



Jakarta Composite Index

▲ 5,974.29
+0.82%

Highest

6,009.96

Lowest

5,906.74

YTD %

(30.91)

Published on 14 October 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,090	0.91	11.0	1.5
JCI	5,974	0.82	13.2	1.6
SSE Composite	3,795	(0.17)	16.6	1.5
TWSE	48,981	1.32	27.3	4.2
KLSE	1,629	0.37	14.1	1.5
ST - Times	5,423	(0.14)	18.6	1.7
Sensex	73,030	(0.01)	20.1	2.9
Hang Seng	24,401	0.23	12.1	1.3
Nikkei 225	68,270	0.73	21.5	2.9

Sectors	Latest	Chg%	YTD%
Basic Materials	1,651	1.29	(19.77)
Consumer Cyclical	883	0.24	(28.01)
Energy	3,010	0.82	(32.41)
Financials	1,300	0.03	(16.13)
Healthcare	1,466	0.07	(28.96)
Industrials	1,520	1.37	(29.46)
Infrastructures	1,636	0.73	(38.76)
Cons. Non-Cyclicals	678	0.31	(15.20)
Prop. & Real Estate	764	2.11	(34.89)
Technology	5,723	2.43	(39.94)
Trans. & Logistics	1,725	0.69	(12.25)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	94.82	0.72	65.13
Gold (USD tr.oz)	4,161	(0.002)	(3.67)
Nickel (USD/MT)	15,587	(0.20)	(6.36)
Tin (USD/MT)	51,767	(2.71)	27.64
Copper (USD/lb)	676.50	0.58	19.06
Coal (USD/MT)	150.40	0.70	39.91
CPO (MYR/MT)	4,398	4.71	10.01

Currency	Last	Chg%	YTD%
USD-IDR	17,885	0.06	(6.68)
AUD-IDR	12,526	(0.37)	(11.03)
EUR-IDR	20,044	(0.22)	(2.39)
SGD-IDR	13,973	0.03	(7.18)
JPY-IDR	113	0.30	(5.78)
GBP-IDR	23,741	(0.19)	(5.65)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.20	0.13	18.60
15 Year	7.22	(0.13)	13.19
20 Year	7.18	(0.39)	10.33
30 Year	7.31	0.07	9.02

Source: Bloomberg LP

Note: All data taken from source at 12:21 PM | Nickel, Tin, Coal & CPO Prices Closed on 13/10/2026 | Government Bonds 20 Year Closed on 23/09/2026

Market Review (Session 1)

In session 1, JCI closed up +0.82% to the level of 5,974.29.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile with a tendency to strengthen.

- BBRI: Price closed at 3,100 (+0.65%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- HRUM: Price closed at 845 (+1.20%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- INDY: Price closed at 2,620 (-1.13%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMRA: Price closed at 266 (+3.91%) and highest at 268 (+4.69%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Impack Pratama Industri Tbk. (IMPC) is relying on positive demand for building material products from both the retail and project segments to drive its performance and achieve its full-year 2026 targets, supported by selective price adjustments, operational efficiency, and production capacity expansion.
- PT. Bukit Asam (Persero) Tbk. (PTBA) won three awards at the Anugerah Humas Indonesia (AHI) 2026, including a Gold Winner for Internal Media through Enermia and Bronze Winners for Video Profile and the PTBA Digital Information Hub, motivating the company to improve communication quality and public transparency.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,465	11.83	(55.20)	137.34	2.31
MAPI	1,550	7.64	33.05	25.73	0.40
WIFI	1,380	3.76	(57.54)	7.33	1.47
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
SCMA	173	(1.70)	(48.82)	12.80	1.30
INDY	2,620	(1.13)	16.96	13.65	1.18
ADMR	1,440	(1.03)	(7.69)	58.87	1.29
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	27	6,025.4	(57.81)	32.16	0.49
BUMI	169	1,009.7	(53.83)	62.76	1.81
CUAN	680	282.8	(70.94)	76.44	2.11
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,050	302.4	(25.08)	745.81	0.72
CUAN	680	192.3	(70.94)	76.44	2.11
BBRI	3,100	176.1	(15.30)	469.83	0.97

