



Jakarta Composite Index

▼ **6,926.55**  
-2.46%

Highest

**7,109.00**

Lowest

**6,923.19**

YTD %

**(19.90)**

Published on 30 April 2026

| Indices       | Latest | Chg%   | P/E  | PBV |
|---------------|--------|--------|------|-----|
| KOSPI         | 6,638  | (0.79) | 25.3 | 2.1 |
| JCI           | 6,927  | (2.46) | 16.7 | 1.9 |
| SSE Composite | 4,111  | 0.09   | 16.1 | 1.6 |
| TWSE          | 39,204 | (0.25) | 30.4 | 3.9 |
| KLSE          | 1,716  | (0.25) | 16.1 | 1.6 |
| ST - Times    | 4,898  | 0.75   | 16.8 | 1.6 |
| Sensex        | 76,377 | (1.44) | 22.0 | 3.3 |
| Hang Seng     | 25,790 | (1.23) | 13.6 | 1.4 |
| Nikkei 225    | 59,106 | (1.35) | 23.4 | 2.8 |

| Sectors             | Latest | Chg%   | YTD%    |
|---------------------|--------|--------|---------|
| Basic Materials     | 2,123  | (3.77) | 3.15    |
| Consumer Cyclical   | 1,057  | (2.33) | (13.80) |
| Energy              | 3,691  | (2.77) | (17.11) |
| Financials          | 1,355  | (1.97) | (12.58) |
| Healthcare          | 1,714  | (1.44) | (16.97) |
| Industrials         | 2,056  | (3.21) | (4.60)  |
| Infrastructures     | 2,027  | (2.48) | (24.10) |
| Cons. Non-Cyclical  | 728    | (2.00) | (9.03)  |
| Prop. & Real Estate | 920    | (2.15) | (21.58) |
| Technology          | 7,703  | (1.10) | (19.16) |
| Trans. & Logistics  | 2,174  | (1.78) | 10.59   |

| Commodities      | Latest | Chg%   | YTD%  |
|------------------|--------|--------|-------|
| Oil (USD/bbl)    | 109.52 | 2.47   | 90.73 |
| Gold (USD tr.oz) | 4,553  | 0.11   | 5.41  |
| Nickel (USD/MT)  | 19,272 | (0.92) | 15.78 |
| Tin (USD/MT)     | 48,753 | (0.41) | 20.21 |
| Copper (USD/lb)  | 589.70 | 0.31   | 3.78  |
| Coal (USD/MT)    | 133.65 | 1.83   | 24.33 |
| CPO (MYR/MT)     | 4,542  | 0.82   | 13.61 |

| Currency | Last   | Chg%   | YTD%   |
|----------|--------|--------|--------|
| USD-IDR  | 17,383 | (0.54) | (3.99) |
| AUD-IDR  | 12,380 | 0.15   | (9.98) |
| EUR-IDR  | 20,276 | 0.03   | (3.51) |
| SGD-IDR  | 13,564 | (0.05) | (4.39) |
| JPY-IDR  | 108    | 0.30   | (1.63) |
| GBP-IDR  | 23,410 | (0.05) | (4.32) |

| Government Bonds | Yield% | Chg%   | YTD%  |
|------------------|--------|--------|-------|
| 10 Year          | 6.90   | 0.06   | 13.69 |
| 15 Year          | 6.92   | 0.47   | 8.53  |
| 20 Year          | 6.84   | (0.02) | 5.06  |
| 30 Year          | 6.93   | 0.22   | 3.31  |

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | Nickel, Tin &amp; Coal Prices Closed on 29/04/2026

## Market Review (Session 1)

In session 1, JCI closed down -2.46% to the level of 6,926.55.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- AADI: Price closed at 11,300 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- CUAN: Price closed at 1,240 (-4.62%) and breakdown support. Prices still have the opportunity to strengthen if the price back to above support level. Beware if the price breaks below the next support at 1,210.
- HMSP: Price closed at 740 (-4.52%) and breakdown support. Prices still have the opportunity to strengthen if the price back to above support level. Beware if the price breaks below the next support at 720.
- TLKM: Price closed at 2,840 (-1.05%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. ESSA Industries Indonesia Tbk. (ESSA) started 2026 with strong performance as revenue increased 37% YoY to USD95 million and net profit surged 131% to USD19 million, driven by higher ammonia prices and production volumes, while maintaining operational excellence and preparing for a scheduled Plant Turnaround in May 2026.
- PT. Pantai Indah Kapuk Dua Tbk. (PANI) recorded Rp987 billion in marketing sales for the first quarter of 2026, a 112% YoY increase driven by strong residential and commercial land demand, solidifying PIK2's unique position as a modern, integrated coastal city supported by expanding strategic infrastructure developments.



