



Jakarta Composite Index

▲ 6,968.52
+0.17%

Highest

7,069.70

Lowest

6,953.65

YTD %

(19.41)

Published on 04 May 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,904	4.62	24.9	2.0
JCI	6,969	0.17	16.7	1.9
SSE Composite	4,112	0.11	16.5	1.6
TWSE	40,646	4.42	30.1	3.9
KLSE	1,731	0.51	16.1	1.6
ST - Times	4,944	0.64	16.9	1.6
Sensex	77,588	0.87	23.0	3.3
Hang Seng	26,162	1.50	13.4	1.4
Nikkei 225	59,513	0.38	23.2	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	2,143	0.02	4.10
Consumer Cyclical	1,075	1.19	(12.33)
Energy	3,736	(0.52)	(16.11)
Financials	1,351	(0.51)	(12.82)
Healthcare	1,713	(0.35)	(17.02)
Industrials	2,067	0.27	(4.09)
Infrastructures	2,037	0.93	(23.74)
Cons. Non-Cyclical	734	1.05	(8.24)
Prop. & Real Estate	922	0.31	(21.37)
Technology	7,613	(1.35)	(20.11)
Trans. & Logistics	2,169	(1.24)	10.31

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	101.71	(0.23)	77.13
Gold (USD tr.oz)	4,603	(0.24)	6.56
Nickel (USD/MT)	19,365	(0.53)	16.33
Tin (USD/MT)	49,423	0.42	21.86
Copper (USD/lb)	593.20	0.10	4.40
Coal (USD/MT)	133.90	(0.07)	24.56
CPO (MYR/MT)	4,540	0.80	13.56

Currency	Last	Chg%	YTD%
USD-IDR	17,365	(0.07)	(3.89)
AUD-IDR	12,525	(0.42)	(11.02)
EUR-IDR	20,377	(0.07)	(3.98)
SGD-IDR	13,644	(0.17)	(4.94)
JPY-IDR	111	(0.06)	(3.89)
GBP-IDR	23,614	(0.10)	(5.15)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.81	(0.66)	12.16
15 Year	6.89	(0.12)	8.06
20 Year	6.81	(0.12)	4.58
30 Year	6.92	0.07	3.18

Source: Bloomberg LP

Note: All data taken from sources at 12:18 PM | SSE Composite Price closed on 30/04/2026 | Nikkei 225, Nickel, Tin, Copper & Coal Prices Closed on 01/05/2026

Market Review (Session 1)

In session 1, JCI closed up +0.17% to the level of 6,968.52.

Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to become volatile with a limited tendency to weaken.

- ADRO: Price closed at 2,510 (-0.40%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INCO: Price closed at 6,800 (-0.73%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ISAT: Price managed touched our first target at 2,060, highest at 2,080 (+4.26%) and closed at 2,050 (+2.76%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- ITMG: Price closed at 26,675 (+0.09%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Bank Mandiri (Persero) Tbk. (BMRI) recorded a growth of 12% YoY reaching 966,000 accounts for the Tabungan Simpanan Pelajar (SimPel) product as of March 2026, with total balances amounting to Rp354 billion and an average balance of Rp366,000 per account.
- PT. Telkom Indonesia (Persero) Tbk. (TLKM) has prepared a budget of Rp 1 trillion for a share buyback on BEI and NYSE starting June 09, 2026, aimed at strengthening confidence in long-term value and prospects while maintaining harmony between market conditions and fundamental TLKM, as well as stakeholder trust.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AMRT	1,405	6.44	(28.86)	58.34	0.71
SCMA	264	5.60	(21.89)	19.53	1.35
ADMR	1,925	4.05	23.40	78.70	1.08
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	51	(5.56)	(20.31)	60.75	0.64
AADI	10,975	(5.39)	57.35	85.46	0.26
DSSA	1,550	(4.02)	(61.63)	298.59	1.60
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	51	22,067.8	(20.31)	60.75	0.64
BUMI	236	2,106.6	(35.52)	87.64	1.57
BRPT	1,870	225.2	(42.81)	175.31	2.48
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
GOTO	51	1,125.5	(20.31)	60.75	0.64
BBCA	5,900	684.1	(26.93)	727.32	0.59
BUMI	236	497.2	(35.52)	87.64	1.57

