KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
6,411.20 -0.60%	6,490.91	6,373.81	(25.86)

Published on 19 August 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,499	(5.40)	17.5	1.7
JCI	6,411	(0.60)	14.1	1.7
SSE Composite	3,912	(1.96)	20.0	1.5
TWSE	44,532	(1.71)	19.0	4.1
KLSE	1,730	(0.22)	14.9	1.6
ST - Times	5,689	(0.22)	19.5	1.8
Sensex	76,947	(0.38)	21.2	3.0
Hang Seng	25,533	0.24	13.3	1.3
Nikkei 225	65,250	(3.28)	22.0	3.0

Sectors	Latest	Chg%	YTD%
Basic Materials	1,743	(0.86)	(15.31)
Consumer Cyclicals	942	(0.30)	(23.22)
Energy	3,167	(1.35)	(28.89)
Financials	1,346	(0.52)	(13.19)
Healthcare	1,529	(0.60)	(25.93)
Industrials	1,557	(0.26)	(27.77)
Infrastructures	1,914	0.82	(28.35)
Cons. Non-Cyclicals	701	(0.72)	(12.40)
Prop. & Real Estate	839	1.51	(28.43)
Technology	6,929	(0.44)	(27.28)
Trans. & Logistics	1,794	(0.55)	(8.73)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	85.47	0.62	48.85
Gold (USD tr.oz)	4,340	0.12	0.47
Nickel (USD/MT)	16,751	(0.49)	0.63
Tin (USD/MT)	54,819	(1.71)	35.17
Copper (USD/lb)	646.20	(0.47)	13.73
Coal (USD/MT)	129.75	0.35	20.70
CPO (MYR/MT)	4,648	0.69	16.26

Currency	Last	Chg%	YTD%
USD-IDR	17,840	0.10	(6.45)
AUD-IDR	12,611	0.61	(11.63)
EUR-IDR	20,662	0.09	(5.30)
SGD-IDR	13,967	0.09	(7.14)
JPY-IDR	112	(0.09)	(4.86)
GBP-IDR	24,155	0.07	(7.27)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.13	(0.42)	17.51
15 Year	7.23	(0.19)	13.41
20 Year	7.24	(0.10)	11.22
30 Year	7.30	(0.04)	8.81

Source: Bloomberg LP

Note: All data taken from source at 12:13 PM | Nickel, Tin & Coal Prices Closed on 18/08/2026

Market Review (Session 1)

In session 1, JCI closed down -0.60% to the level of 6,411.20.

Market Prediction (Session 2)

JCI: Index closed negative with bullish candle. JCI is expected to remain volatile and maintain its negative movement.

- ADRO: Price closed at 2,560 (-0.39%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BKSL: Price closed at 79 (+2.60%) and highest at 82 (+6.49%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- CBDK: Price closed at 3,800 (+0.80%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- PGEO: Price closed at 1,060 (-3.64%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Elnusa Tbk. (ELSA), an integrated energy services company within the Pertamina Upstream Subholding, strengthens national energy security by driving upstream asset optimization to support national oil and gas production through integrated technological capabilities, engineering, operational services, and chemical solutions.
- PT. Tunggal Jaya Investama, a shareholder of PT. Impack Pratama Industri Tbk. (IMPC), increased its direct ownership by purchasing 1,600,000 shares at Rp1,434 per share on August 13, 2026, for investment purposes, raising its total share ownership to 20.382 billion shares (37.12%) from the previous 20.38 billion shares.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,750	5.77	18.53	88.69	1.08
SCMA	210	2.94	(37.87)	15.53	1.24
MEDC	1,375	2.61	2.23	34.56	0.51
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
ESSA	620	(4.62)	2.48	10.68	0.39
PGEO	1,060	(3.64)	(5.78)	44.41	0.88
INCO	5,100	(2.86)	(1.45)	53.75	1.01
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
BUMI	182	698.6	(50.27)	67.58	1.71
DEWA	442	184.4	(34.03)	17.98	2.25
CUAN	820	180.0	(64.96)	92.18	2.16
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
ISAT	2,750	286.2	18.53	88.69	1.08
BBCA	6,325	247.6	(21.67)	779.71	0.72
BBRI	3,080	199.5	(15.85)	466.80	0.95

