



Jakarta Composite Index

▲ **7,029.86**
+0.83%

Highest

7,065.01

Lowest

6,921.61

YTD %

(18.70)

Published on 05 May 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,937	5.12	26.2	2.1
JCI	7,030	0.83	16.8	1.9
SSE Composite	4,112	0.11	16.5	1.6
TWSE	40,834	0.32	31.4	4.0
KLSE	1,738	(0.12)	16.3	1.6
ST - Times	4,903	(0.43)	17.0	1.6
Sensex	76,778	(0.64)	23.1	3.3
Hang Seng	25,793	(1.16)	13.6	1.4
Nikkei 225	59,513	0.38	23.2	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	2,156	1.33	4.73
Consumer Cyclical	1,087	(0.26)	(11.40)
Energy	3,726	0.41	(16.34)
Financials	1,374	1.32	(11.35)
Healthcare	1,683	(0.48)	(18.48)
Industrials	2,049	(0.62)	(4.92)
Infrastructures	2,055	0.85	(23.07)
Cons. Non-Cyclicals	739	0.18	(7.64)
Prop. & Real Estate	923	0.34	(21.35)
Technology	7,583	(0.18)	(20.42)
Trans. & Logistics	2,187	1.14	11.25

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	104.24	(2.05)	81.54
Gold (USD tr.oz)	4,541	0.43	5.14
Nickel (USD/MT)	19,365	(0.53)	16.33
Tin (USD/MT)	49,423	0.42	21.86
Copper (USD/lb)	584.00	0.78	2.78
Coal (USD/MT)	135.55	1.23	26.09
CPO (MYR/MT)	4,596	0.92	14.96

Currency	Last	Chg%	YTD%
USD-IDR	17,430	(0.29)	(4.25)
AUD-IDR	12,468	0.38	(10.61)
EUR-IDR	20,360	0.13	(3.90)
SGD-IDR	13,644	(0.003)	(4.95)
JPY-IDR	111	0.00	(3.91)
GBP-IDR	23,568	0.08	(4.96)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.82	0.24	12.29
15 Year	6.92	0.32	8.47
20 Year	6.81	0.12	4.72
30 Year	6.92	0.04	3.19

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | SSE Composite Price Closed on 30/04/2026 | Nikkei 225, Nickel & Tin Prices Closed on 01/05/2026 | KOSPI & Coal Prices Closed on 04/05/2026

Market Review (Session 1)

In session 1, JCI closed up +0.83% to the level of 7,029.86.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a tendency to strengthen.

- MYOR: Price closed at 1,755 (-0.85%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGEO: Price closed at 1,020 (-0.97%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTBA: Price closed at 2,940 (-0.34%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: Price closed at 2,890 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Asuransi Multi Artha Guna Tbk. (AMAG) will distribute a cash dividend of Rp148.37 billion or Rp30 per share for the 2025 fiscal year, as decided in the EGM on April 27, 2026, with the Cum Dividend scheduled for May 06, 2026, Ex Dividend on May 07, 2026, Recording Date on May 08, 2026, and Payment Date on May 26, 2026.
- PT. Bank Rakyat Indonesia (Persero) Tbk. (BBRI) expanded its financial services through over 1.18 million BRILink Agents reaching 80% of Indonesian villages as of March 2026, recording a transaction volume of Rp 420 trillion and collecting Rp 30 trillion in average daily CASA balances during the first quarter of 2026.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	2,110	14.36	(35.47)	197.81	2.48
SMGR	2,100	3.96	(20.45)	14.18	1.29
BBRI	3,150	3.62	(13.93)	477.41	1.12
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INCO	6,200	(9.82)	19.81	65.35	1.09
HRTA	2,640	(4.00)	22.79	12.16	0.58
ANTM	3,650	(3.95)	15.87	87.71	0.67
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	51	1,886.0	(20.31)	60.75	0.64
BUMI	230	1,037.4	(37.16)	85.41	1.57
BRPT	2,110	368.3	(35.47)	197.81	2.48
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BRPT	2,110	777.1	(35.47)	197.81	2.48
BBCA	6,025	639.1	(25.39)	742.73	0.59
BMRI	4,530	545.1	(11.18)	422.80	0.90

