inflation Rate YoY Flash MAR		2.4%
09:00 PM	US	JOLTs Job Openings FEB		6.946M

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
31-Mar-26	10:00	BAIK	RUPSLB	Meeting Room Bersama, Jl. Ruko Soekarno Hatta Indah A18, Kota Malang
	10:00	BAJA	RUPSLB & Independent	Ged Baja Tower C Lt. 9, Jl. Pangeran Jayakarta No. 55, Jakarta
	10:00	MMLP	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jenderal Sudirman Kav. 5-6
	14:00	BDMN	RUPST	Menara Bank Danamon, Auditorium Lt. 23, Jl. HR. Rasuna Said Blok C No. 10
	14:00	BUKA	RUPSLB	Gedung Treasury Tower Lt. 65, District 8 SCBD, Jl. Jendral Sudirman Kav. 52-53
	14:00	MEGA	RUPST	Auditorium Menara Bank Mega Lt. 3, Jl. Kapten Tendean Kav. 12-14A
	14:00	PEVE	RUPSLB	Kantor Pusat PT. Penta Valent Tbk. (PEVE), Jl. Kedoya Raya No. 33
01-Apr-26	10:00	TAYS	RUPSLB	Gedung Fresmart Rezeki Lt. 3, Jl. Hayam Wuruk No. 2AA
02-Apr-26	09:00	ANDI	RUPST	Meta Epsi Building, Jl. Mayjen D.I Panjaitan Kav. 2
	09:30	WMUU	RUPST & RUPSLB	Kantor Pusat Perseroan, Graha Widodo Makmur, Jl. Raya Cilangkap No. 58
	10:30	MTPS	RUPST & RUPSLB	Meta Epsi Building, Jl. Mayjen D.I Panjaitan Kav. 2
	13:30	PADI	RUPST & RUPSLB	Citiloog Hotel Tebet, Ruang Harmony Lt. 2, Jl Dr. Saharjo No. 191

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
WBSA	Rp 150 – Rp 170	01 – 08 April 2026	08 April 2026	10 April 2026	-



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