KSI Research

# Equity Lunch

KIWOOM SEKURITAS INDONESIA

| Jakarta Composite Index | Highest | Lowest | YTD % |
|---|---|---|---|
| 4,963.06 | 5,143.58 | 4,950.55 | (42.60) |
| -2.62% | | | |

Published on 03 November 2026

| Indices | Latest | Chg% | P/E | PBV |
|---|---|---|---|---|
| KOSPI | 5,638 | (3.77) | 10.7 | 1.5 |
| JCI | 4,963 | (2.62) | 11.2 | 1.4 |
| SSE Composite | 3,600 | (1.07) | 16.7 | 1.4 |
| TWSE | 43,433 | (3.31) | 25.4 | 3.9 |
| KLSE | 1,622 | 0.17 | 14.1 | 1.5 |
| ST - Times | 5,277 | (0.51) | 18.1 | 1.7 |
| Sensex | 76,522 | 1.09 | 20.0 | 2.9 |
| Hang Seng | 23,493 | 0.43 | 11.8 | 1.2 |
| Nikkei 225 | 63,082 | (0.33) | 20.0 | 2.7 |

| Sectors | Latest | Chg% | YTD% |
|---|---|---|---|
| Basic Materials | 1,245 | (3.97) | (39.52) |
| Consumer Cyclicals | 713 | (2.41) | (41.84) |
| Energy | 2,372 | (3.51) | (46.73) |
| Financials | 1,184 | (1.61) | (23.65) |
| Healthcare | 1,257 | (1.68) | (39.11) |
| Industrials | 1,219 | (3.81) | (43.42) |
| Infrastructures | 1,243 | (3.08) | (53.47) |
| Cons. Non-Cyclicals | 586 | (1.50) | (26.70) |
| Prop. & Real Estate | 653 | (2.38) | (44.33) |
| Technology | 4,709 | (0.81) | (50.58) |
| Trans. & Logistics | 1,472 | (2.23) | (25.14) |

| Commodities | Latest | Chg% | YTD% |
|---|---|---|---|
| Oil (USD/bbl) | 97.03 | 0.59 | 68.98 |
| Gold (USD tr.oz) | 3,927 | (0.50) | (9.09) |
| Nickel (USD/MT) | 15,556 | 1.87 | (6.55) |
| Tin (USD/MT) | 49,659 | 1.61 | 22.45 |
| Copper (USD/lb) | 642.95 | (2.10) | 13.16 |
| Coal (USD/MT) | 149.50 | (0.63) | 39.07 |
| CPO (MYR/MT) | 4,402 | (0.70) | 10.11 |

| Currency | Last | Chg% | YTD% |
|---|---|---|---|
| USD-IDR | 18,140 | 0.06 | (7.99) |
| AUD-IDR | 12,673 | 0.68 | (12.06) |
| EUR-IDR | 20,313 | 0.27 | (3.68) |
| SGD-IDR | 14,179 | 0.16 | (8.53) |
| JPY-IDR | 115 | 0.23 | (7.29) |
| GBP-IDR | 24,329 | 0.30 | (7.94) |

| Government Bonds | Yield% | Chg% | YTD% |
|---|---|---|---|
| 10 Year | 7.73 | (0.16) | 27.33 |
| 15 Year | 7.75 | (0.13) | 21.52 |
| 20 Year | 7.76 | 0.67 | 19.24 |
| 30 Year | 7.78 | (0.27) | 16.03 |

*Source: Bloomberg LP*

*Note: All data taken from source at 12:18 PM | Nikkei 225, Nickel, Tin & Coal Prices Closed on 02/11/2026 | Government Bonds 20 Year Closed on 02/11/2026*

## Market Review (Session 1)

In session 1, JCI closed down -2.62% to the level of 4,963.06.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- INDY: Price closed at 1,805 (-6.23%) and breakdown support. Prices still have the opportunity to strengthen if the price back to above support level. Beware if the price breaks below the next support at 1,760.
- ITMG: Price closed at 24,800 (-0.70%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPA: Price closed at 565 (-0.88%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MDKA: Price closed at 1,875 (-4.82%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. Adira Dinamika Multi Finance Tbk. (ADMF) has completed the repayment of debt securities consisting of bonds and sukuk totaling Rp1.3 trillion maturing on Monday (02/11) rated idAAA and idAAA(sy) respectively, reflecting solid liquidity, prompting Pefindo to withdraw its ratings and end the monitoring status.
- PT. Bayan Resources Tbk. (BYAN) will hold an Extraordinary General Meeting of Shareholders on November 23, 2026, to discuss changes to its board of directors and board of commissioners following the acquisition of a 30.25% stake totaling 10.08 billion shares by Haji Isam through PT. Jhonlin Baratama.