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday October 13 2026				
06:01 AM	GB BRC Retail Sales Monitor YoY SEP	1%	0.5%	0.8%
02:45 PM	US Fed Waller Speech	-	-	-
07:15 PM	US ADP Employment Change Weekly	24.75K	23.75K	-
09:00 PM	US Existing Home Sales SEP	3.99M	3.93M	3.97M
09:00 PM	US Existing Home Sales MoM SEP	1.5%	-3.2%	-0.3%
Wednesday October 14 2026				
08:30 AM	CN Inflation Rate YoY SEP	0.9%	0.8%	1.0%
09:10 AM	EA ECB President Lagarde Speech	-	-	-
09:30 AM	CN Balance of Trade SEP	\$133.53B	\$119.09B	\$110.0B
09:30 AM	CN Exports YoY SEP	36.3%	25%	-
09:30 AM	CN Imports YoY SEP	31%	28.2%	-
03:30 PM	EA ECB President Lagarde Speech	-	-	-
07:30 PM	US Core Inflation Rate MoM SEP		0.3%	0.2%
07:30 PM	US Core Inflation Rate YoY SEP		2.4%	2.4%
07:30 PM	US Inflation Rate MoM SEP		0.4%	0.5%
07:30 PM	US Inflation Rate YoY SEP		3.4%	3.6%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
14-Oct-26	10:00	FAST	RUPSLB	Gedung Gelael Lt. 5, Jakarta Selatan & Online by Accessing the eASY.KSEI Facility
	10:00	GOTO	RUPSLB	Kantor GoTo, Gedung Pasaraya Blok M Lt. 7, Jl. Iskandarsyah II No. 2
	10:00	UCID	RUPSLB	Jakarta
15-Oct-26	10:00	CLPI	RUPSLB	Jl. Cideng Barat No. 14-17, Jakarta Pusat
	10:00	CNKO	RUPSLB	Financial Hall, Graha CIMB Niaga, Jl. Jenderal Sudirman Kav. 58, Jakarta Selatan
	10:00	CTBN	RUPSLB	World Trade Centre (WTC) conference Hall, Jl. Jend. Sudirman Kav. 29-31
	10:00	KOTA	RUPSLB	Azana Suite Hotel Antasari
	14:00	ABMM	RUPSLB	Jakarta Selatan (Online by Accessing the eASY.KSEI Facility)
16-Oct-26	10:00	HRTA	RUPSLB	Kantor Perseroan, Jl. Kopo Sayati No. 165, Ds. Sayati, Kec. Margahayu
	10:00	IBOS	RUPSLB	BAKI Restaurant, Jl. Raya Randugowang, Jatirejo, Sendangadi, Mlati, Sleman
	15:00	BIPP	RUPSLB	Gedung Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23, Jakarta Selatan

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
PLIN	Cash Dividend	15-Oct-26	16-Oct-26	19-Oct-26	27-Oct-26	76	3.03%
BUAH	Cash Dividend	16-Oct-26	19-Oct-26	20-Oct-26	06-Nov-26	10	2.06%
IMPC	Cash Dividend	21-Oct-26	22-Oct-26	23-Oct-26	30-Oct-26	5	0.43%
CSRA	Cash Dividend	22-Oct-26	23-Oct-26	26-Oct-26	13-Nov-26	15	2.08%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



Kiwoom Research Team



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

PT Kiwoom Sekuritas Indonesia is licensed and supervised by the Financial Services Authority (OJK)

OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER

This report has been prepared and issued by PT Kiwoom Sekuritas Indonesia. Information has been obtained from sources believed to be reliable but Kiwoom Securities do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations. To the fullest extent allowed by law, PT Kiwoom Sekuritas Indonesia shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice. No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.