



Jakarta Composite Index

▲ 6,482.57
+1.26%

Highest

6,490.65

Lowest

6,448.26

YTD %

(25.03)

Published on 18 August 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,920	(0.83)	18.6	1.7
JCI	6,483	1.26	14.0	1.7
SSE Composite	3,967	(0.39)	19.9	1.5
TWSE	45,370	(1.06)	19.2	4.1
KLSE	1,729	0.16	14.8	1.6
ST - Times	5,699	(1.20)	19.7	1.8
Sensex	77,410	(0.40)	21.4	3.0
Hang Seng	25,287	(0.65)	13.3	1.3
Nikkei 225	67,845	(1.97)	22.6	3.1

Sectors	Latest	Chg%	YTD%
Basic Materials	1,768	1.39	(14.10)
Consumer Cyclicals	944	0.24	(22.99)
Energy	3,224	2.68	(27.61)
Financials	1,355	(0.14)	(12.61)
Healthcare	1,538	0.15	(25.48)
Industrials	1,571	0.91	(27.11)
Infrastructures	1,900	1.73	(28.88)
Cons. Non-Cyclicals	706	1.06	(11.74)
Prop. & Real Estate	812	(0.62)	(30.76)
Technology	6,967	0.51	(26.88)
Trans. & Logistics	1,797	1.00	(8.61)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	85.23	0.86	48.43
Gold (USD tr.oz)	4,392	(0.54)	1.68
Nickel (USD/MT)	16,834	0.11	1.13
Tin (USD/MT)	55,770	(0.75)	37.51
Copper (USD/lb)	656.50	(0.77)	15.54
Coal (USD/MT)	129.30	0.04	20.28
CPO (MYR/MT)	4,615	0.57	15.43

Currency	Last	Chg%	YTD%
USD-IDR	17,849	(0.13)	(6.49)
AUD-IDR	12,669	0.02	(12.03)
EUR-IDR	20,653	(0.02)	(5.27)
SGD-IDR	13,965	(0.10)	(7.13)
JPY-IDR	112	0.07	(4.69)
GBP-IDR	24,161	(0.17)	(7.29)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.18	(0.51)	18.29
15 Year	7.24	0.39	13.60
20 Year	7.25	0.58	11.34
30 Year	7.30	0.03	8.89

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin & Coal Prices Closed on 17/08/2026 | Government Bonds 10 Year Closed on 14/08/2026

Market Review (Session 1)

In session 1, JCI closed up +1.26% to the level of 6,482.57.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile with a tendency to strengthen.

- ENRG: Price closed at 1,280 (+1.99%) and highest at 1,315 (+4.78%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- INDF: Price closed at 7,300 (-1.68%) and still above the support level. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INDY: Price closed at 2,720 (+6.25%) and highest at 2,750 (+7.42%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- TOBA: Price closed at 525 (+0.96%) and highest at 540 (+3.85%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Batavia Prosperindo Internasional Tbk. (BPPI) will distribute an interim dividend for the 2026 financial year amounting to Rp35 billion or Rp3.54 per share, with Cum and Ex Dividen in the Regular and Negotiation Market on August 26 and August 27, 2026, Recording date on August 28, 2026, and Payment on September 11, 2026.
- PT. Trimegah Sekuritas Indonesia Tbk. (TRIM) as a shareholder of PT. Energi Mega Persada Tbk. (ENRG) has increased its share ownership portion on August 13, 2026, by purchasing 196,000,000 shares at Rp1,338 per share, bringing its total ownership to 3.22 billion shares (12.13%) from 3.02 billion shares (11.40%).



