KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
5,016.18	5,072.05	4,995.46	(41.99)
+1.96%			

Published on 05 November 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,383	(5.29)	10.4	1.4
JCI	5,016	1.96	11.4	1.4
SSE Composite	3,677	(0.24)	17.0	1.4
TWSE	41,683	(2.95)	24.3	3.8
KLSE	1,637	1.23	14.0	1.5
ST - Times	5,280	0.22	18.0	1.7
Sensex	78,775	1.90	20.3	3.0
Hang Seng	24,634	2.99	12.1	1.2
Nikkei 225	61,161	(1.65)	19.8	2.7

Sectors	Latest	Chg%	YTD%
Basic Materials	1,281	4.18	(37.76)
Consumer Cyclicals	694	(0.15)	(43.42)
Energy	2,317	0.06	(47.98)
Financials	1,192	0.98	(23.13)
Healthcare	1,239	0.03	(40.00)
Industrials	1,235	1.50	(42.67)
Infrastructures	1,230	(0.25)	(53.95)
Cons. Non-Cyclicals	592	1.94	(25.96)
Prop. & Real Estate	645	0.90	(45.00)
Technology	4,612	0.59	(51.60)
Trans. & Logistics	1,455	1.07	(26.01)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	86.87	(1.42)	51.29
Gold (USD tr.oz)	4,131	1.73	(4.36)
Nickel (USD/MT)	15,779	2.81	(5.21)
Tin (USD/MT)	46,995	(0.93)	15.88
Copper (USD/lb)	641.05	(0.29)	12.82
Coal (USD/MT)	145.20	(1.39)	35.07
CPO (MYR/MT)	4,213	(2.02)	5.38

Currency	Last	Chg%	YTD%
USD-IDR	18,095	0.39	(7.76)
AUD-IDR	12,689	0.26	(12.17)
EUR-IDR	20,381	0.25	(4.00)
SGD-IDR	14,186	0.19	(8.57)
JPY-IDR	115	0.17	(7.07)
GBP-IDR	24,413	0.33	(8.25)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.67	(0.80)	26.34
15 Year	7.72	(0.23)	21.05
20 Year	7.70	(0.74)	18.37
30 Year	7.77	(0.15)	15.84

Source: Bloomberg LP

Note: All data taken from source at 12:21 PM | Nickel, Tin & Coal Prices Closed on 04/11/2026

Market Review (Session 1)

In session 1, JCI closed up +1.96% to the level of 5,016.18.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- EMAS: Price closed at first target 5,700 (+7.55%) and highest at 5,850 (+10.38%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- HRTA: Price managed touched first target at 1,470, highest at 1,490 (+8.76%) and closed at 1,460 (+6.57%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- ICBP: Price closed at 6,125 (+3.38%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- TOBA: Price closed at 374 (+1.63%) and highest at 396 (+7.61%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Kawasan Industri Jababeka Tbk. (KIJA) recorded marketing sales of Rp1.52 trillion throughout the first nine months of 2026, supported by industrial land transactions in Cikarang and Kendal, including demand from China and a domestic household appliance manufacturer.
- PT. Sinar Mas Agro Resources and Technology Tbk. (SMAR) announced a plan to pay off the Sustainable Bonds III Phase III Year 2022 Series C totaling Rp275 billion, which matures on February 16, 2027, using internal funds, with consolidated cash and cash equivalents of Rp1.4 trillion as of September 30, 2026.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	2,110	14.67	(7.46)	51.64	1.05
INCO	3,360	9.45	(35.07)	35.41	1.15
AMMN	3,660	8.28	(43.04)	265.42	1.16
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
BRPT	915	(6.15)	(72.02)	85.78	2.18
AADI	10,200	(4.00)	46.24	79.43	0.64
EXCL	1,510	(3.21)	(59.73)	27.48	1.03
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
BUMI	118	1,994.0	(67.76)	43.82	1.80
GOTO	25	1,009.2	(60.94)	29.78	0.57
DEWA	226	516.7	(66.27)	9.20	2.26
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
BBCA	5,075	472.2	(37.15)	625.62	0.71
BBRI	2,720	397.7	(25.68)	412.24	0.98
BMRI	3,620	288.4	(29.02)	337.87	0.94

