



Jakarta Composite Index

▲ 6,463.61
+0.42%

Highest

6,500.41

Lowest

6,418.13

YTD %

(25.25)

Published on 17 September 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,756	0.57	12.2	1.7
JCI	6,464	0.42	14.3	1.7
SSE Composite	3,882	(0.23)	16.7	1.5
TWSE	46,438	1.38	25.5	4.0
KLSE	1,676	(0.20)	14.6	1.6
ST - Times	5,650	0.27	19.3	1.8
Sensex	74,457	0.17	20.4	2.9
Hang Seng	24,544	(0.70)	12.1	1.3
Nikkei 225	64,111	0.29	20.3	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	1,778	0.06	(13.60)
Consumer Cyclicals	939	0.64	(23.41)
Energy	3,279	1.16	(26.36)
Financials	1,377	0.16	(11.20)
Healthcare	1,495	(0.01)	(27.56)
Industrials	1,731	0.74	(19.69)
Infrastructures	1,845	0.48	(30.93)
Cons. Non-Cyclical	714	0.89	(10.69)
Prop. & Real Estate	803	0.29	(31.58)
Technology	6,760	0.23	(29.05)
Trans. & Logistics	1,804	0.55	(8.26)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	102.17	(0.25)	77.93
Gold (USD tr.oz)	4,292	0.67	(0.63)
Nickel (USD/MT)	16,167	1.19	(2.88)
Tin (USD/MT)	52,424	0.88	29.26
Copper (USD/lb)	643.15	0.99	13.19
Coal (USD/MT)	144.75	0.10	34.65
CPO (MYR/MT)	4,729	2.87	18.28

Currency	Last	Chg%	YTD%
USD-IDR	17,750	(0.32)	(5.97)
AUD-IDR	12,620	(0.01)	(11.69)
EUR-IDR	20,347	0.37	(3.84)
SGD-IDR	13,904	(0.09)	(6.72)
JPY-IDR	114	0.23	(6.41)
GBP-IDR	23,747	0.39	(5.68)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.17	0.08	18.04
15 Year	7.21	0.03	13.11
20 Year	7.21	0.06	10.87
30 Year	7.24	0.00	8.01

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin, Copper & Coal Prices Closed on 16/09/2026

Market Review (Session 1)

In session 1, JCI closed up +0.42% to the level of 6,463.61.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile with a limited tendency to strengthen.

- AADI: Price closed at 12,400 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- DSSA: Price closed at 1,120 (+3.23%) and highest at 1,130 (+4.15%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- MBMA: Price closed at 515 (+3.00%) and highest at 530 (+6.00%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- PWON: Price closed at 272 (+1.49%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Bank Tabungan Negara (Persero) Tbk. (BBTN) will issue Phase II Social Bonds worth Rp2 trillion, divided into Series A (Rp950 billion with a 7.05% interest rate for 370 days) and Series B (Rp1.05 trillion with a 7.25% interest rate for 3 years). The proceeds from this public offering, which will run from September 29 to October 1, 2026, will be used to fund social projects such as affordable housing and MSME financing, before ultimately being listed on the Indonesia Stock Exchange on October 7, 2026.
- PT. Petrosea (Persero) Tbk. (PTRO), through its subsidiary, officially acquired shares in the seaport company Sejahtera Terminal Logistik (STL) for Rp880 million on September 15, 2026, to strengthen its logistics services business line. Meanwhile, alongside this corporate action, PTRO's stock movement on the exchange has been quite volatile; despite experiencing declines on a year-to-date (YTD) basis and over the past month.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
CUAN	955	6.11	(59.19)	107.36	2.15
ADMR	1,560	3.31	0.00	63.78	1.26
ADRO	2,680	3.08	48.07	77.19	0.57
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	4,930	(4.27)	(23.27)	357.51	1.19
INCO	4,740	(1.86)	(8.41)	49.96	1.00
TLKM	2,620	(1.50)	(24.71)	259.54	0.98
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	200	2,393.6	(45.36)	74.27	1.75
DEWA	376	568.8	(43.88)	15.30	2.27
CUAN	955	362.8	(59.19)	107.36	2.15
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	200	478.7	(45.36)	74.27	1.75
CUAN	955	346.5	(59.19)	107.36	2.15
AMMN	4,930	313.8	(23.27)	357.51	1.19

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday September 16 2026				
06:50 AM	JP Balance of Trade AUG	¥-1105.6B	¥-638.3B	¥-850.0B
06:50 AM	JP Machinery Orders YoY JUL	11.2%	16.9%	12.0%
01:00 PM	GB Inflation Rate YoY AUG	3.1%	2.9%	3.1%
01:00 PM	GB Core Inflation Rate YoY AUG	2.6%	2.6%	2.6%
01:00 PM	GB Inflation Rate MoM AUG	0.5%	0.3%	0.5%
04:00 PM	EA Industrial Production MoM JUL	-0.1%	-0.1%	-0.6%
07:30 PM	US Retail Sales MoM AUG	1.2%	-0.5%	0.7%
07:30 PM	US Export Prices MoM AUG	0.6%	-1.4%	0.4%
07:30 PM	US Import Prices MoM AUG	0.7%	-0.3%	0.3%
09:00 PM	US Business Inventories MoM JUL	0.8%	0.1%	0.4%
Thursday September 17 2026				
01:00 AM	US Fed Interest Rate Decision	4%	3.75%	4%
01:00 AM	US FOMC Economic Projections	-	-	-
01:30 AM	US Fed Press Conference	-	-	-
03:00 AM	US Net Long-term TIC Flows JUL	\$-27.9B	\$174.4B	-
06:00 PM	GB BoE Interest Rate Decision		3.75%	3.75%
07:30 PM	US Building Permits Prel AUG		1.433M	1.41M
07:30 PM	US Housing Starts AUG		1.239M	1.35M
07:30 PM	US Initial Jobless Claims SEP/12		206K	208.0K
07:30 PM	US Philadelphia Fed Manufacturing Index SEP		47.4	37
09:00 PM	US Pending Home Sales YoY AUG		-2.2%	-0.7%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
17-Sep-26	10:00	AIMS	RUPST	Chora 1 & 2, Level 2 The Tribrata, Jl. Darmawangsa III No. 2
	10:00	HEXA	RUPST & RUPSLB	Kantor Pusat Perseroan, Jl. Pulo Kambing II Kav. I-II No. 33
	10:00	MBSS	RUPSLB	Online by Accessing the eASY.KSEI Facility
	14:00	YELO	RUPSLB	Ruang Jawa Axa Tower Lt. 42, Jl. Prof. Dr. Satrio Kav. 18, Karet Kuningan
18-Sep-26	10:00	HRUM	RUPSLB	Deutsche Bank Building Lt. 1, Jl. Imam Bonjol No. 80, Jakarta Pusat
	10:00	PBSA	RUPSLB	Merlynn Park Hotel Jakarta Lt. 6, Jl. KH. Hasyim Ashari No. 29-31
	13:30	EURO	RUPSLB	Danatama Square, Jl. Mega Kuningan Timur Blok C-6 Kav. 12
	14:00	VICO	RUPSLB	Graha BIP Lt. 3A, Jl. Jend. Gatot Subroto Kav. 23, Jakarta Selatan

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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