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
WIFI	2,130	10.08	(34.46)	11.31	1.42
INDY	2,720	6.25	21.43	14.17	1.13
SCMA	206	3.00	(39.05)	15.24	1.24
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INDF	7,300	(1.68)	7.75	64.10	0.50
ESSA	650	(0.76)	7.44	11.20	0.39
CPIN	3,060	(0.33)	(32.15)	50.18	0.59
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	186	1,523.1	(49.18)	69.07	1.71
CUAN	840	437.1	(64.10)	94.43	2.16
DEWA	454	266.2	(32.24)	18.47	2.25
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
CUAN	840	367.2	(64.10)	94.43	2.16
ISAT	2,600	313.9	12.07	83.85	1.08
BUMI	186	283.3	(49.18)	69.07	1.71

Economic Calendar

Date		Event	Act	Prev	Frcst
Monday August 17 2026					
06:50 AM	JP	GDP Growth Rate QoQ Prel Q2	0.3%	0.5%	0.4%
06:50 AM	JP	GDP Growth Annualized Prel Q2	1.1%	1.9%	1.9%
02:00 PM	CN	Industrial Production YoY JUL	4.5%	5.3%	5.0%
02:00 PM	CN	Retail Sales YoY JUL	0.6%	1%	1.5%
02:00 PM	CN	Fixed Asset Investment (YTD) YoY JUL	-6.7%	-5.7%	-5.0%
02:00 PM	CN	House Price Index YoY JUL	-3.2%	-3.3%	-3.4%
02:00 PM	CN	Unemployment Rate JUL	5.2%	5%	5.1%
07:30 PM	US	NY Empire State Manufacturing Index AUG	20.60	15.60	12
09:00 PM	US	NAHB Housing Market Index AUG	35	34	34
10:30 PM	US	6-Month Bill Auction	3.780%	3.830%	-
Tuesday August 18 2026					
03:00 AM	US	Net Long-term TIC Flows JUN	\$172.7B	\$231.2B	-
01:00 PM	GB	Unemployment Rate JUN		4.9%	4.9%
04:00 PM	EA	ZEW Economic Sentiment Index AUG		23.4	24
04:00 PM	DE	ZEW Economic Sentiment Index AUG		26.3	28.5
07:15 PM	US	ADP Employment Change Weekly		8.25K	-
07:30 PM	US	Building Permits Prel JUL		1.374M	1.39M
07:30 PM	US	Housing Starts JUL		1.427M	1.36M
07:30 PM	US	Export Prices MoM JUL		-0.6%	0.3%
07:30 PM	US	Import Prices MoM JUL		0.3%	0.2%
08:15 PM	US	Industrial Production MoM JUL		0.1%	0.2%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
18-Aug-26	10:00	GGRP	RUPSLB	Kantor Pusat Perseroan, Jl. Perjuangan No. 15, Kp. Tangsi
	11:00	HRME	RUPSLB	Pomelotel, Jl. Dukuh Patra No. 28, Jakarta Selatan
	14:00	VINS	RUPSLB	Gedung Graha BIP Lt. 3A, Jl. Jenderal Gatot Subroto Kav. 23, Jakarta
19-Aug-26	11:00	MPOW	RUPSLB	Galeri Niaga Mediterania 2 Blok M8-i & j, Jl. Pantai Indah Utara II
	14:00	BUDI	RUPSLB	Wisma Budi Lt. 7 Ruang 708, Jl. H. R. Rasuna Said Kav. C-6, Karet Kuningan
20-Aug-26	10:00	BBSI	RUPSLB	Jakarta Design Center (JDC), Jl. Gatot Subroto No. 53, Petamburan
	14:00	SCPI	RUPSLB	MSIG Tower Lt. 37 Unit 102 & 106, Jl. Jend. Sudirman Kav. 21, Setiabudi
21-Aug-26	09:00	HATM	RUPS Independent	Wisma Habco, Tower Tama Lt. 7, Jl. Panjang Arteri Kelapa Dua Raya No. 17
	10:00	SRTG	RUPSLB	Online by Accessing the eASY.KSEI Facility
	14:00	MEJA	RUPSLB	Kantor Perseroan Lt. 3, Jl. Bintaro Raya No. 8A, Kebayoran Lama Selatan
	14:00	PADI	RUPSLB	Cityloog Hotel Tebet, Ruang Batavia Lt. 1, Jl. Dr. Saharjo No. 119, Tebet, Jakarta

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
INPP	Cash Dividend	20-Aug-26	21-Aug-26	24-Aug-26	10-Sep-26	4.5	0.59%
BPII	Cash Dividend	26-Aug-26	27-Aug-26	28-Aug-26	11-Sep-26	3.54	0.76%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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