



Jakarta Composite Index



6,158.78

-0.55%

Highest

6,214.76

Lowest

6,146.02

YTD %

(28.78)

Published on 07 October 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,843	(1.42)	12.7	1.7
JCI	6,159	(0.55)	13.7	1.7
SSE Composite	3,842	0.31	16.8	1.5
TWSE	49,784	(0.08)	28.1	4.4
KLSE	1,614	(1.19)	14.2	1.5
ST - Times	5,620	(1.43)	19.5	1.8
Sensex	72,871	(0.27)	20.1	2.9
Hang Seng	24,152	(0.53)	12.1	1.3
Nikkei 225	70,167	(0.73)	22.5	3.1

Sectors	Latest	Chg%	YTD%
Basic Materials	1,690	(0.79)	(17.89)
Consumer Cyclicals	925	(0.40)	(24.54)
Energy	3,233	(1.38)	(27.41)
Financials	1,323	0.21	(14.64)
Healthcare	1,440	(0.65)	(30.22)
Industrials	1,596	(1.33)	(25.94)
Infrastructures	1,723	(0.91)	(35.49)
Cons. Non-Cyclical	681	(0.07)	(14.80)
Prop. & Real Estate	752	(0.92)	(35.88)
Technology	5,803	(0.34)	(39.10)
Trans. & Logistics	1,752	(0.42)	(10.88)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	90.09	0.73	56.90
Gold (USD tr.oz)	4,135	(0.71)	(4.28)
Nickel (USD/MT)	15,682	(0.20)	(5.79)
Tin (USD/MT)	54,184	(0.24)	33.60
Copper (USD/lb)	662.80	(0.32)	16.65
Coal (USD/MT)	152.20	1.47	41.58
CPO (MYR/MT)	4,317	(0.53)	7.98

Currency	Last	Chg%	YTD%
USD-IDR	17,877	0.13	(6.64)
AUD-IDR	12,469	0.12	(10.62)
EUR-IDR	20,087	0.15	(2.59)
SGD-IDR	13,984	0.13	(7.25)
JPY-IDR	113	0.26	(5.61)
GBP-IDR	23,689	0.05	(5.45)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.17	(0.65)	18.06
15 Year	7.24	(0.04)	13.54
20 Year	7.18	(0.39)	10.33
30 Year	7.29	(0.12)	8.76

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | SSE Composite Price Closed on 30/09/2026 | Nickel, Tin & Coal Prices Closed on 06/10/2026 | Government Bonds 20 Year Closed on 23/09/2026

Market Review (Session 1)

In session 1, JCI closed down -0.55% to the level of 6,158.78.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- INCO: Price closed at 4,250 (-1.62%) and still above the support level. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INDF: Price closed at 6,925 (+1.09%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- RAJA: Price closed at 680 (-0.73%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SSIA: Price closed at 1,735 (-1.42%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank OCBC NISP Tbk. (NISP) has officially completed the timely payment of the 5th coupon for the Obligasi Berkelanjutan IV OCBC Tahap I Tahun 2025 totaling Rp12.17 billion on October 05, 2026, comprising Series B with an interest rate of 6.45% per year and Series C with an interest rate of 6.55% per year.
- PT. PP (Persero) Tbk. (PTPP) successfully secured Rp9.3 trillion in new contracts up to August 2026, reflecting the company's consistency in implementing the Back to Core strategy with a focus on strengthening its core business through quality and sustainable projects, dominated by government-funded projects at 66%.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INDY	2,760	1.85	23.21	14.38	1.16
TLKM	2,320	1.75	(33.33)	229.82	0.99
INDF	6,925	1.09	2.21	60.80	0.49
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	30	(3.23)	(53.13)	35.73	0.53
EXCL	2,330	(2.51)	(37.87)	42.41	0.93
EMTK	402	(1.95)	(62.95)	24.69	1.36
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	30	6,676.6	(53.13)	35.73	0.53
BUMI	182	709.4	(50.27)	67.58	1.80
DEWA	362	201.5	(45.97)	14.73	2.30
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,075	407.5	(24.77)	748.90	0.73
GOTO	30	200.3	(53.13)	35.73	0.53
TLKM	2,320	196.6	(33.33)	229.82	0.99

