



Jakarta Composite Index



6,135.00

-0.21%

Highest

6,150.55

Lowest

6,013.08

YTD %

(29.05)

Published on 29 September 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,830	(0.86)	12.6	1.7
JCI	6,135	(0.21)	13.6	1.7
SSE Composite	3,827	0.08	16.6	1.5
TWSE	47,668	(0.74)	26.7	4.2
KLSE	1,656	(0.82)	14.5	1.6
ST - Times	5,704	(0.43)	19.6	1.8
Sensex	72,170	(0.83)	20.0	2.9
Hang Seng	24,487	(0.63)	12.2	1.3
Nikkei 225	64,943	(1.42)	20.9	2.9

Sectors	Latest	Chg%	YTD%
Basic Materials	1,674	(0.13)	(18.65)
Consumer Cyclicals	906	(1.32)	(26.09)
Energy	3,152	(0.52)	(29.23)
Financials	1,314	(0.15)	(15.25)
Healthcare	1,417	(0.67)	(31.37)
Industrials	1,608	0.19	(25.38)
Infrastructures	1,721	0.34	(35.58)
Cons. Non-Cyclicals	678	0.22	(15.21)
Prop. & Real Estate	747	(1.02)	(36.31)
Technology	6,063	(2.94)	(36.37)
Trans. & Logistics	1,743	(0.57)	(11.36)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	94.25	1.78	64.14
Gold (USD tr.oz)	4,129	0.31	(4.42)
Nickel (USD/MT)	16,179	(0.92)	(2.81)
Tin (USD/MT)	53,786	(1.03)	32.62
Copper (USD/lb)	661.35	0.72	16.39
Coal (USD/MT)	146.00	0.10	35.81
CPO (MYR/MT)	4,438	(0.63)	11.01

Currency	Last	Chg%	YTD%
USD-IDR	18,004	(0.16)	(7.30)
AUD-IDR	12,638	(0.20)	(11.81)
EUR-IDR	20,461	(0.05)	(4.38)
SGD-IDR	14,088	(0.18)	(7.94)
JPY-IDR	114	0.23	(6.82)
GBP-IDR	23,833	0.09	(6.02)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.20	0.88	18.65
15 Year	7.26	1.04	13.80
20 Year	7.18	(0.39)	10.33
30 Year	7.28	0.43	8.56

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin & Coal Prices Closed on 28/09/2026 | Government Bonds 20 Year Closed on 23/09/2026

Market Review (Session 1)

In session 1, JCI closed down -0.21% to the level of 6,135.00.

Market Prediction (Session 2)

JCI: Index closed negative with bullish candle. JCI is expected to remain volatile with a limited tendency to strengthen.

- AADI: Price closed at 11,250 (-3.23%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBKA: Price closed at 6,200 (-0.40%) and still above the support level. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MEDC: Price closed at 1,490 (-0.33%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PSAB: Price closed at 550 (+3.77%) and highest at 555 (+4.72%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Bank Maybank Indonesia Tbk. (BNII) expands ASEAN halal ecosystem connectivity through strategic initiatives, including its Sharia Business Unit's partnership with the Ministry of Industry for local business capacity and regional collaboration with Gallant Venture to integrate sharia financing, certification, logistics, and market access.
- PT. Chandra Asri Pacific Tbk. (TPIA) has officially fully repaid its Sustainable Bonds IV Phase III Year 2023 Series A principal amounting to Rp361.48 billion with a 7.00% fixed coupon and a three-year tenor as part of a Rp1 trillion total nominal offering, prompting PEFINDO to withdraw its idAA- credit rating for the instrument.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,350	4.91	1.29	75.79	1.06
EXCL	2,380	3.03	(36.53)	43.32	0.95
ESSA	585	2.63	(3.31)	10.08	0.43
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	37	(13.95)	(42.19)	44.07	0.41
AADI	11,250	(3.23)	61.29	87.60	0.51
ADRO	2,510	(3.09)	38.67	72.29	0.56
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	178	1,844.3	(51.37)	66.10	1.80
CUAN	885	557.7	(62.18)	99.49	2.11
DEWA	340	488.8	(49.25)	13.83	2.29
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
CUAN	885	493.6	(62.18)	99.49	2.11
BBCA	6,200	458.9	(23.22)	764.31	0.73
BMRI	4,050	381.7	(20.59)	378.00	0.89

