



Jakarta Composite Index

▼ 5,990.20
-0.32%

Highest

6,044.26

Lowest

5,979.98

YTD %

(30.72)

Published on 02 October 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,988	0.24	12.7	1.7
JCI	5,990	(0.32)	13.1	1.6
SSE Composite	3,842	0.31	16.8	1.5
TWSE	48,431	0.16	27.3	4.2
KLSE	1,636	0.32	14.2	1.5
ST - Times	5,650	(0.30)	19.4	1.8
Sensex	71,910	(0.79)	19.8	2.8
Hang Seng	23,964	(2.64)	12.3	1.3
Nikkei 225	68,336	(0.90)	21.9	3.0

Sectors	Latest	Chg%	YTD%
Basic Materials	1,623	(0.71)	(21.13)
Consumer Cyclical	901	(0.18)	(26.56)
Energy	3,110	0.30	(30.16)
Financials	1,301	(0.54)	(16.05)
Healthcare	1,414	(0.11)	(31.51)
Industrials	1,584	(1.12)	(26.48)
Infrastructures	1,677	(1.10)	(37.23)
Cons. Non-Cyclicals	668	(0.13)	(16.52)
Prop. & Real Estate	729	(0.57)	(37.83)
Technology	5,617	(0.40)	(41.05)
Trans. & Logistics	1,673	(1.55)	(14.92)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	92.55	(0.34)	61.18
Gold (USD tr.oz)	4,183	0.12	(3.16)
Nickel (USD/MT)	15,634	(1.85)	(6.08)
Tin (USD/MT)	54,332	0.75	33.97
Copper (USD/lb)	658.10	0.66	15.82
Coal (USD/MT)	149.30	1.91	38.88
CPO (MYR/MT)	4,360	(0.32)	9.05

Currency	Last	Chg%	YTD%
USD-IDR	17,888	0.35	(6.70)
AUD-IDR	12,406	0.47	(10.16)
EUR-IDR	20,132	0.78	(2.81)
SGD-IDR	13,984	0.33	(7.25)
JPY-IDR	113	0.11	(6.00)
GBP-IDR	23,629	0.46	(5.20)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.17	0.00	18.04
15 Year	7.21	(0.11)	13.05
20 Year	7.18	(0.39)	10.33
30 Year	7.27	(0.18)	8.46

Source: Bloomberg LP

Note: All data taken from source at 11:40 AM | SSE Composite Price Closed on 30/09/2026 | Sensex, Nickel, Tin & Coal Prices Closed on 01/10/2026 | Government Bonds 20 Year Closed on 23/09/2026

Market Review (Session 1)

In session 1, JCI closed down -0.32% to the level of 5,990.20.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile with a limited tendency to weaken.

- BULL: Price closed at 342 (-1.72%) and still above the support level. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ENRG: Price closed at 1,410 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- MDKA: Price closed at 2,820 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- TOWR: Price closed at 410 (+1.49%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Astra Agro Lestari Tbk. (AALI) plans to conduct a share buyback with a maximum value of Rp400 billion scheduled from October 02 to December 28, 2026, using internal funds to increase shareholder value and support government efforts in maintaining stability and confidence in the Indonesian capital market.
- PT. Erajaya Swasembada Tbk. (ERAA) has continued to accelerate its retail network expansion by adding a net 272 stores to reach a total of 2,605 outlets through August 2026, driven by strong momentum in Erablue, Erajaya Active Lifestyle, and other business portfolios amidst shifting electronics and smartphone demand.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
PTBA	3,160	3.61	36.80	36.41	0.27
AKRA	1,495	3.10	18.65	30.01	0.50
AADI	11,400	2.24	63.44	88.77	0.50
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
WIFI	1,435	(11.15)	(55.85)	7.62	1.55
AMMN	4,170	(4.58)	(35.10)	302.40	1.19
AMRT	1,240	(4.25)	(37.22)	51.49	0.50
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	27	65,113.6	(57.81)	32.16	0.58
BUMI	169	797.6	(53.83)	62.76	1.81
DEWA	330	189.3	(50.75)	13.43	2.30
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
GOTO	27	1,758.1	(57.81)	32.16	0.58
BBCA	6,025	410.9	(25.39)	742.73	0.73
BBRI	3,060	226.1	(16.39)	463.77	0.96

Economic Calendar

Date		Event	Act	Prev	Frcst
Thursday October 01 2026					
07:30 AM	ID	S&P Global Manufacturing PMI SEP	52.4	49.8	50.3
11:00 AM	ID	Balance of Trade AUG	\$3.55B	\$0.13B	\$1.3B
11:00 AM	ID	Inflation Rate YoY SEP	3.28%	3.19%	3.4%
11:00 AM	ID	Core Inflation Rate YoY SEP	2.84%	2.92%	3.1%
11:00 AM	ID	Exports YoY AUG	6.72%	6.05%	-
11:00 AM	ID	Imports YoY AUG	19.09%	27.02%	-
11:00 AM	ID	Inflation Rate MoM SEP	0.3%	0.21%	0.4%
12:00 PM	ID	Tourist Arrivals YoY AUG	6.27%	2.95%	-
06:50 AM	JP	Tankan Large Manufacturers Index Q3	24	22	23
09:00 PM	US	ISM Manufacturing PMI SEP	54.5	54.6	54.7
Friday October 02 2026					
06:00 AM	KR	Inflation Rate YoY SEP	2.9%	3.1%	3.3%
06:30 AM	JP	Unemployment Rate AUG	2.5%	2.4%	2.4%
04:00 PM	EA	Inflation Rate YoY Flash SEP		3.2%	3.6%
04:00 PM	EA	Core Inflation Rate YoY Flash SEP		2.4%	2.6%
04:00 PM	EA	Inflation Rate MoM Flash SEP		0.4%	0.5%
07:30 PM	US	Non Farm Payrolls SEP		162K	90.0K
07:30 PM	US	Unemployment Rate SEP		4.1%	4.1%
07:30 PM	US	Average Hourly Earnings YoY SEP		3.1%	3.1%
07:30 PM	US	Participation Rate SEP		61.6%	61.4%
09:00 PM	US	Factory Orders MoM AUG		0.9%	0.0%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
02-Oct-26	10:00	BEER	RUPSLB	Jakarta Selatan
	14:00	NAYZ	RUPSLB	Aleesha Venue, Jl. Warung Sila No. 1, Cipedak, Kec. Jagakarsa
	14:00	WSBP	RUPSLB	Waskita Karya Building, Auditorium Fl. 11, Jl. M.T. Haryono Kav. No. 10

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
DADA	Cash Dividend	02-Oct-26	05-Oct-26	06-Oct-26	28-Oct-26	0.27	0.96%
NICL	Cash Dividend	02-Oct-26	05-Oct-26	06-Oct-26	14-Oct-26	6	1.70%
CRAB	Cash Dividend	05-Oct-26	06-Oct-26	07-Oct-26	29-Oct-26	2	0.93%
UNTR	Cash Dividend	06-Oct-26	07-Oct-26	08-Oct-26	26-Oct-26	430	1.63%
ASGR	Cash Dividend	07-Oct-26	08-Oct-26	09-Oct-26	26-Oct-26	297	12.12%
AALI	Cash Dividend	08-Oct-26	09-Oct-26	12-Oct-26	26-Oct-26	233	2.95%
GEMS	Cash Dividend	08-Oct-26	09-Oct-26	12-Oct-26	22-Oct-26	611.93	7.51%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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