



Jakarta Composite Index



6,052.51

+0.35%

Highest

6,059.54

Lowest

5,995.82

YTD %

(30.00)

Published on 09 October 2026

| Indices       | Latest | Chg%   | P/E  | PBV |
|---------------|--------|--------|------|-----|
| KOSPI         | 6,626  | (2.62) | 12.1 | 1.6 |
| JCI           | 6,053  | 0.35   | 13.4 | 1.6 |
| SSE Composite | 3,766  | (1.21) | 16.6 | 1.5 |
| TWSE          | 49,313 | (0.99) | 27.9 | 4.3 |
| KLSE          | 1,607  | 0.38   | 13.9 | 1.5 |
| ST - Times    | 5,404  | (0.16) | 18.5 | 1.7 |
| Sensex        | 72,323 | 1.03   | 19.7 | 2.8 |
| Hang Seng     | 24,046 | 1.09   | 11.9 | 1.2 |
| Nikkei 225    | 68,879 | (0.24) | 21.9 | 3.0 |

| Sectors             | Latest | Chg%   | YTD%    |
|---------------------|--------|--------|---------|
| Basic Materials     | 1,665  | 0.94   | (19.11) |
| Consumer Cyclicals  | 899    | 0.03   | (26.70) |
| Energy              | 3,121  | (0.53) | (29.93) |
| Financials          | 1,312  | 0.54   | (15.38) |
| Healthcare          | 1,465  | 0.39   | (29.05) |
| Industrials         | 1,563  | 0.59   | (27.47) |
| Infrastructures     | 1,682  | 0.09   | (37.03) |
| Cons. Non-Cyclicals | 676    | 0.24   | (15.47) |
| Prop. & Real Estate | 744    | (0.27) | (36.60) |
| Technology          | 5,774  | 0.01   | (39.41) |
| Trans. & Logistics  | 1,764  | 0.50   | (10.30) |

| Commodities      | Latest | Chg%   | YTD%   |
|------------------|--------|--------|--------|
| Oil (USD/bbl)    | 90.34  | (1.26) | 57.33  |
| Gold (USD tr.oz) | 4,183  | 1.22   | (3.16) |
| Nickel (USD/MT)  | 15,553 | (1.16) | (6.57) |
| Tin (USD/MT)     | 51,447 | (5.22) | 26.85  |
| Copper (USD/lb)  | 664.35 | 1.14   | 16.92  |
| Coal (USD/MT)    | 149.45 | (0.53) | 39.02  |
| CPO (MYR/MT)     | 4,500  | 1.17   | 12.56  |

| Currency | Last   | Chg%   | YTD%    |
|----------|--------|--------|---------|
| USD-IDR  | 17,876 | 0.12   | (6.63)  |
| AUD-IDR  | 12,475 | (0.13) | (10.66) |
| EUR-IDR  | 20,068 | (0.10) | (2.50)  |
| SGD-IDR  | 13,977 | 0.04   | (7.21)  |
| JPY-IDR  | 113    | 0.12   | (5.80)  |
| GBP-IDR  | 23,669 | (0.12) | (5.37)  |

| Government Bonds | Yield% | Chg%   | YTD%  |
|------------------|--------|--------|-------|
| 10 Year          | 7.21   | 0.35   | 18.76 |
| 15 Year          | 7.23   | (0.19) | 13.32 |
| 20 Year          | 7.18   | (0.39) | 10.33 |
| 30 Year          | 7.29   | (0.01) | 8.74  |

Source: Bloomberg LP

Note: All data taken from source at 11:42 AM | KOSPI, TWSE, Nickel, Tin & Coal Prices Closed on 08/10/2026 | Government Bonds 10 Year Closed on 08/10/2026 & 20 Year Closed on 23/09/2026

## Market Review (Session 1)

In session 1, JCI closed up +0.35% to the level of 6,052.51.

## Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- CDIA: Price closed at 550 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- ELSA: Price closed at 635 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- MEDC: Price closed at 1,425 (-1.38%) and still above the support level. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TAPG: Price closed at 2,020 (+1.51%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

## News

- PT. Arkora Hydro Tbk. (ARKO) established a new subsidiary named PT. Arkora Mentari Nusantara (AMN) on Oct 07, 2026, through its directly owned subsidiary PT. Arkora Tenaga Matahari (ATM) with a total capital of Rp2.5 billion, where ATM holds a 99.96% stake and ARKO maintains an indirect ownership interest of 99%.
- PT. Indah Kiat Pulp & Paper Tbk. (INKP) is preparing to issue Sustainable Bonds VI Phase III Year 2026 of Rp2.0 trillion, Sustainable Mudharabah Sukuk V Phase III Year 2026 of Rp1.5 trillion, and Sustainable USD Bonds III Phase II Year 2026 of USD13.76 million to repay debt securities maturing in November 2026.



