KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
5,814.72	5,917.70	5,804.21	(32.75)
-2.16%			

Published on 15 October 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,581	(7.12)	11.0	1.5
JCI	5,815	(2.16)	13.2	1.6
SSE Composite	3,693	(1.98)	16.4	1.5
TWSE	47,183	(2.97)	27.5	4.3
KLSE	1,622	(0.34)	14.1	1.5
ST - Times	5,375	(0.89)	18.6	1.7
Sensex	73,737	1.31	20.0	2.9
Hang Seng	23,956	(1.47)	12.1	1.3
Nikkei 225	64,818	(4.32)	21.5	2.9

Sectors	Latest	Chg%	YTD%
Basic Materials	1,576	(3.40)	(23.44)
Consumer Cyclicals	848	(3.03)	(30.86)
Energy	2,858	(3.71)	(35.83)
Financials	1,289	(0.89)	(16.86)
Healthcare	1,458	(0.81)	(29.38)
Industrials	1,463	(2.82)	(32.13)
Infrastructures	1,572	(3.02)	(41.15)
Cons. Non-Cyclicals	665	(2.11)	(16.91)
Prop. & Real Estate	744	(2.22)	(36.55)
Technology	5,621	(2.09)	(41.01)
Trans. & Logistics	1,665	(3.01)	(15.29)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	94.03	(1.11)	63.76
Gold (USD tr.oz)	4,145	0.97	(4.03)
Nickel (USD/MT)	15,510	(0.49)	(6.82)
Tin (USD/MT)	50,446	(2.55)	24.39
Copper (USD/lb)	658.00	(1.21)	15.80
Coal (USD/MT)	150.35	(0.03)	39.86
CPO (MYR/MT)	4,427	0.66	10.73

Currency	Last	Chg%	YTD%
USD-IDR	17,945	(0.25)	(6.99)
AUD-IDR	12,483	0.52	(10.72)
EUR-IDR	20,128	(0.43)	(2.79)
SGD-IDR	13,995	(0.17)	(7.33)
JPY-IDR	114	(0.62)	(6.31)
GBP-IDR	23,778	(0.15)	(5.80)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.22	0.17	19.01
15 Year	7.23	0.19	13.35
20 Year	7.18	(0.39)	10.33
30 Year	7.31	(0.16)	9.01

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin, Coal & CPO Prices Closed on 14/10/2026 | Government Bonds 20 Year Closed on 23/09/2026

Market Review (Session 1)

In session 1, JCI closed down -2.16% to the level of 5,814.72.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its weakening.

- AMRT: Price closed at 1,225 (-3.54%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ARTO: Price closed at 745 (-3.87%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BUKA: Price closed at 102 (-1.92%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ISAT: Price closed at 2,040 (-3.77%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Dharma Satya Nusantara Tbk. (DSNG) ensures that all operational activities and production targets for 2026 will run normally and remain unaffected by forest and land fires (karhutla), supported by internal mitigation steps and external synergies, with palm oil remaining its largest revenue contributor at 88%.
- PT. Samudera Indonesia Tbk. (SMDR) provides educational access in Gili Gede Island, West Lombok, by allocating a school boat named Sinar Waecicu, backed by an allocated capital expenditure of Rp1 billion, to safely and comfortably transport students and teachers for free, with operations running Monday through Saturday.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNTR	25,200	0.80	(14.58)	94.00	0.62
PGAS	1,395	0.36	(26.96)	33.82	0.57
-	-	-	-	-	-
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
HRTA	1,880	(7.39)	(12.56)	8.66	0.74
GOTO	26	(7.14)	(59.38)	30.97	0.49
INDY	2,380	(6.67)	6.25	12.40	1.18
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
GOTO	26	2,424.0	(59.38)	30.97	0.49
BUMI	157	1,585.7	(57.10)	58.30	1.81
DEWA	308	381.9	(54.03)	12.53	2.26
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
BBCA	6,075	335.7	(24.77)	748.90	0.72
ANTM	2,900	276.4	(7.94)	69.69	0.75
BUMI	157	248.9	(57.10)	58.30	1.81