## LQ45 Stock Ranking Session 1

| Top Gainers | Last  | Chg%        | YTD%    | MC (T) | Beta |
|-------------|-------|-------------|---------|--------|------|
| JPFA        | 2,530 | 3.69        | (3.44)  | 29.67  | 0.65 |
| EMTK        | 820   | 0.61        | (24.42) | 50.37  | 1.34 |
| AKRA        | 1,555 | 0.32        | 23.41   | 31.21  | 0.55 |
| Top Losers  | Last  | Chg%        | YTD%    | MC (T) | Beta |
| DSSA        | 1,545 | (10.17)     | (61.76) | 297.63 | 1.54 |
| ANTM        | 3,630 | (6.44)      | 15.24   | 87.23  | 0.64 |
| MDKA        | 3,190 | (6.18)      | 39.91   | 78.07  | 1.24 |
| Top Volume  | Last  | Volume (Mn) | YTD%    | MC (T) | Beta |
| GOTO        | 54    | 2,344.0     | (15.63) | 64.32  | 0.65 |
| BUMI        | 224   | 1,001.2     | (38.80) | 83.18  | 1.61 |
| BBRI        | 3,010 | 183.6       | (17.76) | 456.19 | 1.12 |
| Top Value   | Last  | Value (Bn)  | YTD%    | MC (T) | Beta |
| BBCA        | 5,825 | 791.7       | (27.86) | 718.08 | 0.59 |
| BBRI        | 3,010 | 552.7       | (17.76) | 456.19 | 1.12 |
| ANTM        | 3,630 | 402.7       | 15.24   | 87.23  | 0.64 |

## Economic Calendar

| Date                    | Event                                     | Act       | Prev     | Frcst    |
|-------------------------|---|-----------|----------|----------|
| Wednesday April 29 2026 |   |           |          |          |
| 04:00 PM                | EA Economic Sentiment APR                 | 93.0      | 96.2     | 94       |
| 07:00 PM                | DE Inflation Rate YoY Prel APR            | 2.9%      | 2.7%     | 3.1%     |
| 07:30 PM                | US Building Permits Prel FEB              | 1.538M    | 1.386M   | 1.36M    |
| 07:30 PM                | US Building Permits Prel MAR              | 1.372M    | 1.538M   | 1.35M    |
| 07:30 PM                | US Durable Goods Orders MoM MAR           | 0.8%      | -1.2%    | 0.8%     |
| 07:30 PM                | US Housing Starts FEB                     | 1.356M    | 1.398M   | 1.41M    |
| 07:30 PM                | US Housing Starts MAR                     | 1.502M    | 1.356M   | 1.4M     |
| 07:30 PM                | US Durable Goods Orders Ex Transp MoM MAR | 0.9%      | 1.2%     | 0.6%     |
| 07:30 PM                | US Goods Trade Balance Adv MAR            | \$-87.87B | \$-83.5B | \$-85.0B |
| 07:30 PM                | US Wholesale Inventories MoM Adv MAR      | 1.4%      | 0.8%     | 0.9%     |
| Thursday April 30 2026  |   |           |          |          |
| 01:00 AM                | US Fed Interest Rate Decision             | 3.75%     | 3.75%    | 3.75%    |
| 01:30 AM                | US Fed Press Conference                   | -         | -        | -        |
| 08:30 AM                | CN NBS Manufacturing PMI APR              | 50.3      | 50.4     | 50.6     |
| 08:45 AM                | CN RatingDog Manufacturing PMI APRIL      | 52.2      | 50.8     | 50.7     |
| 12:00 PM                | JP Consumer Confidence APR                | 32.2      | 33.3     | 31       |
| 03:00 PM                | DE GDP Growth Rate YoY Flash Q1           |           | 0.4%     | 0.2%     |
| 04:00 PM                | EA GDP Growth Rate YoY Flash Q1           |           | 1.2%     | 0.8%     |
| 04:00 PM                | EA Inflation Rate YoY Flash APR           |           | 2.6%     | 2.9%     |
| 06:00 PM                | GB BoE Interest Rate Decision             |           | 3.75%    | 3.75%    |
| 07:15 PM                | EA Deposit Facility Rate                  |           | 2.0%     | 2%       |
| 07:15 PM                | EA ECB Interest Rate Decision             |           | 2.15%    | 2.15%    |
| 07:30 PM                | US Core PCE Price Index MoM MAR           |           | 0.4%     | 0.3%     |
| 07:30 PM                | US GDP Growth Rate QoQ Adv Q1             |           | 0.5%     | 1.8%     |
| 07:30 PM                | US Personal Income MoM MAR                |           | -0.1%    | 0.4%     |
| 07:30 PM                | US Personal Spending MoM MAR              |           | 0.4%     | 0.7%     |
| 07:45 PM                | EA ECB Press Conference                   | -         | -        | -        |

