



Jakarta Composite Index

▼ 6,181.43
-0.97%

Highest

6,227.90

Lowest

6,174.31

YTD %

(28.51)

Published on 28 September 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,933	(2.09)	13.0	1.8
JCI	6,181	(0.97)	13.8	1.7
SSE Composite	3,821	(1.74)	16.7	1.5
TWSE	48,025	(0.28)	26.7	4.2
KLSE	1,672	0.00	14.5	1.6
ST - Times	5,746	0.62	19.5	1.8
Sensex	72,937	(1.31)	20.3	2.9
Hang Seng	24,666	0.64	12.0	1.3
Nikkei 225	66,343	(0.04)	21.1	2.9

Sectors	Latest	Chg%	YTD%
Basic Materials	1,707	(1.56)	(17.04)
Consumer Cyclical	922	(2.71)	(24.85)
Energy	3,189	0.69	(28.39)
Financials	1,317	(1.13)	(15.06)
Healthcare	1,425	(0.73)	(30.95)
Industrials	1,621	0.63	(24.80)
Infrastructures	1,727	(1.62)	(35.33)
Cons. Non-Cyclicals	680	(0.54)	(15.02)
Prop. & Real Estate	757	(1.31)	(35.47)
Technology	6,271	(4.10)	(34.19)
Trans. & Logistics	1,749	0.25	(11.04)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	94.06	1.79	63.81
Gold (USD tr.oz)	4,191	(2.19)	(2.97)
Nickel (USD/MT)	16,329	(1.04)	(1.90)
Tin (USD/MT)	54,348	0.63	34.01
Copper (USD/lb)	669.55	(0.34)	17.84
Coal (USD/MT)	145.85	0.59	35.67
CPO (MYR/MT)	4,475	0.00	11.93

Currency	Last	Chg%	YTD%
USD-IDR	17,950	(0.32)	(7.02)
AUD-IDR	12,620	(0.28)	(11.69)
EUR-IDR	20,444	(0.21)	(4.30)
SGD-IDR	14,050	(0.26)	(7.69)
JPY-IDR	114	(0.48)	(6.37)
GBP-IDR	23,770	(0.33)	(5.77)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.12	0.27	17.23
15 Year	7.17	0.04	12.48
20 Year	7.18	(0.39)	10.33
30 Year	7.25	0.08	8.05

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | TWSE Price Closed on 24/09/2026 | Nickel, Tin, Copper & Coal Prices Closed on 25/09/2026 | Government Bonds 20 Year Closed on 23/09/2026

Market Review (Session 1)

In session 1, JCI closed down -0.97% to the level of 6,181.43.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- ADMR: Price closed at 1,535 (+0.66%) and highest at 1,560 (+2.30%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- BFIN: Price closed at 940 (-3.09%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPA: Price closed at 650 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- MBMA: Price closed at 505 (+1.00%) and highest at 515 (+3.00%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Bank Syariah Indonesia (Persero) Tbk. (BRIS) won three awards at The Best Contact Center Indonesia (TBCCI) 2026, including Platinum Award for Customer Experience, Gold Award for Business Contribution, and Silver Award for Technology Innovation, reflecting its service transformation supported by Danantara Indonesia.
- PT. Sejahteraya Anugrahjaya Tbk. (SRAJ), an issuer from Mayapada Group under Dato' Sri Tahir, injected a total capital of around Rp265.6 billion into five of its subsidiaries to strengthen their capital structures and support growth, which is expected to boost company performance and create a positive impact.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AADI	11,750	4.44	68.46	91.50	0.51
PTBA	3,180	2.91	37.66	36.64	0.28
MEDC	1,480	2.07	10.04	37.20	0.57
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	43	(14.00)	(32.81)	51.22	0.41
HRTA	2,190	(4.37)	1.86	10.09	0.74
ANTM	3,130	(3.10)	(0.63)	75.22	0.75
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	182	600.0	(50.27)	67.58	1.80
CUAN	935	122.8	(60.04)	105.11	2.11
DEWA	358	122.1	(46.57)	14.57	2.29
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,200	386.2	(23.22)	764.31	0.73
BMRI	4,060	217.7	(20.39)	378.93	0.89
BBRI	3,140	149.7	(14.21)	475.90	0.97