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday October 06 2026				
01:00 PM	DE Factory Orders MoM AUG	-10.6%	3.2%	-0.6%
01:35 PM	JP BoJ Gov Ueda Speech	-	-	-
03:30 PM	GB S&P Global Construction PMI SEP	46.1	44.3	45.5
04:00 PM	EA Retail Sales MoM AUG	0.1%	-0.6%	0.2%
07:15 PM	US ADP Employment Change Weekly	23.75K	20K	-
07:30 PM	US Balance of Trade AUG	\$-105.6B	\$-92.8B	\$-102.2B
07:30 PM	US Exports AUG	\$315.2B	\$310.7B	\$314.6B
07:30 PM	US Imports AUG	\$420.8B	\$403.6B	\$416.8B
08:05 PM	US Fed Williams Speech	-	-	-
10:00 PM	US Atlanta Fed GDPNow Q3	3.7%	3.7%	-
Wednesday October 07 2026				
11:00 AM	ID Foreign Exchange Reserves SEP	\$146.3B	\$146.5B	\$1440B
04:00 AM	US API Crude Oil Stock Change OCT/02	-2.09M	1.019M	-
06:00 AM	US Fed Logan Speech	-	-	-
10:00 AM	CN Foreign Exchange Reserves SEP	\$3.400T	\$3.438T	\$3.43T
01:00 PM	DE Industrial Production MoM AUG	-	-1.1%	0.5%
01:00 PM	GB Lloyds House Price Index MoM SEP	-	-0.2%	-0.1%
01:00 PM	GB Lloyds House Price Index YoY SEP	-	-0.4%	-0.2%
06:00 PM	US MBA 30-Year Mortgage Rate OCT/02	-	7.3%	-
09:30 PM	US EIA Crude Oil Stocks Change OCT/02	-	0.922M	-
09:30 PM	US EIA Gasoline Stocks Change OCT/02	-	-1.684M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
07-Oct-26	10:00	APEX	RUPSLB	Function Room, Residence 8 Fl. 7, Jl. Senopati No. 8B, Kebayoran Baru
	14:00	AGRO	RUPSLB	Menara BRILiaN Fl. 19, Jl. Gatot Subroto No. 177A, Menteng Dalam, Tebet
08-Oct-26	10:00	CASH	RUPSLB	Brass Ballroom, Thamrin Nine Complex Fl. GF, Jl. M.H. Thamrin No. 10
	14:00	GIAA	RUPSLB	Online by Accessing the eASY.KSEI Facility
	14:30	HUMI	RUPSLB	Mangkuluhur City Tower One Fl. 26, Jl. Gatot Subroto Kav. II No. 3
09-Oct-26	14:00	SLIS	RUPSLB	Hotel Santika, Jl. Raya Kelapa Gading Nias, Mahaka Square Blok HF3

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
AALI	Cash Dividend	08-Oct-26	09-Oct-26	12-Oct-26	26-Oct-26	233	2.73%
GEMS	Cash Dividend	08-Oct-26	09-Oct-26	12-Oct-26	22-Oct-26	611.93	7.16%
ASII	Cash Dividend	12-Oct-26	13-Oct-26	14-Oct-26	30-Oct-26	98	2.03%
TLDN	Cash Dividend	12-Oct-26	13-Oct-26	14-Oct-26	22-Oct-26	20	3.33%
AMRT	Cash Dividend	13-Oct-26	14-Oct-26	15-Oct-26	27-Oct-26	14.5	1.16%
AUTO	Cash Dividend	13-Oct-26	14-Oct-26	15-Oct-26	26-Oct-26	72.52	2.14%
BSBK	Cash Dividend	13-Oct-26	14-Oct-26	15-Oct-26	20-Oct-26	1	2.27%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



Kiwoom Research Team



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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