Source: Trading Economics



## RUPS

| Date      | Time  | Company | Event | Place  |
|-----------|-------|---------|-------|--|
| 30-Apr-26 | 10:00 | CBUT    | RUPST | The Langham Jakarta, Ballroom East Lt. 3, District 8, SCBD Lot 28      |
|           | 10:00 | MSJA    | RUPST | Jl. Bintang Diponggo No. 838, Kota Surabaya                            |
|           | 10:00 | RICY    | RUPST | Hotel Aston Pluit Lt. 6, Jl. Pluit Selatan No. 1                       |
|           | 14:00 | BBYB    | RUPST | Gedung Pacific Century Place Lt. 23, Jl. Jend. Sudirman Kav. 52-53     |
|           | 14:00 | BRMS    | RUPST | East Java Ballroom, The Westin Jakarta, Jl. H.R. Rasuna Said Kav. C-22 |
|           | 14:00 | SSMS    | RUPST | Hotel Langham, Grand Ballroom (west). Jl. Jendral Sudirman             |

## DIVIDEND

| TICKER | Status        | Cum-Date  | Ex-Date   | Recording Date | Pay-Date  | Amount (IDR)/Share | Dividend Yield |
|--------|---------------|-----------|-----------|----------------|-----------|--------------------|----------------|
| BELL   | Cash Dividend | 30-Apr-26 | 04-May-26 | 05-May-26      | 22-May-26 | 1.38               | 0.87%          |
| CINT   | Cash Dividend | 30-Apr-26 | 04-May-26 | 05-May-26      | 25-May-26 | 13.78              | 6.32%          |
| DKFT   | Cash Dividend | 30-Apr-26 | 04-May-26 | 05-May-26      | 12-May-26 | 35                 | 4.19%          |
| KDSI   | Cash Dividend | 30-Apr-26 | 04-May-26 | 05-May-26      | 22-May-26 | 20                 | 4.33%          |
| MINE   | Cash Dividend | 30-Apr-26 | 04-May-26 | 05-May-26      | 22-May-26 | 14.75              | 4.12%          |
| ULTJ   | Cash Dividend | 30-Apr-26 | 04-May-26 | 05-May-26      | 22-May-26 | 130                | 7.67%          |
| ASII   | Cash Dividend | 04-May-26 | 05-May-26 | 06-May-26      | 25-May-26 | 292                | 4.83%          |
| BTPN   | Cash Dividend | 04-May-26 | 05-May-26 | 06-May-26      | 22-May-26 | 9.5                | 0.48%          |
| GOOD   | Cash Dividend | 04-May-26 | 05-May-26 | 06-May-26      | 20-May-26 | 9.5                | 2.71%          |
| HEAL   | Cash Dividend | 04-May-26 | 05-May-26 | 06-May-26      | 22-May-26 | 13.5               | 1.15%          |
| PRDA   | Cash Dividend | 04-May-26 | 05-May-26 | 06-May-26      | 22-May-26 | 162.68             | 6.40%          |
| TRIS   | Cash Dividend | 04-May-26 | 05-May-26 | 06-May-26      | 29-May-26 | 7.74               | 4.05%          |
| GMTD   | Cash Dividend | 05-May-26 | 06-May-26 | 07-May-26      | 22-May-26 | 4.04               | 0.25%          |
| AKRA   | Cash Dividend | 06-May-26 | 07-May-26 | 08-May-26      | 21-May-26 | 50                 | 3.23%          |
| AMAG   | Cash Dividend | 06-May-26 | 07-May-26 | 08-May-26      | 26-May-26 | 30                 | 6.88%          |
| ASJT   | Cash Dividend | 06-May-26 | 07-May-26 | 08-May-26      | 26-May-26 | 0.96               | 0.51%          |
| BJBR   | Cash Dividend | 07-May-26 | 08-May-26 | 11-May-26      | 26-May-26 | 85.54              | 9.78%          |
| EAST   | Cash Dividend | 07-May-26 | 08-May-26 | 11-May-26      | 22-May-26 | 3.8                | 4.04%          |
| SMSM   | Cash Dividend | 08-May-26 | 11-May-26 | 12-May-26      | 26-May-26 | 25                 | 1.34%          |

## IPO

| TICKER | Price | Offering | Allot. Date | List. Date | Warrant |
|--------|-------|----------|-------------|------------|---------|
| -      | -     | -        | -           | -          | -       |



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