Economic Calendar

Date		Event	Act	Prev	Frcst
Tuesday August 18 2026					
03:00 AM	US	Net Long-term TIC Flows JUN	$172.7B	$231.2B	-
01:00 PM	GB	Unemployment Rate JUN	4.9%	4.9%	4.9%
04:00 PM	EA	ZEW Economic Sentiment Index AUG	31.4	23.4	24
04:00 PM	DE	ZEW Economic Sentiment Index AUG	34.2	26.3	28.5
07:15 PM	US	ADP Employment Change Weekly	9.5K	8.25K	-
07:30 PM	US	Building Permits Prel JUL	1.443M	1.374M	1.39M
07:30 PM	US	Housing Starts JUL	1.239M	1.415M	1.36M
07:30 PM	US	Export Prices MoM JUL	-1.3%	-0.7%	0.3%
07:30 PM	US	Import Prices MoM JUL	-0.4%	-0.3%	0.2%
08:15 PM	US	Industrial Production MoM JUL	0.2%	0.3%	0.2%
Wednesday August 19 2026					
02:30 PM	ID	Interest Rate Decision AUG		5.75%	5.75%
02:30 PM	ID	Deposit Facility Rate AUG		4.75%	4.75%
02:30 PM	ID	Lending Facility Rate AUG		6.5%	6.5%
02:30 PM	ID	Loan Growth YoY JUL		12.67%	13.0%
04:00 AM	US	API Crude Oil Stock Change AUG/14	-3.28M	9.072M	-
06:50 AM	JP	Machinery Orders YoY JUN	16.9%	-1.9%	4.0%
01:00 PM	GB	Inflation Rate YoY JUL		2.6%	3.0%
01:00 PM	GB	Core Inflation Rate YoY JUL		2.6%	2.5%
01:00 PM	GB	Inflation Rate MoM JUL		0.1%	0.3%
06:00 PM	US	MBA 30-Year Mortgage Rate AUG/14		6.77%	-

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
19-Aug-26	11:00	MPOW	RUPSLB	Galeri Niaga Mediterania 2 Blok M8-i & j, Jl. Pantai Indah Utara II
	14:00	BAPI	RUPSLB	Kantor PT. Bhakti Agung Propertindo, Tangerang
	14:00	BUDI	RUPSLB	Wisma Budi Lt. 7 Ruang 708, Jl. H. R. Rasuna Said Kav. C-6, Karet Kuningan
20-Aug-26	10:00	BBSI	RUPSLB	Jakarta Design Center (JDC), Jl. Gatot Subroto No. 53, Petamburan
	14:00	SCPI	RUPSLB	MSIG Tower Lt. 37 Unit 102 & 106, Jl. Jend. Sudirman Kav. 21, Setiabudi
21-Aug-26	09:00	HATM	RUPS Independent	Wisma Habco, Tower Tama Lt. 7, Jl. Panjang Arteri Kelapa Dua Raya No. 17
	10:00	SRTG	RUPSLB	Online by Accessing the eASY.KSEI Facility
	14:00	MEJA	RUPSLB	Kantor Perseroan Lt. 3, Jl. Bintaro Raya No. 8A, Kebayoran Lama Selatan
	14:00	PADI	RUPSLB	Cityloog Hotel Tebet, Ruang Batavia Lt. 1, Jl. Dr. Saharjo No. 119, Tebet, Jakarta

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
INPP	Cash Dividend	20-Aug-26	21-Aug-26	24-Aug-26	10-Sep-26	4.5	0.61%
BPII	Cash Dividend	26-Aug-26	27-Aug-26	28-Aug-26	11-Sep-26	3.54	0.72%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

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