



Jakarta Composite Index

▼ 6,097.40
-0.80%

Highest

6,179.09

Lowest

6,088.89

YTD %

(29.48)

Published on 08 October 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,733	(1.05)	12.4	1.7
JCI	6,097	(0.80)	13.6	1.7
SSE Composite	3,832	(0.27)	16.8	1.5
TWSE	49,449	(0.72)	28.1	4.4
KLSE	1,601	(0.69)	14.0	1.5
ST - Times	5,433	(3.13)	19.2	1.8
Sensex	72,245	(0.55)	20.0	2.8
Hang Seng	23,963	(0.69)	12.0	1.3
Nikkei 225	69,461	(0.82)	22.2	3.0

Sectors	Latest	Chg%	YTD%
Basic Materials	1,671	(0.79)	(18.83)
Consumer Cyclicals	919	0.08	(25.10)
Energy	3,171	(1.73)	(28.80)
Financials	1,314	(0.51)	(15.23)
Healthcare	1,448	(0.05)	(29.85)
Industrials	1,583	(1.04)	(26.55)
Infrastructures	1,698	(1.50)	(36.42)
Cons. Non-Cyclical	677	(0.37)	(15.36)
Prop. & Real Estate	749	(0.60)	(36.12)
Technology	5,689	(1.82)	(40.30)
Trans. & Logistics	1,752	0.46	(10.88)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	90.01	1.96	56.76
Gold (USD tr.oz)	4,136	0.59	(4.25)
Nickel (USD/MT)	15,735	0.34	(5.47)
Tin (USD/MT)	54,279	0.18	33.84
Copper (USD/lb)	672.25	1.10	18.31
Coal (USD/MT)	150.25	(1.28)	39.77
CPO (MYR/MT)	4,455	3.36	11.43

Currency	Last	Chg%	YTD%
USD-IDR	17,889	(0.04)	(6.70)
AUD-IDR	12,453	0.16	(10.50)
EUR-IDR	20,055	(0.15)	(2.44)
SGD-IDR	13,981	(0.03)	(7.23)
JPY-IDR	113	0.00	(5.80)
GBP-IDR	23,632	0.21	(5.22)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.18	(0.40)	18.35
15 Year	7.22	(0.30)	13.24
20 Year	7.18	(0.39)	10.33
30 Year	7.29	(0.11)	8.77

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin & Coal Prices Closed on 07/10/2026 | Government Bonds 20 Year Closed on 23/09/2026 | Government Bonds 10, 15 & 30 Year Closed on 07/10/2026

Market Review (Session 1)

In session 1, JCI closed down -0.80% to the level of 6,097.40.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its weakening.

- BIPI: Price closed at 129 (-2.27%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BMRI: Price closed at 4,050 (-1.22%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ENRG: Price closed at 1,010 (-4.72%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: Price closed at 2,030 (-0.49%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- Pefindo assigned an idAA- rating to PT. Bank Pembangunan Daerah Jawa Barat dan Banten Tbk. (BJBR) Sustainable Bonds I Stage III Year 2019 Series C worth Rp74.0 billion maturing October 18, 2026, which the company will pay using Rp9.2 trillion in cash and placements at Bank Indonesia as of August 2026.
- PT. Sinergi Inti Andalan Prima Tbk. (INET) provided its 99.99% subsidiary, PT. Internet Anak Bangsa (IAB), a free one-year office borrowing agreement starting October 01, 2026, for a 45-square-meter fourth-floor office at Jalan Kapten Tendean Number 27A, Mampang Prapatan, South Jakarta, exempt from POJK 42/2020 procedures.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INCO	4,390	3.05	(15.17)	46.27	1.06
ASII	4,850	1.46	(27.61)	196.35	0.70
KLBF	765	1.32	(36.51)	35.81	0.52
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	28	(6.67)	(56.25)	33.35	0.53
CUAN	785	(6.55)	(66.45)	88.25	2.13
WIFI	1,340	(4.29)	(58.77)	7.11	1.55
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	28	19,905.2	(56.25)	33.35	0.53
BUMI	177	1,552.6	(51.64)	65.73	1.80
CUAN	785	307.6	(66.45)	88.25	2.13
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
GOTO	28	557.3	(56.25)	33.35	0.53
CUAN	785	241.4	(66.45)	88.25	2.13
BUMI	177	231.8	(51.64)	65.73	1.80