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday May 04 2026				
07:30 AM	ID S&P Global Manufacturing PMI APR	49.1	50.1	50.5
11:00 AM	ID Inflation Rate YoY APR	2.42%	3.48%	3.0%
11:00 AM	ID Core Inflation Rate YoY APR	2.44%	2.52%	2.5%
11:00 AM	ID Inflation Rate MoM APR	0.13%	0.41%	0.8%
11:30 AM	ID Balance of Trade MAR	\$3.32B	\$1.28B	\$4.2B
11:30 AM	ID Exports YoY MAR	-3.1%	1.01%	-
11:30 AM	ID Imports YoY MAR	1.51%	10.85%	-
12:00 PM	ID Tourist Arrivals YoY MAR	10.50%	13.37%	9.8%
09:00 PM	US Factory Orders MoM MAR	1.5%	0.3%	0.5%
11:50 PM	US Fed Williams Speech	-	-	-
Tuesday May 05 2026				
11:00 AM	ID GDP Growth Rate YoY Q1	5.61%	5.39%	5.6%
11:00 AM	ID GDP Growth Rate QoQ Q1	-0.77%	0.86%	-0.7%
07:30 PM	US Balance of Trade MAR		\$-57.3B	\$-61.4B
07:30 PM	US Exports MAR		\$314.8B	\$319.1B
07:30 PM	US Imports MAR		\$372.1B	\$380.5B
09:00 PM	US ISM Services PMI APR		54.0	53.7
09:00 PM	US JOLTs Job Openings MAR		6.882M	6.9M
09:00 PM	US New Home Sales FEB		0.587M	0.61M
09:00 PM	US New Home Sales MAR		-	0.64M
09:00 PM	US New Home Sales MoM MAR		-	4.9%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
05-May-26	09:00	IKPM	RUPST	Klub Kelapa Gading, Jl. Boulevard Raya Blok KGC
	14:00	BRIS	RUPST	Jakarta Pusat, Online by Accessing the eASY.KSEI Facility
	14:00	ISAT	RUPST	PT. Indosat Tbk. (ISAT) / Hybrid
	14:00	NETV	RUPST	MD Place, Jl. Setiabudi Selatan No. 7, Jakarta Selatan
	14:30	RAAM	RUPST & RUPSLB	Multivision Tower, Jl. Kuningan Mulia Lot 9B, Setiabudi, Jakarta Selatan

DIVIDEND

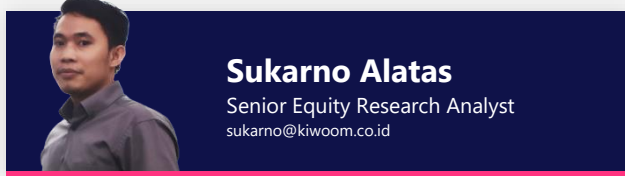
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
GMTD	Cash Dividend	05-May-26	06-May-26	07-May-26	22-May-26	4.04	0.23%
AKRA	Cash Dividend	06-May-26	07-May-26	08-May-26	21-May-26	50	3.18%
AMAG	Cash Dividend	06-May-26	07-May-26	08-May-26	26-May-26	30	6.76%
ASJT	Cash Dividend	06-May-26	07-May-26	08-May-26	26-May-26	0.96	0.50%
BOLT	Cash Dividend	06-May-26	07-May-26	08-May-26	26-May-26	50	5.43%
BJBR	Cash Dividend	07-May-26	08-May-26	11-May-26	26-May-26	85.54	9.78%
EAST	Cash Dividend	07-May-26	08-May-26	11-May-26	22-May-26	3.8	4.09%
LIFE	Cash Dividend	07-May-26	08-May-26	11-May-26	28-May-26	96	1.33%
LPIN	Cash Dividend	07-May-26	08-May-26	11-May-26	25-May-26	45	9.45%
SKLT	Cash Dividend	07-May-26	08-May-26	11-May-26	29-May-26	8	3.60%
ABMM	Cash Dividend	08-May-26	11-May-26	12-May-26	28-May-26	97	3.32%
BMRI	Cash Dividend	08-May-26	11-May-26	12-May-26	25-May-26	376.96	8.53%
JPFA	Cash Dividend	08-May-26	11-May-26	12-May-26	19-May-26	140	5.32%
LPGI	Cash Dividend	08-May-26	11-May-26	12-May-26	29-May-26	10	1.43%
MLPT	Cash Dividend	08-May-26	11-May-26	12-May-26	03-Jun-26	80	0.38%
PZZA	Cash Dividend	08-May-26	11-May-26	12-May-26	03-Jun-26	1.65	0.77%
SMSM	Cash Dividend	08-May-26	11-May-26	12-May-26	26-May-26	25	1.37%
TUGU	Cash Dividend	08-May-26	11-May-26	12-May-26	03-Jun-26	99.99	8.03%
ZYRX	Cash Dividend	08-May-26	11-May-26	12-May-26	29-May-26	4.9	3.40%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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