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday September 25 2026				
06:01 AM	GB GfK Consumer Confidence SEP	-13	-14	-17
01:00 PM	DE GfK Consumer Confidence OCT	-30.6	-26.8	-27.4
04:15 PM	US Fed Williams Speech	-	-	-
07:30 PM	US Durable Goods Orders MoM AUG	0%	0.9%	-0.4%
07:30 PM	US Durable Goods Orders Ex Transp MoM AUG	0.3%	0.7%	0.4%
08:20 PM	US Fed Schmid Speech	-	-	-
09:00 PM	US Michigan Consumer Sentiment Final SEP	48.1	51.7	47.8
Monday September 28 2026				
06:50 AM	JP BoJ Monetary Policy Meeting Minutes	-	-	-
08:30 AM	CN Industrial Profits (YTD) YoY AUG	15.7%	17.6%	18.0%
09:30 PM	US Dallas Fed Manufacturing Index SEP		11.6	1
10:30 PM	US 3-Month Bill Auction		4.015%	4.0999%
10:30 PM	US 6-Month Bill Auction		4.155%	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
28-Sep-26	09:30	DGWG	RUPSLB	Hotel Ibis Sunter, Meeting Room Crystal 1-3
29-Sep-26	10:00	OBMD	RUPSLB	Online (OBMD Conference Room, Dipo Tower Fl. 7, Jl. Gatot Subroto Kav. 51)
	14:00	ISAT	RUPSLB	Indosat Ooredoo Hutchison Building, Jl. Medan Merdeka Barat No. 21
	14:00	TUGU	RUPSLB	Jakarta Selatan and Online by Accessing the eASY.KSEI Facility
	14:00	TUGU	RUPSLB	Jakarta Selatan and Online by Accessing the eASY.KSEI Facility
30-Sep-26	09:00	VISI	RUPSLB & Independent	Function Hall, Artha Graha Building Fl. LG, Jl. Jend. Sudirman Kav. 52-53
	10:00	ASBI	RUPSLB	Headquarters of PT. Asuransi Bintang Tbk. (ASBI)
	14:00	ADHI	RUPSLB	ADHI Tower Fl. 16, Jl. MT. Haryono Kav. 27, Cawang, Jakarta Timur
	14:00	AMAR	RUPSLB	The Company's Headquarters and Online by Accessing the eASY.KSEI Facility
	14:00	DMND	RUPSLB	DoubleTree by Hilton Jakarta Kemayoran Fl. 2, Jl. Griya Utama No. 1 Blok B
	14:00	SOFA	RUPSLB	Integrity Room, Sequis Tower, Jl. Jenderal Sudirman No. 71, Kebayoran Baru
	14:00	TLKM	RUPSLB	Online by Accessing the eASY.KSEI Facility
	14:00	FWCT	RUPSLB	Puri Indah Financial Tower, Jl. Puri Lingkar Dalam Blok T8
01-Oct-26	14:00	FWCT	RUPSLB	Puri Indah Financial Tower, Jl. Puri Lingkar Dalam Blok T8
02-Oct-26	10:00	BEER	RUPSLB	Jakarta Selatan
	14:00	NAYZ	RUPSLB	Aleesha Venue, Jl. Warung Sila No. 1, Cipadak, Kec. Jagakarsa
	14:00	WSBP	RUPSLB	Waskita Karya Building, Auditorium Fl. 11, Jl. M.T. Haryono Kav. No. 10

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
IFII	Cash Dividend	28-Sep-26	29-Sep-26	30-Sep-26	15-Oct-26	5	2.31%
VICO	Cash Dividend	28-Sep-26	29-Sep-26	30-Sep-26	22-Oct-26	8	4.76%
BSSR	Cash Dividend	29-Sep-26	30-Sep-26	01-Oct-26	09-Oct-26	406.16	7.56%
CDIA	Cash Dividend	30-Sep-26	01-Oct-26	02-Oct-26	22-Oct-26	1.42	0.23%
NICL	Cash Dividend	02-Oct-26	05-Oct-26	06-Oct-26	14-Oct-26	6	1.44%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



Kiwoom Research Team



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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