## LQ45 Stock Ranking Session 1

| Top Gainers | Last  | Chg%        | YTD%    | MC (T) | Beta |
|-------------|-------|-------------|---------|--------|------|
| HRTA        | 2,170 | 4.33        | 0.93    | 9.99   | 0.76 |
| ADMR        | 1,540 | 2.67        | (1.28)  | 62.96  | 1.27 |
| TLKM        | 2,320 | 2.65        | (33.33) | 229.82 | 0.99 |
| Top Losers  | Last  | Chg%        | YTD%    | MC (T) | Beta |
| GOTO        | 29    | (3.33)      | (54.69) | 34.54  | 0.53 |
| PGAS        | 1,405 | (2.43)      | (26.44) | 34.06  | 0.56 |
| ESSA        | 570   | (1.72)      | (5.79)  | 9.82   | 0.42 |
| Top Volume  | Last  | Volume (Mn) | YTD%    | MC (T) | Beta |
| GOTO        | 29    | 4,776.2     | (54.69) | 34.54  | 0.53 |
| BUMI        | 177   | 749.8       | (51.64) | 65.73  | 1.80 |
| DEWA        | 356   | 178.0       | (46.87) | 14.48  | 2.30 |
| Top Value   | Last  | Value (Bn)  | YTD%    | MC (T) | Beta |
| BBCA        | 6,050 | 169.1       | (25.08) | 745.81 | 0.73 |
| BBRI        | 3,070 | 139.8       | (16.12) | 465.29 | 0.96 |
| GOTO        | 29    | 138.5       | (54.69) | 34.54  | 0.53 |

## Economic Calendar

| Date                     | Event                                   | Act    | Prev   | Frcst    |
|--------------------------|-----------------------------------------|--------|--------|----------|
| Thursday October 08 2026 |                                         |        |        |          |
| 08:45 AM                 | ID Car Sales YoY SEP                    | 28.1%  | 32.4%  | -        |
| 10:00 AM                 | ID Consumer Confidence SEP              | 118.1  | 118.5  | 118      |
| 02:15 PM                 | ID Motorbike Sales YoY SEP              | 15.37% | 3.18%  | -        |
| 01:00 AM                 | US FOMC Minutes                         | -      | -      | -        |
| 06:01 AM                 | GB RICS House Price Balance SEP         | -32%   | -28%   | -25.0%   |
| 06:50 AM                 | JP Current Account AUG                  | ¥4062B | ¥2989B | ¥3100.0B |
| 01:00 PM                 | DE Balance of Trade AUG                 | €19.5B | €21.6B | €19.5B   |
| 01:00 PM                 | DE Exports MoM AUG                      | -0.8%  | -0.5%  | -        |
| 07:30 PM                 | US Initial Jobless Claims OCT/03        | 197K   | 199K   | 200.0K   |
| 10:00 PM                 | US Atlanta Fed GDPNow Q3/03             | 3.6%   | 3.7%   | -        |
| Friday October 09 2026   |                                         |        |        |          |
| 10:00 AM                 | ID Retail Sales YoY AUG                 | 1.3%   | 1.1%   | 1.3%     |
| 12:40 AM                 | US Fed Musalem Speech                   | -      | -      | -        |
| 06:30 AM                 | JP Household Spending MoM AUG           | 0.1%   | 0.5%   | 0.3%     |
| 06:30 AM                 | JP Household Spending YoY AUG           | -3.1%  | -3.6%  | -2.0%    |
| 09:00 PM                 | US Michigan Consumer Sentiment Prel OCT |        | 48.1   | 47.9     |

Source: Trading Economics



## RUPS

| Date      | Time  | Company | Event  | Place                                                              |
|-----------|-------|---------|--------|--------------------------------------------------------------------|
| 09-Oct-26 | 14:00 | SLIS    | RUPSLB | Hotel Santika, Jl. Raya Kelapa Gading Nias, Mahaka Square Blok HF3 |

## DIVIDEND

| TICKER | Status        | Cum-Date  | Ex-Date   | Recording Date | Pay-Date  | Ammount (IDR)/Share | Dividend Yield |
|--------|---------------|-----------|-----------|----------------|-----------|---------------------|----------------|
| ASII   | Cash Dividend | 12-Oct-26 | 13-Oct-26 | 14-Oct-26      | 30-Oct-26 | 98                  | 2.04%          |
| TLDN   | Cash Dividend | 12-Oct-26 | 13-Oct-26 | 14-Oct-26      | 22-Oct-26 | 20                  | 3.33%          |
| AMRT   | Cash Dividend | 13-Oct-26 | 14-Oct-26 | 15-Oct-26      | 27-Oct-26 | 14.5                | 1.16%          |
| AUTO   | Cash Dividend | 13-Oct-26 | 14-Oct-26 | 15-Oct-26      | 26-Oct-26 | 72.52               | 2.16%          |
| BSBK   | Cash Dividend | 13-Oct-26 | 14-Oct-26 | 15-Oct-26      | 20-Oct-26 | 1                   | 2.27%          |
| PLIN   | Cash Dividend | 15-Oct-26 | 16-Oct-26 | 19-Oct-26      | 27-Oct-26 | 76                  | 3.03%          |
| BUAH   | Cash Dividend | 16-Oct-26 | 19-Oct-26 | 20-Oct-26      | 06-Nov-26 | 10                  | 2.08%          |

## IPO

| TICKER | Price | Offering | Allot. Date | List. Date | Warrant |
|--------|-------|----------|-------------|------------|---------|
| -      | -     | -        | -           | -          | -       |



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