Economic Calendar

Date		Event	Act	Prev	Frcst
Wednesday October 14 2026					
08:30 AM	CN	Inflation Rate YoY SEP	0.9%	0.8%	1.0%
09:10 AM	EA	ECB President Lagarde Speech	-	-	-
09:30 AM	CN	Balance of Trade SEP	$133.53B	$119.09B	$110.0B
09:30 AM	CN	Exports YoY SEP	36.3%	25%	-
09:30 AM	CN	Imports YoY SEP	31%	28.2%	-
03:30 PM	EA	ECB President Lagarde Speech	-	-	-
07:30 PM	US	Core Inflation Rate MoM SEP	0.3%	0.3%	0.2%
07:30 PM	US	Core Inflation Rate YoY SEP	2.6%	2.4%	2.4%
07:30 PM	US	Inflation Rate MoM SEP	0.6%	0.4%	0.5%
07:30 PM	US	Inflation Rate YoY SEP	3.7%	3.4%	3.6%
Thursday October 15 2026					
06:50 AM	JP	Machinery Orders YoY AUG	18.6%	11.2%	15.1%
01:00 PM	GB	GDP MoM AUG		0.4%	-0.1%
01:00 PM	GB	Goods Trade Balance AUG		£-20.97B	£-21.5B
01:00 PM	GB	Industrial Production MoM AUG		0.2%	-0.1%
04:00 PM	EA	Industrial Production MoM AUG		-0.1%	-0.1%
07:30 PM	US	PPI MoM SEP		0.4%	0.5%
07:30 PM	US	Retail Sales MoM SEP		1.2%	0.1%
07:30 PM	US	Core PPI MoM SEP		0.2%	0.3%
07:30 PM	US	Initial Jobless Claims OCT/10		197K	201.0K
09:00 PM	US	Business Inventories MoM AUG		0.8%	0.3%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
15-Oct-26	10:00	CLPI	RUPSLB	Jl. Cideng Barat No. 14-17, Jakarta Pusat
	10:00	CNKO	RUPSLB	Financial Hall, Graha CIMB Niaga, Jl. Jenderal Sudirman Kav. 58, Jakarta Selatan
	10:00	CTBN	RUPSLB	World Trade Centre (WTC) conference Hall, Jl. Jend. Sudirman Kav. 29-31
	10:00	KOTA	RUPSLB	Azana Suite Hotel Antasari
	14:00	ABMM	RUPSLB	Jakarta Selatan (Online by Accessing the eASY.KSEI Facility)
16-Oct-26	10:00	HRTA	RUPSLB	Kantor Perseroan, Jl. Kopo Sayati No. 165, Ds. Sayati, Kec. Margahayu
	10:00	IBOS	RUPSLB	BAKI Restaurant, Jl. Raya Randugowang, Jatirejo, Sendangadi, Mlati, Sleman
	15:00	BIPP	RUPSLB	Gedung Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23, Jakarta Selatan

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
PLIN	Cash Dividend	15-Oct-26	16-Oct-26	19-Oct-26	27-Oct-26	76	3.03%
BUAH	Cash Dividend	16-Oct-26	19-Oct-26	20-Oct-26	06-Nov-26	10	2.07%
IMPC	Cash Dividend	21-Oct-26	22-Oct-26	23-Oct-26	30-Oct-26	5	0.43%
CSRA	Cash Dividend	22-Oct-26	23-Oct-26	26-Oct-26	13-Nov-26	15	2.10%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

Kiwoom Research Team



Liza Camelia Suryanata
Head of Equity Research
liza.camelia@kiwoom.co.id



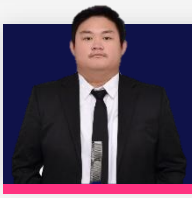
Sukarno Alatas
Senior Equity Research Analyst
sukarno@kiwoom.co.id



Abdul Azis Setyo W.
Equity Research Analyst
azis@kiwoom.co.id



Adrian Djie
Equity Research Analyst
adrian@kiwoom.co.id



Kevin Yudha Pratama
Equity Research Analyst
kevin.yudha@kiwoom.co.id



Wahyu Saputra
Equity Research Associate
wahyu.saputra@kiwoom.co.id

KIWOOM SEKURITAS INDONESIA

HEAD OFFICE
Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190
Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

PT Kiwoom Sekuritas Indonesia is licensed and supervised by the Financial Services Authority (OJK)

OTHER DISCLOSURES
All Kiwoom's research reports made available to clients are simultaneously available on our own website http://www.kiwoom.co.id/. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER
This report has been prepared and issued by PT Kiwoom Sekuritas Indonesia. Information has been obtained from sources believed to be reliable but Kiwoom Securities do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations. To the fullest extent allowed by law, PT Kiwoom Sekuritas Indonesia shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred of suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice. No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.