



Jakarta Composite Index

▲ 6,130.89
+0.15%

Highest

6,187.05

Lowest

6,108.79

YTD %

(29.10)

Published on 30 September 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,839	(0.46)	12.6	1.7
JCI	6,131	0.15	13.5	1.6
SSE Composite	3,841	0.27	16.7	1.5
TWSE	48,213	1.31	26.5	4.2
KLSE	1,654	0.62	14.3	1.5
ST - Times	5,709	(0.10)	19.5	1.8
Sensex	72,886	0.49	19.9	2.8
Hang Seng	24,513	(0.04)	12.2	1.3
Nikkei 225	66,797	2.01	20.8	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	1,688	0.91	(17.99)
Consumer Cyclicals	914	(1.20)	(25.49)
Energy	3,139	0.19	(29.51)
Financials	1,316	(0.02)	(15.11)
Healthcare	1,432	0.50	(30.65)
Industrials	1,639	1.63	(23.93)
Infrastructures	1,729	0.74	(35.29)
Cons. Non-Cyclical	681	1.06	(14.88)
Prop. & Real Estate	742	(0.43)	(36.78)
Technology	5,915	(2.02)	(37.92)
Trans. & Logistics	1,750	0.17	(11.01)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	89.60	0.25	56.04
Gold (USD tr.oz)	4,176	(0.14)	(3.31)
Nickel (USD/MT)	15,958	(1.37)	(4.13)
Tin (USD/MT)	54,198	0.77	33.64
Copper (USD/lb)	662.40	0.31	16.58
Coal (USD/MT)	145.20	(0.55)	35.07
CPO (MYR/MT)	4,445	0.27	11.18

Currency	Last	Chg%	YTD%
USD-IDR	17,863	0.63	(6.57)
AUD-IDR	12,456	0.92	(10.53)
EUR-IDR	20,249	0.75	(3.38)
SGD-IDR	13,984	0.54	(7.25)
JPY-IDR	114	0.44	(6.36)
GBP-IDR	23,639	0.68	(5.25)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.18	(0.51)	18.25
15 Year	7.24	(0.28)	13.49
20 Year	7.18	(0.39)	10.33
30 Year	7.32	0.67	9.10

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin & Coal Prices Closed on 29/09/2026 | Government Bonds 20 Year Closed on 23/09/2026

Market Review (Session 1)

In session 1, JCI closed up +0.15% to the level of 6,130.89.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- AMRT: Price closed at 1,330 (+0.76%) and highest at 1,355 (+2.65%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- DSSA: Price closed at 1,090 (0.00%) and highest at 1,115 (+2.29%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- INKP: Price closed at 8,175 (+1.24%) and highest at 8,250 (+2.17%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- ISAT: Price closed at 2,300 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Indosat Tbk. (ISAT) approved the extension of Vikram Sinha's term as President Director and CEO during the Extraordinary General Meeting of Shareholders (EGMS) on September 29, 2026, which approved the resignation of Commissioner Seppalga Ahmad, to strengthen the company's long-term transformation.
- PT. Tower Bersama Infrastructure Tbk. (TBIG) will issue Phase V Year 2026 Sustainable Bonds VII and Sustainable Ijarah Sukuk I totaling Rp2.37 trillion, with a public offering on October 09 and 12, 2026, and listing on the Indonesia Stock Exchange on October 16, 2026, to repay bank loan facilities maturing on October 19, 2026.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNTR	26,250	4.27	(11.02)	97.92	0.65
HRTA	2,260	3.67	5.12	10.41	0.74
DEWA	350	2.94	(47.76)	14.24	2.29
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	32	(13.51)	(50.00)	38.12	0.41
MEDC	1,405	(3.77)	4.46	35.32	0.57
ADMR	1,455	(2.35)	(6.73)	59.48	1.27
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	181	846.3	(50.55)	67.21	1.80
GOTO	32	799.1	(50.00)	38.12	0.41
DEWA	350	300.7	(47.76)	14.24	2.29
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,100	546.9	(24.46)	751.98	0.73
BMRI	4,050	258.7	(20.59)	378.00	0.89
BBRI	3,180	238.3	(13.11)	481.96	0.97