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday October 07 2026				
11:00 AM	ID Foreign Exchange Reserves SEP	\$146.3B	\$146.5B	\$1440B
04:00 AM	US API Crude Oil Stock Change OCT/02	-2.09M	1.019M	-
06:00 AM	US Fed Logan Speech	-	-	-
10:00 AM	CN Foreign Exchange Reserves SEP	\$3.400T	\$3.438T	\$3.43T
01:00 PM	DE Industrial Production MoM AUG	2%	-1.2%	0.5%
01:00 PM	GB Lloyds House Price Index MoM SEP	0%	-0.3%	-0.1%
01:00 PM	GB Lloyds House Price Index YoY SEP	0%	-0.4%	-0.2%
06:00 PM	US MBA 30-Year Mortgage Rate OCT/02	7.49%	7.3%	-
09:30 PM	US EIA Crude Oil Stocks Change OCT/02	-3.186M	0.922M	-
09:30 PM	US EIA Gasoline Stocks Change OCT/02	0.382M	-1.684M	-
Thursday October 08 2026				
08:45 AM	ID Car Sales YoY SEP	28.1%	32.4%	-
10:00 AM	ID Consumer Confidence SEP	118.1	118.5	118
01:00 AM	US FOMC Minutes	-	-	-
06:01 AM	GB RICS House Price Balance SEP	-32%	-28%	-25.0%
06:50 AM	JP Current Account AUG	¥4062B	¥2989B	¥3100.0B
01:00 PM	DE Balance of Trade AUG	-	€21.3B	€19.5B
01:00 PM	DE Exports MoM AUG	-	-0.8%	-
03:30 PM	US Fed Waller Speech	-	-	-
07:30 PM	US Initial Jobless Claims OCT/03	-	197K	200.0K
10:00 PM	US Atlanta Fed GDPNow Q3/03	-	3.7%	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
08-Oct-26	10:00	CASH	RUPSLB	Brass Ballroom, Thamrin Nine Complex Fl. GF, Jl. M.H. Thamrin No. 10
	14:00	GIAA	RUPSLB	Online by Accessing the eASY.KSEI Facility
	14:30	HUMI	RUPSLB	Mangkuluhur City Tower One Fl. 26, Jl. Gatot Subroto Kav. II No. 3
09-Oct-26	14:00	SLIS	RUPSLB	Hotel Santika, Jl. Raya Kelapa Gading Nias, Mahaka Square Blok HF3

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
AALI	Cash Dividend	08-Oct-26	09-Oct-26	12-Oct-26	26-Oct-26	233	2.72%
GEMS	Cash Dividend	08-Oct-26	09-Oct-26	12-Oct-26	22-Oct-26	611.93	7.05%
ASII	Cash Dividend	12-Oct-26	13-Oct-26	14-Oct-26	30-Oct-26	98	2.05%
TLDN	Cash Dividend	12-Oct-26	13-Oct-26	14-Oct-26	22-Oct-26	20	3.33%
AMRT	Cash Dividend	13-Oct-26	14-Oct-26	15-Oct-26	27-Oct-26	14.5	1.18%
AUTO	Cash Dividend	13-Oct-26	14-Oct-26	15-Oct-26	26-Oct-26	72.52	2.11%
BSBK	Cash Dividend	13-Oct-26	14-Oct-26	15-Oct-26	20-Oct-26	1	2.22%
PLIN	Cash Dividend	15-Oct-26	16-Oct-26	19-Oct-26	27-Oct-26	76	3.03%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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