## LQ45 Stock Ranking Session 1

| Top Gainers | Last | Chg% | YTD% | MC (T) | Beta |
|---|---|---|---|---|---|
| GOTO | 25 | 4.17 | (60.94) | 29.78 | 0.57 |
| MAPI | 1,255 | 3.72 | 7.73 | 20.83 | 0.54 |
| KLBF | 730 | 1.39 | (39.42) | 34.17 | 0.59 |
| **Top Losers** | **Last** | **Chg%** | **YTD%** | **MC (T)** | **Beta** |
| DEWA | 222 | (6.72) | (66.87) | 9.03 | 2.26 |
| BRPT | 1,045 | (6.70) | (68.04) | 97.97 | 2.18 |
| WIFI | 860 | (6.52) | (73.54) | 4.57 | 1.53 |
| **Top Volume** | **Last** | **Volume (Mn)** | **YTD%** | **MC (T)** | **Beta** |
| BUMI | 121 | 2,440.6 | (66.94) | 44.93 | 1.80 |
| GOTO | 25 | 973.8 | (60.94) | 29.78 | 0.57 |
| DEWA | 222 | 498.4 | (66.87) | 9.03 | 2.26 |
| **Top Value** | **Last** | **Value (Bn)** | **YTD%** | **MC (T)** | **Beta** |
| BBCA | 4,930 | 518.3 | (38.95) | 607.75 | 0.71 |
| BBRI | 2,730 | 371.1 | (25.41) | 413.76 | 0.98 |
| BMRI | 3,640 | 313.8 | (28.63) | 339.73 | 0.94 |

## Economic Calendar

| Date | | Event | Act | Prev | Frcst |
|---|---|---|---|---|---|
| Monday November 02 2026 | | | | | |
| 07:30 AM | ID | S&P Global Manufacturing PMI OCT | 54.0 | 52.4 | 51.9 |
| 11:00 AM | ID | Balance of Trade SEP | $3.36B | $3.55B | $3.7B |
| 11:00 AM | ID | Inflation Rate YoY OCT | 3.23% | 3.28% | 3.3% |
| 11:00 AM | ID | Core Inflation Rate YoY OCT | 2.56% | 2.84% | 2.8% |
| 11:00 AM | ID | Exports YoY SEP | 11.87% | 6.72% | - |
| 11:00 AM | ID | Imports YoY SEP | 18.41% | 19.09% | - |
| 11:00 AM | ID | Inflation Rate MoM OCT | 0.22% | 0.3% | 0.3% |
| 12:00 PM | ID | Tourist Arrivals YoY SEP | 2.31% | 6.27% | - |
| 08:45 AM | CN | RatingDog Manufacturing PMI OCT | 52.0 | 52.1 | 51.7 |
| 09:00 PM | US | ISM Manufacturing PMI OCT | 55.5 | 54.5 | 54.7 |
| Tuesday November 03 2026 | | | | | |
| 06:00 AM | KR | Inflation Rate YoY OCT | 2.8% | 2.9% | 2.9% |
| 10:00 PM | US | JOLTs Job Openings SEP | | 7.079M | 7.06M |
| 10:00 PM | US | Factory Orders MoM SEP | | 0.1% | 1.3% |