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday September 29 2026				
04:00 AM	KR Business Confidence SEP	79	81	84
03:30 PM	GB BoE Consumer Credit AUG	£2.464B	£2.097B	£1.9B
03:30 PM	GB Mortgage Approvals AUG	54.92K	55.93K	57.0K
03:30 PM	GB Mortgage Lending AUG	£4.41B	£4.08B	£4.5B
04:00 PM	CN Current Account Final Q2	\$193.7B	\$184.3B	\$195.1B
04:00 PM	EA Economic Sentiment SEP	97.9	98.4	98.5
06:00 PM	EA ECB President Lagarde Speech	-	-	-
08:00 PM	US S&P/Case-Shiller Home Price YoY JUL	2.5%	2.2%	2.0%
09:00 PM	US JOLTs Job Openings AUG	7.079M	7.335M	7.24M
09:00 PM	US CB Consumer Confidence SEP	81.9	88.6	89
Wednesday September 30 2026				
08:30 AM	CN NBS Manufacturing PMI SEP	50.1	49.8	50
08:30 AM	CN NBS Non Manufacturing PMI SEP	50.2	49.0	49.6
08:45 AM	CN RatingDog Manufacturing PMI SEP	52.1	51.5	51.5
08:45 AM	CN RatingDog Services PMI SEP	51.6	51.4	51.7
07:00 PM	DE Inflation Rate YoY Prel SEP		2.9%	3.1%
07:15 PM	US ADP Employment Change SEP		38K	49.0K
07:30 PM	US Core PCE Price Index MoM AUG		0.2%	0.3%
07:30 PM	US GDP Growth Rate QoQ Final Q2		2.1%	1.5%
07:30 PM	US Personal Income MoM AUG		0.4%	0.3%
07:30 PM	US Personal Spending MoM AUG		0.2%	0.6%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
30-Sep-26	09:00	VISI	RUPSLB & Independent	Function Hall, Artha Graha Building Fl. LG, Jl. Jend. Sudirman Kav. 52-53
	10:00	ASBI	RUPSLB	Headquarters of PT. Asuransi Bintang Tbk. (ASBI)
	14:00	ADHI	RUPSLB	ADHI Tower Fl. 16, Jl. MT. Haryono Kav. 27, Cawang, Jakarta Timur
	14:00	AMAR	RUPSLB	The Company's Headquarters and Online by Accessing the eASY.KSEI Facility
	14:00	DMND	RUPSLB	DoubleTree by Hilton Jakarta Kemayoran Fl. 2, Jl. Griya Utama No. 1 Blok B
	14:00	SOFA	RUPSLB	Integrity Room, Sequis Tower, Jl. Jenderal Sudirman No. 71, Kebayoran Baru
	14:00	TLKM	RUPSLB	Online by Accessing the eASY.KSEI Facility
01-Oct-26	14:00	FWCT	RUPSLB	Puri Indah Financial Tower, Jl. Puri Lingkar Dalam Blok T8
02-Oct-26	10:00	BEER	RUPSLB	Jakarta Selatan
	14:00	NAYZ	RUPSLB	Aleesha Venue, Jl. Warung Sila No. 1, Cipadak, Kec. Jagakarsa
	14:00	WSBP	RUPSLB	Waskita Karya Building, Auditorium Fl. 11, Jl. M.T. Haryono Kav. No. 10

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
CDIA	Cash Dividend	30-Sep-26	01-Oct-26	02-Oct-26	22-Oct-26	1.42	0.25%
DADA	Cash Dividend	02-Oct-26	05-Oct-26	06-Oct-26	28-Oct-26	0.27	0.73%
NICL	Cash Dividend	02-Oct-26	05-Oct-26	06-Oct-26	14-Oct-26	6	1.62%
CRAB	Cash Dividend	05-Oct-26	06-Oct-26	07-Oct-26	29-Oct-26	2	0.93%
UNTR	Cash Dividend	06-Oct-26	07-Oct-26	08-Oct-26	26-Oct-26	430	1.71%
ASGR	Cash Dividend	07-Oct-26	08-Oct-26	09-Oct-26	26-Oct-26	297	13.38%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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