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday September 28 2026				
06:50 AM	JP BoJ Monetary Policy Meeting Minutes	-	-	-
08:30 AM	CN Industrial Profits (YTD) YoY AUG	15.7%	17.6%	18.0%
06:15 PM	GB Chancellor John Healey Speech	-	-	-
08:30 PM	EA ECB President Lagarde Speech	-	-	-
09:30 PM	US Dallas Fed Manufacturing Index SEP	9.8	11.6	1
Tuesday September 29 2026				
04:00 AM	KR Business Confidence SEP	79	81	84
03:30 PM	GB BoE Consumer Credit AUG		£2.006B	£1.9B
03:30 PM	GB Mortgage Approvals AUG		56.05K	57.0K
03:30 PM	GB Mortgage Lending AUG		£4.29B	£4.5B
04:00 PM	CN Current Account Final Q2		\$184.3B	\$195.1B
04:00 PM	EA Economic Sentiment SEP		98.4	98.5
06:00 PM	EA ECB President Lagarde Speech	-	-	-
08:00 PM	US S&P/Case-Shiller Home Price YoY JUL		2.1%	2.0%
09:00 PM	US JOLTs Job Openings AUG		7.271M	7.24M
09:00 PM	US CB Consumer Confidence SEP		89.4	89

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
29-Sep-26	10:00	OBMD	RUPSLB	Online (OBMD Conference Room, Dipo Tower Fl. 7, Jl. Gatot Subroto Kav. 51)
	14:00	ISAT	RUPSLB	Indosat Ooredoo Hutchison Building, Jl. Medan Merdeka Barat No. 21
	14:00	TUGU	RUPSLB	Jakarta Selatan and Online by Accessing the eASY.KSEI Facility
30-Sep-26	09:00	VISI	RUPSLB & Independent	Function Hall, Artha Graha Building Fl. LG, Jl. Jend. Sudirman Kav. 52-53
	10:00	ASBI	RUPSLB	Headquarters of PT. Asuransi Bintang Tbk. (ASBI)
	14:00	ADHI	RUPSLB	ADHI Tower Fl. 16, Jl. MT. Haryono Kav. 27, Cawang, Jakarta Timur
	14:00	AMAR	RUPSLB	The Company's Headquarters and Online by Accessing the eASY.KSEI Facility
	14:00	DMND	RUPSLB	DoubleTree by Hilton Jakarta Kemayoran Fl. 2, Jl. Griya Utama No. 1 Blok B
	14:00	SOFA	RUPSLB	Integrity Room, Sequis Tower, Jl. Jenderal Sudirman No. 71, Kebayoran Baru
	14:00	TLKM	RUPSLB	Online by Accessing the eASY.KSEI Facility
01-Oct-26	14:00	FWCT	RUPSLB	Puri Indah Financial Tower, Jl. Puri Lingkar Dalam Blok T8
02-Oct-26	10:00	BEER	RUPSLB	Jakarta Selatan
	14:00	NAYZ	RUPSLB	Aleesha Venue, Jl. Warung Sila No. 1, Cipadak, Kec. Jagakarsa
	14:00	WSBP	RUPSLB	Waskita Karya Building, Auditorium Fl. 11, Jl. M.T. Haryono Kav. No. 10

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
BSSR	Cash Dividend	29-Sep-26	30-Sep-26	01-Oct-26	09-Oct-26	406.16	7.52%
CDIA	Cash Dividend	30-Sep-26	01-Oct-26	02-Oct-26	22-Oct-26	1.42	0.25%
DADA	Cash Dividend	02-Oct-26	05-Oct-26	06-Oct-26	28-Oct-26	0.27	0.63%
NICL	Cash Dividend	02-Oct-26	05-Oct-26	06-Oct-26	14-Oct-26	6	1.50%
UNTR	Cash Dividend	06-Oct-26	07-Oct-26	08-Oct-26	26-Oct-26	430	1.76%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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