*Source: Trading Economics*

## RUPS

| Date | Time | Company | Event | Place |
|---|---|---|---|---|
| 03-Nov-26 | 10:00 | EPAC | RUPSLB | IBIS Style Jakarta Tanah Abang, Jl. Fachrudin No. 22, Kp. Bali, Tanah Abang |
| | 10:00 | MTPS | RUPS Independent | Meta Epsi Building, Jl. Mayjen D.I. Panjaitan Kav. 2, Rawa Bunga, Jatinegara |
| 04-Nov-26 | 10:00 | BOSS | RUPST & RUPSLB | Wisma 77 Tower I Lt. 8, Jl. Letjend. S. Parman, Slipi, Jakarta Barat |
| | 10:00 | MINE | RUPSLB | North Tower, Sampoerna Strategic Square, Jl. Jenderal Sudirman No. 45-46 |
| | 10:00 | RDTX | RUPSLB | RDTX Square Podium Lt. 2, Jl. Prof. DR. Satrio No. 164, Jakarta Selatan |
| | 16:00 | AMOR | RUPST | Online by Accessing the eASY.KSEI Facility |
| 05-Nov-26 | 14:00 | BATA | RUPSLB | Gedung Ventura Lt. 7, Jl. Raden Ajeng Kartini No. 26, Cilandak Barat |
| 06-Nov-26 | 10:00 | BRIS | RUPSLB | Jakarta Pusat (Online by Accessing the eASY.KSEI Facility) |
| | 10:00 | MTFN | RUPST | Kantor Taman E3.3 Unit D3A Lt. 5, Jl. DR. Ide Anak Agung Gde Agung |
| | 10:00 | ULTJ | RUPSLB | Kantor Perseroan, Jl. Raya Cimareme No. 131, Bandung Barat, Jawa Barat |
| | 14:00 | GIAA | RUPSLB | Online by Accessing the eASY.KSEI Facility |
| | 14:00 | INPS | RUPSLB | Gedung Inprase, Jl. Sunter Garden Raya Blok D8 No. 3G-3H, Sunter Agung |
| | 14:00 | KDTN | RUPSLB | PT. Puri Sentul Permai Tbk. (KDTN) |

## DIVIDEND

| TICKER | Status | Cum-Date | Ex-Date | Recording Date | Pay-Date | Ammount (IDR)/Share | Dividend Yield |
|---|---|---|---|---|---|---|---|
| JPFA | Cash Dividend | 05-Nov-26 | 06-Nov-26 | 09-Nov-26 | 12-Nov-26 | 90 | 5.19% |
| PTPS | Cash Dividend | 05-Nov-26 | 06-Nov-26 | 09-Nov-26 | 18-Nov-26 | 2 | 1.57% |
| UNTR | Cash Dividend | 05-Nov-26 | 06-Nov-26 | 09-Nov-26 | 23-Nov-26 | 430 | 1.80% |
| CNMA | Cash Dividend | 06-Nov-26 | 09-Nov-26 | 10-Nov-26 | 19-Nov-26 | 4 | 5.41% |
| SMSM | Cash Dividend | 09-Nov-26 | 10-Nov-26 | 11-Nov-26 | 26-Nov-26 | 45 | 2.83% |
| AVIA | Cash Dividend | 10-Nov-26 | 11-Nov-26 | 12-Nov-26 | 19-Nov-26 | 12 | 4.03% |
| BWPT | Cash Dividend | 10-Nov-26 | 11-Nov-26 | 12-Nov-26 | 25-Nov-26 | 1 | 1.25% |
| ITMG | Cash Dividend | 10-Nov-26 | 11-Nov-26 | 12-Nov-26 | 18-Nov-26 | 1,191.09 | 4.77% |
| MEDC | Cash Dividend | 10-Nov-26 | 11-Nov-26 | 12-Nov-26 | 02-Dec-26 | 21.65 | 1.58% |
| SSMS | Cash Dividend | 10-Nov-26 | 11-Nov-26 | 12-Nov-26 | 02-Dec-26 | 52.49 | 5.47% |
| TAPG | Cash Dividend | 10-Nov-26 | 11-Nov-26 | 12-Nov-26 | 27-Nov-26 | 70 | 3.64% |

## IPO

| TICKER | Price | Offering | Allot. Date | List. Date | Warrant |
|---|---|---|---|---|---|
| - | - | - | - | - | - |

# Kiwoom Research Team



**Liza Camelia Suryanata**
Head of Equity Research
liza.camelia@kiwoom.co.id



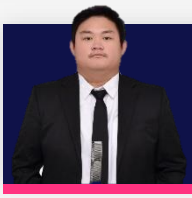
**Sukarno Alatas**
Senior Equity Research Analyst
sukarno@kiwoom.co.id



**Abdul Azis Setyo W.**
Equity Research Analyst
azis@kiwoom.co.id



**Adrian Djie**
Equity Research Analyst
adrian@kiwoom.co.id



**Kevin Yudha Pratama**
Equity Research Analyst
kevin.yudha@kiwoom.co.id



**Wahyu Saputra**
Equity Research Associate
wahyu.saputra@kiwoom.co.id

KIWOOM SEKURITAS INDONESIA

**HEAD OFFICE**
Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190
Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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