



Jakarta Composite Index

▲ 5,792.17
+1.70%

Highest

5,806.72

Lowest

5,704.50

YTD %

(33.01)

Published on 02 July 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	7,918	(4.64)	22.8	2.4
JCI	5,792	1.70	13.2	1.5
SSE Composite	4,075	(0.90)	20.5	1.6
TWSE	46,524	(1.05)	32.5	4.5
KLSE	1,662	0.33	14.2	1.6
ST - Times	5,181	0.38	15.5	1.6
Sensex	77,213	0.38	21.8	3.1
Hang Seng	23,154	1.19	11.9	1.2
Nikkei 225	69,299	(1.67)	25.6	3.2

Sectors	Latest	Chg%	YTD%
Basic Materials	1,483	3.64	(27.95)
Consumer Cyclical	863	1.84	(29.67)
Energy	2,676	1.26	(39.92)
Financials	1,286	0.98	(17.04)
Healthcare	1,408	0.03	(31.81)
Industrials	1,470	3.17	(31.80)
Infrastructures	1,726	1.16	(35.39)
Cons. Non-Cyclical	642	0.06	(19.74)
Prop. & Real Estate	710	1.24	(39.44)
Technology	6,326	0.57	(33.61)
Trans. & Logistics	1,634	3.14	(16.90)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	67.88	(1.02)	18.22
Gold (USD tr.oz)	4,058	0.69	(6.04)
Nickel (USD/MT)	16,355	0.42	(1.75)
Tin (USD/MT)	51,632	0.12	27.31
Copper (USD/lb)	612.30	(0.01)	7.76
Coal (USD/MT)	129.60	(0.04)	20.56
CPO (MYR/MT)	4,482	(0.07)	12.11

Currency	Last	Chg%	YTD%
USD-IDR	17,992	(0.24)	(7.24)
AUD-IDR	12,407	(0.28)	(10.17)
EUR-IDR	20,488	(0.16)	(4.50)
SGD-IDR	13,891	(0.36)	(6.64)
JPY-IDR	111	(0.38)	(3.85)
GBP-IDR	23,911	(0.56)	(6.33)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.17	(0.10)	18.04
15 Year	7.22	(0.11)	13.30
20 Year	7.21	0.40	10.77
30 Year	7.33	(0.10)	9.29

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin & Coal Prices Closed on 01/07/2026

Market Review (Session 1)

In session 1, JCI closed up +1.70% to the level of 5,792.17.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- ERAA: Price closed at 358 (-2.72%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ISAT: Price closed at 1,825 (+1.67%) and highest at 1,840 (+2.51%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- MBMA: Price closed at 515 (+0.98%) and highest at 525 (+2.94%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- PTRO: Price managed touched our first target at 4,000, highest at 4,010 (+5.80%) and closed at 3,950 (+4.22%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. BFI Finance Indonesia Tbk. (BFIN) reported that all 290,000,000 shares from its 2025 and 2026 buybacks remain unallocated as of June 30, 2026, and will still be distributed entirely through the Management and Employee Stock Option Program (MESOP).
- PT. Dayamitra Telekomunikasi Tbk. (MTEL) announced that its merger with PST and UMT became effective on July 01, 2026, following approval from the Minister of Law of the Republic of Indonesia, with Mitratel acting as the surviving entity that absorbs all assets, liabilities, and legal positions toward third parties.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,555	12.68	(52.45)	145.78	2.32
EMTK	515	6.85	(52.53)	31.63	1.33
ANTM	2,770	6.13	(12.06)	66.57	0.73
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
JPFA	1,965	(2.72)	(25.00)	23.04	0.59
CPIN	3,120	(1.58)	(30.82)	51.16	0.61
KLBF	760	(0.65)	(36.93)	35.58	0.49
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	140	1,376.8	(61.75)	51.99	1.72
DEWA	308	419.3	(54.03)	12.53	2.25
CUAN	635	318.9	(72.86)	71.39	2.17
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	2,710	713.1	(25.96)	410.72	0.95
BBCA	5,825	534.3	(27.86)	718.08	0.71
BMRI	3,930	505.9	(22.94)	366.80	0.86

