



Jakarta Composite Index

▼ 6,020.70
-0.83%

Highest

6,095.23

Lowest

6,018.79

YTD %

(30.37)

Published on 01 October 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,942	1.52	12.5	1.7
JCI	6,021	(0.83)	13.4	1.6
SSE Composite	3,842	0.31	16.7	1.5
TWSE	48,232	0.60	26.6	4.2
KLSE	1,636	(0.93)	14.3	1.5
ST - Times	5,687	0.20	19.4	1.8
Sensex	72,388	(0.12)	19.9	2.8
Hang Seng	24,613	0.37	12.2	1.3
Nikkei 225	68,678	2.88	21.2	2.9

Sectors	Latest	Chg%	YTD%
Basic Materials	1,648	(1.20)	(19.93)
Consumer Cyclical	903	(0.002)	(26.36)
Energy	3,109	0.57	(30.19)
Financials	1,301	(0.55)	(16.06)
Healthcare	1,410	(1.05)	(31.72)
Industrials	1,602	(1.83)	(25.66)
Infrastructures	1,690	(1.14)	(36.73)
Cons. Non-Cyclicals	671	(0.61)	(16.16)
Prop. & Real Estate	735	(0.94)	(37.33)
Technology	5,678	(3.27)	(40.41)
Trans. & Logistics	1,703	(1.80)	(13.37)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	89.06	(1.50)	55.10
Gold (USD tr.oz)	4,182	0.59	(3.18)
Nickel (USD/MT)	15,928	(0.19)	(4.31)
Tin (USD/MT)	53,927	(0.50)	32.97
Copper (USD/lb)	661.65	(0.08)	16.45
Coal (USD/MT)	146.50	0.90	36.28
CPO (MYR/MT)	4,343	(1.83)	8.63

Currency	Last	Chg%	YTD%
USD-IDR	17,934	(0.36)	(6.94)
AUD-IDR	12,462	0.16	(10.57)
EUR-IDR	20,303	0.11	(3.63)
SGD-IDR	14,022	(0.02)	(7.51)
JPY-IDR	113	0.57	(6.03)
GBP-IDR	23,775	(0.07)	(5.79)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.14	(0.03)	17.66
15 Year	7.20	(0.36)	12.86
20 Year	7.18	(0.39)	10.33
30 Year	7.27	(0.67)	8.41

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | SSE Composite, Hang Seng, Nickel, Tin & Coal Prices Closed on 30/09/2026 | Government Bonds 20 Year Closed on 23/09/2026

Market Review (Session 1)

In session 1, JCI closed down -0.83% to the level of 6,020.70.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile with a tendency to weaken.

- AKRA: Price closed at 1,440 (-0.69%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BUKA: Price closed at 107 (+1.90%) and highest at 108 (+2.86%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- EMAS: Price closed at 7,625 (-1.29%) and still above the support level. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- WIFI: Price closed at 1,645 (-1.50%) and still above the support level. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank Mandiri (Persero) Tbk. (BMRI) reported the repayment of Rp2.4 trillion in principal for its Sustainable Bonds I Bank Mandiri Phase I Year 2016 Series C which matured on September 30, 2026, through PT. Kustodian Sentral Efek Indonesia (KSEI) with no impact on its operational activities or financial condition.
- PT. United Tractors Tbk. (UNTR) has rescheduled its interim dividend distribution payment from October 26, 2026, to November 2026 to use financial reports as of September 30, 2026, as the basis while keeping the total amount unchanged at up to Rp1.478 trillion or Rp430 per share with no material impact on the company.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AADI	11,275	2.97	61.65	87.80	0.51
EMTK	394	1.55	(63.69)	24.20	1.34
SCMA	172	0.58	(49.11)	12.72	1.30
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	28	(12.50)	(56.25)	33.35	0.41
UNTR	26,000	(3.97)	(11.86)	96.98	0.65
PGEO	950	(2.56)	(15.56)	39.85	0.89
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	28	7,306.2	(56.25)	33.35	0.41
BUMI	174	706.3	(52.46)	64.61	1.80
CUAN	845	194.3	(63.89)	94.99	2.11
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,075	308.1	(24.77)	748.90	0.73
TLKM	2,250	298.3	(35.34)	222.89	0.98
GOTO	28	204.6	(56.25)	33.35	0.41

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday September 30 2026				
08:30 AM	CN NBS Manufacturing PMI SEP	50.1	49.8	50
08:30 AM	CN NBS Non Manufacturing PMI SEP	50.2	49.0	49.6
08:45 AM	CN RatingDog Manufacturing PMI SEP	52.1	51.5	51.5
08:45 AM	CN RatingDog Services PMI SEP	51.6	51.4	51.7
07:00 PM	DE Inflation Rate YoY Prel SEP	3.3%	2.9%	3.1%
07:15 PM	US ADP Employment Change SEP	90K	36K	49.0K
07:30 PM	US Core PCE Price Index MoM AUG	0.2%	0.1%	0.3%
07:30 PM	US GDP Growth Rate QoQ Final Q2	2.2%	2.1%	1.5%
07:30 PM	US Personal Income MoM AUG	0.2%	0.3%	0.3%
07:30 PM	US Personal Spending MoM AUG	0.9%	0.1%	0.6%
Thursday October 01 2026				
07:30 AM	ID S&P Global Manufacturing PMI SEP	52.4	49.8	50.3
11:00 AM	ID Balance of Trade AUG	\$3.55B	\$0.13B	\$1.3B
11:00 AM	ID Inflation Rate YoY SEP	3.28%	3.19%	3.4%
11:00 AM	ID Core Inflation Rate YoY SEP	2.84%	2.92%	3.1%
11:00 AM	ID Exports YoY AUG	6.72%	6.05%	-
11:00 AM	ID Imports YoY AUG	19.09%	27.02%	-
11:00 AM	ID Inflation Rate MoM SEP	0.3%	0.21%	0.4%
12:00 PM	ID Tourist Arrivals YoY AUG		2.95%	-
06:50 AM	JP Tankan Large Manufacturers Index Q3	24	22	23
09:00 PM	US ISM Manufacturing PMI SEP		54.6	54.7

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
01-Oct-26	14:00	FWCT	RUPSLB	Puri Indah Financial Tower, Jl. Puri Lingkar Dalam Blok T8
02-Oct-26	10:00	BEER	RUPSLB	Jakarta Selatan
	14:00	NAYZ	RUPSLB	Aleesha Venue, Jl. Warung Sila No. 1, Cipadak, Kec. Jagakarsa
	14:00	WSBP	RUPSLB	Waskita Karya Building, Auditorium Fl. 11, Jl. M.T. Haryono Kav. No. 10

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
DADA	Cash Dividend	02-Oct-26	05-Oct-26	06-Oct-26	28-Oct-26	0.27	0.84%
NICL	Cash Dividend	02-Oct-26	05-Oct-26	06-Oct-26	14-Oct-26	6	1.64%
CRAB	Cash Dividend	05-Oct-26	06-Oct-26	07-Oct-26	29-Oct-26	2	0.93%
UNTR	Cash Dividend	06-Oct-26	07-Oct-26	08-Oct-26	26-Oct-26	430	1.59%
ASGR	Cash Dividend	07-Oct-26	08-Oct-26	09-Oct-26	26-Oct-26	297	11.79%
AALI	Cash Dividend	08-Oct-26	09-Oct-26	12-Oct-26	26-Oct-26	233	2.91%
GEMS	Cash Dividend	08-Oct-26	09-Oct-26	12-Oct-26	22-Oct-26	611.93	8.44%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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