KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
5,233.00	5,404.51	5,193.22	(39.48)
-10.76%			

Published on 16 October 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,764	3.76	10.2	1.4
JCI	5,233	(10.76)	13.0	1.6
SSE Composite	3,743	0.95	16.2	1.5
TWSE	47,228	0.55	26.5	4.1
KLSE	1,613	(0.64)	14.1	1.5
ST - Times	5,443	0.72	18.5	1.7
Sensex	74,268	(0.07)	20.5	2.9
Hang Seng	24,354	1.21	12.0	1.3
Nikkei 225	65,623	1.85	20.5	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	1,396	(12.96)	(32.18)
Consumer Cyclicals	761	(10.15)	(37.98)
Energy	2,527	(12.21)	(43.25)
Financials	1,186	(8.21)	(23.49)
Healthcare	1,315	(10.42)	(36.32)
Industrials	1,310	(10.79)	(39.21)
Infrastructures	1,390	(12.13)	(47.97)
Cons. Non-Cyclicals	606	(9.70)	(24.23)
Prop. & Real Estate	680	(9.37)	(42.01)
Technology	5,195	(8.32)	(45.48)
Trans. & Logistics	1,523	(9.45)	(22.54)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	97.29	(0.69)	69.44
Gold (USD tr.oz)	4,176	0.12	(3.31)
Nickel (USD/MT)	15,221	(1.86)	(8.56)
Tin (USD/MT)	50,125	(0.64)	23.59
Copper (USD/lb)	664.15	1.30	16.89
Coal (USD/MT)	149.65	(0.47)	39.21
CPO (MYR/MT)	4,570	3.23	14.31

Currency	Last	Chg%	YTD%
USD-IDR	18,038	(0.55)	(7.47)
AUD-IDR	12,537	(0.86)	(11.10)
EUR-IDR	20,264	(0.76)	(3.45)
SGD-IDR	14,080	(0.66)	(7.89)
JPY-IDR	114	(0.59)	(6.81)
GBP-IDR	23,999	(0.90)	(6.67)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.36	1.48	21.24
15 Year	7.41	2.26	16.23
20 Year	7.18	(0.39)	10.33
30 Year	7.48	2.14	11.54

Source: Bloomberg LP

Note: All data taken from source at 11:40 AM | Nickel, Tin & Coal Prices Closed on 15/10/2026 | Government Bonds 20 Year Closed on 23/09/2026

Market Review (Session 1)

In session 1, JCI closed down -10.76% to the level of 5,233.00.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- AKRA: Price closed at 1,250 (-14.97%) and breakdown support. Price will remain in a short-term downtrend.
- AMMN: Price closed at 3,740 (-14.81%) and breakdown support. Price will remain in a short-term downtrend.
- ICBP: Price closed at 6,300 (-9.35%) and breakdown support. Price will remain in a short-term downtrend.
- PGEO: Price closed at 885 (-9.69%) and breakdown support. Price will remain in a short-term downtrend.

News

- PT. Bank Tabungan Negara (Persero) Tbk. (BBTN) paid the 37th interest of its Sustainable Bonds III Bank BTN Phase I Year 2017 Series D with a recorded bond value of Rp1.386 trillion and an interest rate of 8.9% amounting to a net interest of Rp30.08 billion to 40 eligible bondholders on October 13 2026.
- PT. Bank Syariah Indonesia (Persero) Tbk. (BRIS) targets to open its branch office in Jeddah Saudi Arabia by late 2026 or early 2027 to operate as a full branch offering phased banking services as the first Indonesian bank in the country while completing strict regulatory requirements and awaiting local regulator approval with building and IT preparations at around 80%.
- PT. Merdeka Gold Resources Tbk. (EMAS) is accelerating the Pani Gold Mine project by adding a second Carbon in Leach facility to double production capacity from 250000 to 350000 ounces per year to 500000 to 700000 ounces per year after successful commissioning with Phase 1 currently under construction featuring a processing capacity of 12 million tonnes per annum.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
AKRA	1,250	(14.97)	(0.79)	25.09	0.64
INDY	2,060	(14.88)	(8.04)	10.73	1.30
INCO	3,450	(14.81)	(33.33)	36.36	1.13
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
GOTO	24	22,387.8	(62.50)	28.59	0.64
BBCA	5,225	1,018.8	(35.29)	644.11	0.76
BBRI	2,720	700.6	(25.68)	412.24	0.95
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
BBCA	5,225	5,323.5	(35.29)	644.11	0.76
BBRI	2,720	1,905.6	(25.68)	412.24	0.95
BMRI	3,640	1,437.5	(28.63)	339.73	0.85

Economic Calendar

Date		Event	Act	Prev	Frcst
Thursday October 15 2026					
06:50 AM	JP	Machinery Orders YoY AUG	18.6%	11.2%	15.1%
01:00 PM	GB	GDP MoM AUG	0.1%	0.4%	-0.1%
01:00 PM	GB	Goods Trade Balance AUG	£-18.01B	£-19.3B	£-21.5B
01:00 PM	GB	Industrial Production MoM AUG	0.8%	0.3%	-0.1%
04:00 PM	EA	Industrial Production MoM AUG	-0.5%	-0.3%	-0.1%
07:30 PM	US	PPI MoM SEP	1.3%	0.5%	0.5%
07:30 PM	US	Retail Sales MoM SEP	0.8%	1.3%	0.1%
07:30 PM	US	Core PPI MoM SEP	0.7%	0.2%	0.3%
07:30 PM	US	Initial Jobless Claims OCT/10	199K	198K	201.0K
09:00 PM	US	Business Inventories MoM AUG	0.4%	0.9%	0.3%
Friday October 16 2026					
03:30 AM	US	Fed Hammack Speech	-	-	-
06:00 AM	KR	Unemployment Rate SEP	2.6%	2.7%	2.70%
09:00 AM	GB	BoE Gov Bailey Speech	-	-	-
10:30 AM	US	Fed Chair Warsh Speech	-	-	-
04:00 PM	EA	Balance of Trade AUG		€14.2B	€14.7B
07:30 PM	US	Export Prices MoM SEP		0.6%	0.7%
07:30 PM	US	Import Prices MoM SEP		0.7%	0.8%
08:15 PM	US	Industrial Production MoM SEP		0%	0.1%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
16-Oct-26	10:00	HRTA	RUPSLB	Kantor Perseroan, Jl. Kopo Sayati No. 165, Ds. Sayati, Kec. Margahayu
	10:00	IBOS	RUPSLB	BAKI Restaurant, Jl. Raya Randugowang, Jatirejo, Sendangadi, Mlati, Sleman
	15:00	BIPP	RUPSLB	Gedung Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23, Jakarta Selatan

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
BUAH	Cash Dividend	16-Oct-26	19-Oct-26	20-Oct-26	06-Nov-26	10	2.07%
IMPC	Cash Dividend	21-Oct-26	22-Oct-26	23-Oct-26	30-Oct-26	5	0.46%
CSRA	Cash Dividend	22-Oct-26	23-Oct-26	26-Oct-26	13-Nov-26	15	2.10%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

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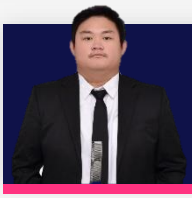
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