



Jakarta Composite Index



6,307.11

-1.06%

Highest

6,368.57

Lowest

6,304.01

YTD %

(27.06)

Published on 24 September 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	7,081	0.90	13.0	1.8
JCI	6,307	(1.06)	14.1	1.7
SSE Composite	3,905	(0.81)	16.9	1.5
TWSE	47,966	(0.40)	26.8	4.2
KLSE	1,678	0.08	14.6	1.6
ST - Times	5,705	(0.09)	19.5	1.8
Sensex	74,143	(0.91)	20.6	2.9
Hang Seng	24,727	(0.43)	12.2	1.3
Nikkei 225	65,895	1.35	20.7	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	1,760	(1.68)	(14.48)
Consumer Cyclical	959	(1.07)	(21.79)
Energy	3,188	(1.15)	(28.42)
Financials	1,345	(0.75)	(13.21)
Healthcare	1,451	(0.81)	(29.70)
Industrials	1,660	(1.62)	(22.98)
Infrastructures	1,800	(0.88)	(32.60)
Cons. Non-Cyclical	695	(0.12)	(13.16)
Prop. & Real Estate	780	(1.30)	(33.53)
Technology	6,651	(1.17)	(30.20)
Trans. & Logistics	1,783	(0.52)	(9.31)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	91.39	(0.84)	59.16
Gold (USD tr.oz)	4,288	0.02	(0.72)
Nickel (USD/MT)	16,481	(0.91)	(0.99)
Tin (USD/MT)	53,898	(0.58)	32.90
Copper (USD/lb)	667.80	(1.21)	17.53
Coal (USD/MT)	144.70	(0.48)	34.60
CPO (MYR/MT)	4,585	(0.35)	14.68

Currency	Last	Chg%	YTD%
USD-IDR	17,883	(0.46)	(6.67)
AUD-IDR	12,590	0.31	(11.48)
EUR-IDR	20,365	(0.09)	(3.93)
SGD-IDR	13,982	(0.24)	(7.24)
JPY-IDR	113	(0.29)	(5.91)
GBP-IDR	23,677	0.11	(5.40)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.10	(0.23)	16.92
15 Year	7.17	0.60	12.41
20 Year	7.18	(0.39)	10.33
30 Year	7.23	0.14	7.79

Source: Bloomberg LP

Note: All data taken from source at 12:21 PM | KOSPI, Nickel, Tin, Copper & Coal Prices Closed on 23/09/2026 | Government Bonds 10 Year & 20 Year Closed on 23/09/2026

Market Review (Session 1)

In session 1, JCI closed down -1.06% to the level of 6,307.11.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- BBKA: Price closed at 6,225 (-1.19%) and still above the support level. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CUAN: Price closed at 950 (-1.04%) and still above the support level. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- DEWA: Price closed at 368 (-3.16%) and still above the support level. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INDY: Price closed at 2,800 (-1.75%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank Central Asia Tbk. (BBKA) received the 'Excellence in Advancing Access To Halal Certification For Micro and Small Enterprises' award from BPJPH RI at the 2026 Indonesia Halal Awards, highlighting its commitment through the Bakti BCA program to assist UMKM in expanding market reach and driving sustainable growth.
- PT. Summarecon Agung Tbk. (SMRA) has prepared funds amounting to Rp468 billion from its internal cash resources for the repayment of the Sustainable Bonds IV Summarecon Agung Phase II Year 2023 Series A, carrying a fixed interest rate of 7.35% per annum, which will mature on October 19, 2026.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ICBP	6,950	1.09	(15.24)	81.05	0.38
AKRA	1,475	1.03	17.06	29.61	0.51
ASII	4,770	0.42	(28.81)	193.11	0.69
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUMI	186	(3.63)	(49.18)	69.07	1.76
DEWA	368	(3.16)	(45.07)	14.97	2.28
NCKL	920	(3.16)	(18.22)	58.05	1.25
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	186	1,282.9	(49.18)	69.07	1.76
DEWA	368	257.1	(45.07)	14.97	2.28
CUAN	950	123.2	(59.40)	106.80	2.15
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,110	319.8	(19.41)	383.60	0.89
BUMI	186	238.6	(49.18)	69.07	1.76
BBRI	3,160	221.6	(13.66)	478.93	0.97