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday May 01 2026				
07:00 AM	KR Exports YoY APR	48%	49.2%	-
01:00 PM	GB Nationwide Housing Prices MoM APR	0.4%	0.9%	-0.3%
01:00 PM	GB Nationwide Housing Prices YoY APR	3%	2.2%	2.5%
03:30 PM	GB BoE Consumer Credit MAR	£1.895B	£1.975B	£1.75B
03:30 PM	GB Mortgage Approvals MAR	63.53K	62.71K	61.5K
03:30 PM	GB Mortgage Lending MAR	£6.15B	£5.22B	£4.8B
09:00 PM	US ISM Manufacturing PMI APR	52.7	52.7	52.5
09:00 PM	US ISM Manufacturing Employment APR	46.4	48.7	49
Monday May 04 2026				
07:30 AM	ID S&P Global Manufacturing PMI APR	49.1	50.1	50.5
11:00 AM	ID Inflation Rate YoY APR	2.42%	3.48%	3.0%
11:00 AM	ID Core Inflation Rate YoY APR	2.44%	2.52%	2.5%
11:00 AM	ID Inflation Rate MoM APR	0.13%	0.41%	0.8%
11:30 AM	ID Balance of Trade MAR	\$3.32B	\$1.28B	\$4.2B
11:30 AM	ID Exports YoY MAR	-3.1%	1.01%	-
11:30 AM	ID Imports YoY MAR	1.51%	10.85%	-
12:00 PM	ID Tourist Arrivals YoY MAR	10.50%	13.37%	9.8%
09:00 PM	US Factory Orders MoM MAR	-	0%	0.5%
11:50 PM	US Fed Williams Speech	-	-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
04-May-26	14:00	ACST	RUPST	Grand Ballroom PT. United Tractors Tbk. (UNTR), Jl. Raya Bekasi Km. 22
	14:00	NICL	RUPST	Jl. Batu Jajar No. 37, Lt. 5, Jakarta Pusat

DIVIDEND

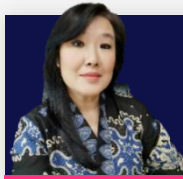
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
ASII	Cash Dividend	04-May-26	05-May-26	06-May-26	25-May-26	292	4.89%
BTPN	Cash Dividend	04-May-26	05-May-26	06-May-26	22-May-26	9.5	0.49%
GOOD	Cash Dividend	04-May-26	05-May-26	06-May-26	20-May-26	9.5	2.71%
HEAL	Cash Dividend	04-May-26	05-May-26	06-May-26	22-May-26	13.5	1.17%
PRDA	Cash Dividend	04-May-26	05-May-26	06-May-26	22-May-26	162.68	6.40%
TRIS	Cash Dividend	04-May-26	05-May-26	06-May-26	29-May-26	7.74	4.16%
GMTD	Cash Dividend	05-May-26	06-May-26	07-May-26	22-May-26	4.04	0.26%
BOLT	Cash Dividend	05-May-26	06-May-26	08-May-26	26-May-26	50	5.49%
AKRA	Cash Dividend	06-May-26	07-May-26	08-May-26	21-May-26	50	3.16%
AMAG	Cash Dividend	06-May-26	07-May-26	08-May-26	26-May-26	30	6.94%
ASJT	Cash Dividend	06-May-26	07-May-26	08-May-26	26-May-26	0.96	0.51%
BJBR	Cash Dividend	07-May-26	08-May-26	11-May-26	26-May-26	85.54	9.83%
EAST	Cash Dividend	07-May-26	08-May-26	11-May-26	22-May-26	3.8	4.09%
LIFE	Cash Dividend	07-May-26	08-May-26	11-May-26	28-May-26	96	1.31%
LPIN	Cash Dividend	07-May-26	08-May-26	11-May-26	25-May-26	45	9.87%
SKLT	Cash Dividend	07-May-26	08-May-26	11-May-26	29-May-26	8	3.64%
BMRI	Cash Dividend	08-May-26	11-May-26	12-May-26	25-May-26	376.96	8.59%
JPFA	Cash Dividend	08-May-26	11-May-26	12-May-26	19-May-26	140	5.65%
SMSM	Cash Dividend	08-May-26	11-May-26	12-May-26	26-May-26	25	1.39%
ZYRX	Cash Dividend	08-May-26	11-May-26	12-May-26	03-Jun-26	4.9	3.40%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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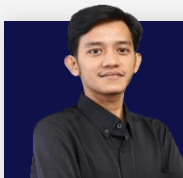
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