



Jakarta Composite Index



6,337.19

+0.56%

Highest

6,343.11

Lowest

6,267.41

YTD %

(26.71)

Published on 14 August 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,946	1.94	18.7	1.9
JCI	6,337	0.56	13.7	1.7
SSE Composite	3,919	(0.21)	19.6	1.5
TWSE	46,069	0.10	19.8	4.2
KLSE	1,731	(0.20)	14.9	1.6
ST - Times	5,725	0.09	19.5	1.8
Sensex	77,800	(0.35)	21.5	3.1
Hang Seng	25,160	(0.93)	13.2	1.3
Nikkei 225	68,700	0.57	22.3	3.1

Sectors	Latest	Chg%	YTD%
Basic Materials	1,753	1.67	(14.81)
Consumer Cyclicals	942	1.17	(23.18)
Energy	3,085	0.85	(30.73)
Financials	1,347	(0.06)	(13.13)
Healthcare	1,485	(0.34)	(28.07)
Industrials	1,564	0.79	(27.44)
Infrastructures	1,863	1.45	(30.24)
Cons. Non-Cyclicals	697	1.00	(12.79)
Prop. & Real Estate	794	0.12	(32.27)
Technology	6,891	0.01	(27.68)
Trans. & Logistics	1,769	0.58	(10.01)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	81.29	0.05	41.57
Gold (USD tr.oz)	4,325	(0.58)	0.13
Nickel (USD/MT)	16,776	(1.01)	0.78
Tin (USD/MT)	55,854	0.06	37.72
Copper (USD/lb)	656.70	(0.62)	15.58
Coal (USD/MT)	129.40	(0.08)	20.37
CPO (MYR/MT)	4,528	0.40	13.26

Currency	Last	Chg%	YTD%
USD-IDR	17,835	0.20	(6.42)
AUD-IDR	12,599	0.01	(11.54)
EUR-IDR	20,585	0.07	(4.95)
SGD-IDR	13,936	0.16	(6.94)
JPY-IDR	112	0.20	(4.84)
GBP-IDR	24,073	0.09	(6.95)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.20	(0.22)	18.63
15 Year	7.22	(0.36)	13.16
20 Year	7.22	(0.14)	10.97
30 Year	7.30	(0.18)	8.84

Source: Bloomberg LP

Note: All data taken from source at 11:40 AM | Nickel, Tin, Coal & CPO Prices
Closed on 13/08/2026

Market Review (Session 1)

In session 1, JCI closed up +0.56% to the level of 6,337.19.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- BBTN: Price closed at 1,220 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- CMRY: Price closed at 4,620 (-0.86%) and still above the support level. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INDF: Price closed at 7,350 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- INET: Price closed at 238 (+6.25%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Indika Energy Tbk. (INDY) established two new subsidiaries, PT. Tujuh Raya Dewi (TRADE) and PT. Tujuh Rasa Daya (TRADA), engaged in logistics and management consulting, with ILSS holding 51% and IMU 49%, to optimize the company's sustainable business activities in line with its business diversification strategy.
- PT. Merdeka Copper Gold Tbk. (MDKA) increased its ownership in PT. Merdeka Gold Resources Tbk. (EMAS) by purchasing 100.5592 million shares at Rp6,163 - Rp7,665 per share from July 28 to August 12, 2026, raising its ownership to 9.42 billion shares or 64.013% from 9.32 billion shares or 63.33% for direct share investment.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INCO	5,325	6.50	2.90	56.12	1.01
EXCL	2,780	5.70	(25.87)	50.60	0.92
ADMR	1,640	4.46	5.13	67.05	1.25
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,490	(1.32)	27.90	24.73	0.46
KLBF	795	(0.63)	(34.02)	37.22	0.52
BBCA	6,350	(0.39)	(21.36)	782.80	0.71
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	181	1,280.3	(50.55)	67.21	1.71
CUAN	845	750.0	(63.89)	94.99	2.14
DEWA	454	198.9	(32.24)	18.47	2.25
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
CUAN	845	633.8	(63.89)	94.99	2.14
BUMI	181	231.7	(50.55)	67.21	1.71
ISAT	2,540	175.6	9.48	81.92	1.05

Economic Calendar

Date		Event	Act	Prev	Frcst
Thursday August 13 2026					
01:00 AM	US	Monthly Budget Statement JUL	\$-432B	\$-120B	\$-340.0B
01:00 PM	GB	GDP Growth Rate QoQ Prel Q2	0.4%	0.6%	0.3%
01:00 PM	GB	GDP Growth Rate YoY Prel Q2	1.2%	0.9%	1.2%
01:00 PM	GB	GDP MoM JUN	0.3%	0%	0.1%
01:00 PM	GB	Business Investment QoQ Prel Q2	1.7%	0.9%	-0.5%
01:00 PM	GB	Industrial Production MoM JUN	-0.2%	-0.7%	0.2%
04:00 PM	EA	Industrial Production MoM JUN	0%	0.3%	-0.1%
07:30 PM	US	PPI MoM JUL	0%	-0.1%	0.1%
07:30 PM	US	Core PPI MoM JUL	0.2%	0.4%	0.2%
07:30 PM	US	Initial Jobless Claims AUG/08	209K	200K	204.0K
Friday August 14 2026					
01:00 PM	DE	Wholesale Prices YoY JUL		4.9%	5.4%
04:00 PM	CN	Current Account Prel Q2		\$184.3B	\$150.0B
04:00 PM	EA	Balance of Trade JUN		€-7.8B	€5B
04:00 PM	EA	Employment Change QoQ Prel Q2		0.1%	0.1%
04:00 PM	EA	Employment Change YoY Prel Q2		0.5%	0.5%
07:30 PM	US	Retail Sales MoM JUL		0.2%	0.3%
07:30 PM	US	Retail Sales Control Group MoM JUL		0.5%	0.4%
07:30 PM	US	Retail Sales Ex Autos MoM JUL		-0.2%	0.2%
09:00 PM	US	Michigan Consumer Sentiment Prel AUG		55.2	54.6
09:00 PM	US	Business Inventories MoM JUN		0.3%	0.2%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
14-Aug-26	10:00	LABA	RUPST	AXA Tower, Jl. Prof. Dr. Satrio Kav. 18, Jakarta Selatan / Online
	10:00	MREI	RUPSLB	Ruang MLC Lounge, Plaza Marein Lt. 22, Jl. Jend. Sudirman Kav. 76-78, Jakarta
	10:00	ZYRX	RUPSLB	Jl. Daan Mogot No. 59, Tj. Duren Utara, Grogol Petamburan, Jakarta Barat
	14:00	ASMI	RUPSLB	18 Parc Place, Jl. Jend. Sudirman, Jakarta Selatan (Online)
	14:00	SDPC	RUPSLB	Hotel Veranda, Jl. Kyai Maja No. 63, Kel. Kramat Pela, Kec. Kebayoran Baru

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
INPP	Cash Dividend	20-Aug-26	21-Aug-26	24-Aug-26	10-Sep-26	4.5	0.58%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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