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday September 23 2026				
02:15 PM	ID Loan Growth YoY AUG	13.36%	13.58%	15.0%
02:20 PM	ID Interest Rate Decision	5.75%	5.75%	5.75%
02:20 PM	ID Deposit Facility Rate SEP	4.75%	4.75%	4.75%
02:20 PM	ID Lending Facility Rate SEP	6.5%	6.5%	6.5%
02:30 PM	DE S&P Global Manufacturing PMI Flash SEP	53.8	54.3	54
03:30 PM	GB S&P Global Manufacturing PMI Flash SEP	52	51.7	51.5
03:30 PM	GB S&P Global Services PMI Flash SEP	51.7	52.5	52.3
08:45 PM	US S&P Global Composite PMI Flash SEP	58.4	56	55.2
08:45 PM	US S&P Global Manufacturing PMI Flash SEP	57	53.9	53
08:45 PM	US S&P Global Services PMI Flash SEP	58.7	56.5	56.4
Thursday September 24 2026				
11:20 AM	ID M2 Money Supply YoY AUG	8.2%	8.3%	-
07:30 AM	JP S&P Global Manufacturing PMI Flash SEP	54.1	54.9	55.2
07:30 AM	JP S&P Global Services PMI Flash SEP	51.6	52.5	52.7
03:00 PM	DE Ifo Business Climate SEP		88.8	89
03:10 PM	US Fed Williams Speech	-	-	-
05:00 PM	GB CBI Distributive Trades SEP		-48	-49
07:30 PM	US Current Account Q2		\$-226.8B	\$-249.0B
07:30 PM	US Initial Jobless Claims SEP/19		196K	201.0K
09:00 PM	US New Home Sales AUG		0.607M	0.626M
09:00 PM	US New Home Sales MoM AUG		-10.5%	3.2%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
24-Sep-26	10:00	DADA	RUPST	Dave Apartment, Jl. Palakali, Kukusan, Kecamatan Beji, Kota Depok
	14:00	IRSX	RUPSLB	Pergudangan Taman Tekno 2 Blok H8 No. 15-16, Jl. Tekno Widyara BSD
	14:00	MAYA	RUPSLB	Mayapada Tower 2 Lt. 9, Jl. Jend. Sudirman Kav. 27, Jakarta
25-Sep-26	10:00	LMPI	RUPSLB	Fasilitas Pabrik Perseroan (Unit 2), Jl. Desa Bringinbendo, Taman, Sidoarjo
	10:00	UANG	RUPSLB	Club House Shila Sawangan, Jl. Golf No. 7, Sawangan, Kec. Sawangan,
	14:00	CRAB	RUPST & RUPSLB	Grand City Hall Medan Lt. 2 Ruang Rosewood, Jl. Balai Kota No. 1, Medan
	14:00	SMCB	RUPSLB	Hotel RA Suites Simatupang, Pandawa 1-2, Jl. TB. Simatupang No. 30
	15:00	BIPP	RUPSLB	Graha BIP Lt. 11, Jl. Jenderal Gatot Subroto Kav. 23, Jakarta Selatan

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
HEXA	Cash Dividend	25-Sep-26	28-Sep-26	29-Sep-26	21-Oct-26	236.35	5.82%
IFII	Cash Dividend	28-Sep-26	29-Sep-26	30-Sep-26	15-Oct-26	5	2.34%
VICO	Cash Dividend	28-Sep-26	29-Sep-26	30-Sep-26	22-Oct-26	8	4.60%
BSSR	Cash Dividend	29-Sep-26	30-Sep-26	01-Oct-26	09-Oct-26	406.16	7.38%
CDIA	Cash Dividend	30-Sep-26	01-Oct-26	02-Oct-26	22-Oct-26	1.42	0.22%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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