



Jakarta Composite Index



6,298.34

-1.18%

Highest

6,390.33

Lowest

6,281.57

YTD %

(27.16)

Published on 13 August 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,844	4.03	18.1	1.9
JCI	6,298	(1.18)	13.9	1.7
SSE Composite	3,963	0.42	19.7	1.5
TWSE	46,000	1.15	19.7	4.1
KLSE	1,736	(0.32)	14.9	1.6
ST - Times	5,695	(0.47)	19.4	1.8
Sensex	77,751	(0.27)	21.4	3.1
Hang Seng	25,457	0.07	13.2	1.3
Nikkei 225	68,563	1.54	22.0	3.0

Sectors	Latest	Chg%	YTD%
Basic Materials	1,733	(2.48)	(15.81)
Consumer Cyclical	934	(1.27)	(23.82)
Energy	3,080	(1.65)	(30.84)
Financials	1,341	(0.70)	(13.50)
Healthcare	1,471	(2.18)	(28.73)
Industrials	1,562	(1.65)	(27.53)
Infrastructures	1,843	(0.57)	(31.02)
Cons. Non-Cyclical	694	(0.59)	(13.24)
Prop. & Real Estate	791	(0.64)	(32.59)
Technology	6,923	(0.75)	(27.35)
Trans. & Logistics	1,764	(1.07)	(10.30)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	83.09	(0.22)	44.71
Gold (USD tr.oz)	4,400	(0.18)	1.87
Nickel (USD/MT)	16,948	0.70	1.81
Tin (USD/MT)	55,818	(0.17)	37.63
Copper (USD/lb)	655.55	(0.91)	15.37
Coal (USD/MT)	129.50	0.15	20.47
CPO (MYR/MT)	4,510	(1.14)	12.81

Currency	Last	Chg%	YTD%
USD-IDR	17,870	0.03	(6.60)
AUD-IDR	12,599	0.17	(11.54)
EUR-IDR	20,593	0.09	(4.99)
SGD-IDR	13,958	(0.01)	(7.08)
JPY-IDR	112	0.04	(5.04)
GBP-IDR	24,115	0.16	(7.12)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.23	(0.15)	19.09
15 Year	7.25	(0.19)	13.69
20 Year	7.25	(0.08)	11.39
30 Year	7.31	(0.06)	9.07

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin, Coal & CPO Prices Closed on 12/08/2026

Market Review (Session 1)

In session 1, JCI closed down -1.18% to the level of 6,298.34.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile with a tendency to weaken.

- ELSA: Price closed at 685 (-2.84%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ENRG: Price closed at 1,340 (+1.52%) and highest at 1,435 (+8.71%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- EXCL: Price closed at 2,600 (+1.56%) and highest at 2,640 (+3.12%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- JPFA: Price closed at 2,260 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Bank Amar Indonesia Tbk. (AMAR) welcomed the proposed universal banking concept being prepared by the OJK, as President Director Vishal Tulsian said the bank is enthusiastic about adopting the concept to provide more diverse financial products that can help MSMEs and optimize technology to create added value for society.
- PT. Garuda Indonesia (Persero) Tbk. (GIAA) made changes to its board of directors, with the Board of Commissioners temporarily dismissing Reza Aulia Hakim as Commercial Director effective August 14, 2026, while another board member will serve as Acting Commercial Director and operations will continue normally.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INDY	2,540	2.42	13.39	13.23	1.13
ISAT	2,500	1.63	7.76	80.63	1.07
EXCL	2,600	1.56	(30.67)	47.32	0.93
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	655	(7.75)	8.26	11.28	0.38
MBMA	520	(5.45)	(8.77)	56.16	1.38
CUAN	830	(4.60)	(64.53)	93.31	2.16
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	180	1,390.0	(50.82)	66.84	1.71
CUAN	830	1,215.4	(64.53)	93.31	2.16
DEWA	452	382.3	(32.54)	18.39	2.24
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
CUAN	830	1,008.8	(64.53)	93.31	2.16
BRPT	1,865	278.5	(42.97)	174.84	2.30
BUMI	180	250.2	(50.82)	66.84	1.71

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday August 12 2026				
03:30 AM	US API Crude Oil Stock Change AUG/07	9.072M	2.69M	-
06:00 AM	KR Unemployment Rate JUL	2.8%	2.7%	2.8%
01:20 PM	CN Vehicle Sales YoY JUL	-0.3%	-3.2%	-
06:00 PM	US MBA 30-Year Mortgage Rate AUG/07	6.77%	6.81%	-
07:30 PM	US Core Inflation Rate MoM JUL	0.2%	0%	0.2%
07:30 PM	US Core Inflation Rate YoY JUL	2.5%	2.6%	2.5%
07:30 PM	US Inflation Rate MoM JUL	0.1%	-0.4%	0.0%
07:30 PM	US Inflation Rate YoY JUL	3.4%	3.5%	3.4%
07:30 PM	US CPI JUL	333.92	333.95	334.03
07:30 PM	US CPI s.a JUL	332.81	332.57	332.6
Thursday August 13 2026				
01:00 AM	US Monthly Budget Statement JUL	\$-432B	\$-120B	\$-340.0B
01:00 PM	GB GDP Growth Rate QoQ Prel Q2		0.6%	0.3%
01:00 PM	GB GDP Growth Rate YoY Prel Q2		0.9%	1.2%
01:00 PM	GB GDP MoM JUN		0.1%	0.1%
01:00 PM	GB Business Investment QoQ Prel Q2		0.9%	-0.5%
01:00 PM	GB Industrial Production MoM JUN		-0.5%	0.2%
04:00 PM	EA Industrial Production MoM JUN		-0.2%	-0.1%
07:30 PM	US PPI MoM JUL		-0.3%	0.1%
07:30 PM	US Core PPI MoM JUL		0.2%	0.2%
07:30 PM	US Initial Jobless Claims AUG/08		199K	204.0K

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
13-Aug-26	10:00	KMDS	RUPSLB	Menara Top Food, Alam Sutera, Tangerang
	14:00	HERO	RUPSLB	Indy Bintaro Office Park, Jl. Boulevard Bintaro Jaya Blok B7/A6, Sektor VII
	14:00	SKRN	RUPSLB	Kantor Pool 3 Emiten, Jl. Pemadam Kebakaran No. 1, Semper Barat, Cilincing
14-Aug-26	10:00	LABA	RUPST	AXA Tower, Jl. Prof. Dr. Satrio Kav. 18, Jakarta Selatan / Online
	10:00	MREI	RUPSLB	Ruang MLC Lounge, Plaza Marein Lt. 22, Jl. Jend. Sudirman Kav. 76-78, Jakarta
	10:00	ZYRX	RUPSLB	Jl. Daan Mogot No. 59, Tj. Duren Utara, Grogol Petamburan, Jakarta Barat
	14:00	ASMI	RUPSLB	18 Parc Place, Jl. Jend. Sudirman, Jakarta Selatan (Online)
	14:00	SDPC	RUPSLB	Hotel Veranda, Jl. Kyai Maja No. 63, Kel. Kramat Pela, Kec. Kebayoran Baru

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
MARK	Cash Dividend	13-Aug-26	14-Aug-26	18-Aug-26	04-Sep-26	20	1.79%
INPP	Cash Dividend	20-Aug-26	21-Aug-26	24-Aug-26	10-Sep-26	4.5	0.60%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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