KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
6,487.96 +1.47%	6,493.75	6,444.40	(24.97)

Published on 20 August 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,804	5.15	18.3	1.6
JCI	6,488	1.47	13.9	1.7
SSE Composite	3,905	0.28	19.5	1.5
TWSE	44,768	0.11	18.8	4.0
KLSE	1,737	0.34	14.9	1.6
ST - Times	5,672	(0.38)	19.4	1.8
Sensex	77,457	0.74	21.2	3.0
Hang Seng	25,786	1.14	13.3	1.3
Nikkei 225	66,177	1.30	21.3	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	1,799	3.58	(12.60)
Consumer Cyclicals	951	1.74	(22.48)
Energy	3,229	1.30	(27.50)
Financials	1,354	0.65	(12.63)
Healthcare	1,550	1.57	(24.89)
Industrials	1,576	1.80	(26.86)
Infrastructures	1,923	0.87	(28.01)
Cons. Non-Cyclicals	707	1.12	(11.63)
Prop. & Real Estate	833	0.29	(29.01)
Technology	7,025	1.57	(26.28)
Trans. & Logistics	1,800	(0.05)	(8.45)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	86.00	0.20	49.77
Gold (USD tr.oz)	4,490	(0.56)	3.96
Nickel (USD/MT)	17,113	2.16	2.81
Tin (USD/MT)	55,550	1.33	36.97
Copper (USD/lb)	647.85	(0.27)	14.02
Coal (USD/MT)	129.75	0.00	20.70
CPO (MYR/MT)	4,690	0.77	17.31

Currency	Last	Chg%	YTD%
USD-IDR	17,771	0.35	(6.08)
AUD-IDR	12,643	(0.15)	(11.85)
EUR-IDR	20,748	(0.27)	(5.70)
SGD-IDR	13,973	0.01	(7.18)
JPY-IDR	112	0.03	(4.94)
GBP-IDR	24,184	(0.03)	(7.38)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.02	(1.15)	15.72
15 Year	7.14	(1.16)	11.90
20 Year	7.13	(1.34)	9.50
30 Year	7.25	(0.51)	8.16

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin & Coal Prices Closed on 19/08/2026

Market Review (Session 1)

In session 1, JCI closed up +1.47% to the level of 6,487.96.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its strengthening.

- PSAB: Price breaks our second target at 590, highest at 635 (+19.81%) and closed at 625 (+17.92%). Potential uptrend to the target at 670 – 680. Beware if the price breaks below the new support at 585 – 595.
- PTBA: Price closed at 2,380 (+0.42%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- RMKE: Price closed at 430 (-1.83%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SSIA: Price closed at 1,750 (-0.57%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank Central Asia Tbk. (BBCA) or BCA has stated its readiness to implement the retail segment Kartu Kredit Indonesia (KKI) recently launched by Bank Indonesia (BI), with BCA Director Santoso explaining that customers who already have a BCA credit card can apply for the service through the MyBCA application.
- PT. Harapan Duta Pertiwi Tbk. (HOPE) has the opportunity to record stronger performance in 2026 after its subsidiary secured two new contracts for nickel mining projects, which are expected to provide additional revenue of about US$ 14 million starting in 2026 with the potential for annual extension.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	560	9.80	(1.75)	60.48	1.38
HRTA	2,360	8.76	9.77	10.87	0.69
AMMN	4,460	7.73	(30.58)	323.43	1.19
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
ADRO	2,550	(0.39)	40.88	73.44	0.57
BBNI	3,550	(0.28)	(18.76)	132.41	0.90
-	-	-	-	-	-
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
BUMI	190	2,171.5	(48.09)	70.55	1.71
DEWA	460	403.3	(31.34)	18.72	2.25
CUAN	835	181.4	(64.32)	93.87	2.16
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
AMMN	4,460	525.2	(30.58)	323.43	1.19
BUMI	190	412.6	(48.09)	70.55	1.71
ANTM	3,140	303.6	(0.32)	75.46	0.72

Economic Calendar

Date		Event	Act	Prev	Frcst
Wednesday August 19 2026					
02:15 PM	ID	Loan Growth YoY JUL	13.58%	12.67%	13.0%
02:20 PM	ID	Interest Rate Decision AUG	5.75%	5.75%	5.75%
02:20 PM	ID	Deposit Facility Rate AUG	4.75%	4.75%	4.75%
02:20 PM	ID	Lending Facility Rate AUG	6.5%	6.5%	6.5%
04:00 AM	US	API Crude Oil Stock Change AUG/14	-3.28M	9.072M	-
06:50 AM	JP	Machinery Orders YoY JUN	16.9%	-1.9%	4.0%
01:00 PM	GB	Inflation Rate YoY JUL	2.9%	2.6%	3.0%
01:00 PM	GB	Core Inflation Rate YoY JUL	2.6%	2.6%	2.5%
01:00 PM	GB	Inflation Rate MoM JUL	0.3%	0.1%	0.3%
06:00 PM	US	MBA 30-Year Mortgage Rate AUG/14	6.77%	6.77%	-
Thursday August 20 2026					
01:00 AM	US	FOMC Minutes	-	-	-
06:50 AM	JP	Balance of Trade JUL	¥-634.5B	¥-409.9B	¥-500.0B
06:50 AM	JP	Exports YoY JUL	23.2%	19.3%	-
08:15 AM	CN	Loan Prime Rate 1Y	3.0%	3%	3.0%
08:15 AM	CN	Loan Prime Rate 5Y AUG	3.5%	3.5%	3.5%
01:00 PM	DE	PPI YoY JUL		1.8%	2.4%
05:00 PM	GB	CBI Industrial Trends Orders AUG		-45	-42
06:30 PM	EA	ECB Monetary Policy Meeting Accounts	-	-	-
07:30 PM	US	Initial Jobless Claims AUG/15		209K	201.0K
07:30 PM	US	Philadelphia Fed Manufacturing Index AUG		41.4	25

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
20-Aug-26	10:00	BBSI	RUPSLB	Jakarta Design Center (JDC), Jl. Gatot Subroto No. 53, Petamburan
	14:00	SCPI	RUPSLB	MSIG Tower Lt. 37 Unit 102 & 106, Jl. Jend. Sudirman Kav. 21, Setiabudi
21-Aug-26	09:00	HATM	RUPS Independent	Wisma Habco, Tower Tama Lt. 7, Jl. Panjang Arteri Kelapa Dua Raya No. 17
	10:00	SRTG	RUPSLB	Online by Accessing the eASY.KSEI Facility
	14:00	MEJA	RUPSLB	Kantor Perseroan Lt. 3, Jl. Bintaro Raya No. 8A, Kebayoran Lama Selatan
	14:00	PADI	RUPSLB	Cityloog Hotel Tebet, Ruang Batavia Lt. 1, Jl. Dr. Saharjo No. 119, Tebet, Jakarta

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
INPP	Cash Dividend	20-Aug-26	21-Aug-26	24-Aug-26	10-Sep-26	4.5	0.60%
BPII	Cash Dividend	26-Aug-26	27-Aug-26	28-Aug-26	11-Sep-26	3.54	0.71%
BBCA	Cash Dividend	28-Aug-26	31-Aug-26	01-Sep-26	16-Sep-26	25	0.40%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

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