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday July 01 2026				
07:30 AM	ID S&P Global Manufacturing PMI JUN	46.9	50.0	50.4
11:00 AM	ID Inflation Rate YoY JUN	3.34%	3.08%	3.1%
11:00 AM	ID Core Inflation Rate YoY JUN	2.76%	2.59%	2.4%
11:00 AM	ID Inflation Rate MoM JUN	0.44%	0.28%	0.2%
11:30 AM	ID Balance of Trade MAY	\$-1.61B	\$0.09B	\$4.0B
11:30 AM	ID Exports YoY MAY	-5.73%	21.98%	-
11:30 AM	ID Imports YoY MAY	22.16%	22.49%	-
12:00 PM	ID Tourist Arrivals YoY MAY	5.83%	7.22%	-
06:50 AM	JP Tankan Large Manufacturers Index Q2	22	17	13
08:45 AM	CN RatingDog Manufacturing PMI JUN	51.7	51.8	51.4
12:00 PM	JP Consumer Confidence JUN	33.8	33.6	32
04:00 PM	EA Inflation Rate YoY Flash JUN	2.8%	3.2%	3.1%
08:00 PM	US Fed Chair Warsh Speech	-	-	-
09:00 PM	US ISM Manufacturing PMI JUN	53.3	54.0	53.6
Thursday July 02 2026				
06:00 AM	KR Inflation Rate YoY JUN	3.2%	3.1%	3.2%
04:00 PM	EA Unemployment Rate MAY		6.3%	6.3%
07:30 PM	US Non Farm Payrolls JUN		172K	110.0K
07:30 PM	US Unemployment Rate JUN		4.3%	4.3%
07:30 PM	US Average Hourly Earnings MoM JUN		0.3%	0.2%
07:30 PM	US Average Hourly Earnings YoY JUN		3.4%	3.4%
07:30 PM	US Initial Jobless Claims JUN/27		215K	210.0K
07:30 PM	US Participation Rate JUN		61.8%	61.7%
09:00 PM	US Factory Orders MoM MAY		4.8%	-1.7%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
02-Jul-26	10:00	AHAP	RUPSLB	Online by Accessing the eASY.KSEI Facility
	10:30	BOBA	RUPSLB	Laksana Business Park, Blok RA No. 1, Tangerang
	14:00	BIKE	RUPSLB	Jl. Prof. Dr. Soepomo No. 323, Kel. Tebet Barat, Kec. Tebet, Jakarta Selatan

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
ALDO	Cash Dividend	02-Jul-26	03-Jul-26	06-Jul-26	24-Jul-26	0.5	0.07%
BPFI	Cash Dividend	02-Jul-26	03-Jul-26	06-Jul-26	24-Jul-26	7.96	3.16%
BREN	Cash Dividend	02-Jul-26	03-Jul-26	06-Jul-26	24-Jul-26	4.09	0.12%
INDS	Cash Dividend	02-Jul-26	03-Jul-26	06-Jul-26	24-Jul-26	5	2.05%
JECC	Cash Dividend	02-Jul-26	03-Jul-26	06-Jul-26	24-Jul-26	40	5.97%
KBLI	Cash Dividend	02-Jul-26	03-Jul-26	06-Jul-26	23-Jul-26	20	6.13%
MAPA	Cash Dividend	02-Jul-26	03-Jul-26	06-Jul-26	24-Jul-26	4	0.66%
MAPI	Cash Dividend	02-Jul-26	03-Jul-26	06-Jul-26	24-Jul-26	10	0.66%
PDPP	Cash Dividend	02-Jul-26	03-Jul-26	06-Jul-26	24-Jul-26	2.26	0.86%
PMJS	Cash Dividend	02-Jul-26	03-Jul-26	06-Jul-26	24-Jul-26	3.5	3.43%
SMDR	Cash Dividend	02-Jul-26	03-Jul-26	06-Jul-26	24-Jul-26	9.5	3.54%
SOCI	Cash Dividend	02-Jul-26	03-Jul-26	06-Jul-26	24-Jul-26	2	0.65%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
JECX	Rp 1,250	01 - 03 July 2026	03 July 2026	07 July 2026	-
JELI	Rp 900	01 - 03 July 2026	03 July 2026	07 July 2026	-
BACH	Rp 442	02 - 06 July 2026	06 July 2026	08 July 2026	-
EMMI	Rp 470	02 - 06 July 2026	06 July 2026	08 July 2026	-
PRDL	Rp 120	01 - 07 July 2026	07 July 2026	09 July 2026	-
RANS	Rp 170	02 - 08 July 2026	08 July 2026	10 July 2026	-



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