Economic Calendar

Date		Event	Act	Prev	Frcst
Wednesday November 04 2026					
08:45 AM	CN	RatingDog Services PMI OCT	50.8	51.6	51.5
05:00 PM	EA	Inflation Rate YoY Flash OCT	4%	3.8%	3.9%
05:00 PM	EA	Core Inflation Rate YoY Flash OCT	2.5%	2.5%	2.6%
05:00 PM	EA	Inflation Rate MoM Flash OCT	0.4%	0.6%	0.3%
07:00 PM	US	MBA 30-Year Mortgage Rate OCT/30	7.3%	7.37%	-
08:15 PM	US	ADP Employment Change OCT	86K	86K	80.0K
08:30 PM	US	Balance of Trade SEP	$-105B	$-105.7B	$-108.8B
08:30 PM	US	Exports SEP	$321.5B	$315.7B	$320.3B
08:30 PM	US	Imports SEP	$426.6B	$421.4B	$429.1B
10:00 PM	US	ISM Services PMI OCT	54.5	54.9	54.5
Thursday November 05 2026					
11:00 AM	ID	GDP Growth Rate YoY Q3	5.47%	5.29%	5%
11:00 AM	ID	GDP Growth Rate QoQ Q3	1.59%	3.73%	1.5%
12:00 AM	US	Atlanta Fed GDPNow Q4	3.4%	3.7%	-
02:00 PM	DE	Factory Orders MoM SEP		-10.6%	3.6%
04:30 PM	GB	S&P Global Construction PMI OCT		46.1	45.5
07:00 PM	GB	BoE Interest Rate Decision		3.75%	4.0%
08:30 PM	US	Initial Jobless Claims OCT/31		194K	195.0K
08:30 PM	US	Nonfarm Productivity QoQ Prel Q3		1.4%	2.7%
08:50 PM	US	Fed Hammack Speech	-	-	-
09:10 PM	US	Fed Barkin Speech	-	-	-

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
05-Nov-26	14:00	BATA	RUPSLB	Gedung Ventura Lt. 7, Jl. Raden Ajeng Kartini No. 26, Cilandak Barat
06-Nov-26	10:00	BRIS	RUPSLB	Jakarta Pusat (Online by Accessing the eASY.KSEI Facility)
	10:00	MTFN	RUPST	Kantor Taman E3.3 Unit D3A Lt. 5, Jl. DR. Ide Anak Agung Gde Agung
	10:00	ULTJ	RUPSLB	Kantor Perseroan, Jl. Raya Cimareme No. 131, Bandung Barat, Jawa Barat
	14:00	GIAA	RUPSLB	Online by Accessing the eASY.KSEI Facility
	14:00	INPS	RUPSLB	Gedung Inprase, Jl. Sunter Garden Raya Blok D8 No. 3G-3H, Sunter Agung
	14:00	KDTN	RUPSLB	PT. Puri Sentul Permai Tbk. (KDTN)

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
JPFA	Cash Dividend	05-Nov-26	06-Nov-26	09-Nov-26	12-Nov-26	90	5.56%
PTPS	Cash Dividend	05-Nov-26	06-Nov-26	09-Nov-26	18-Nov-26	2	1.56%
UNTR	Cash Dividend	05-Nov-26	06-Nov-26	09-Nov-26	23-Nov-26	430	1.86%
CNMA	Cash Dividend	06-Nov-26	09-Nov-26	10-Nov-26	19-Nov-26	4	5.48%
META	Cash Dividend	09-Nov-26	10-Nov-26	11-Nov-26	03-Dec-26	3.5	1.47%
SMSM	Cash Dividend	09-Nov-26	10-Nov-26	11-Nov-26	26-Nov-26	45	2.82%
AVIA	Cash Dividend	10-Nov-26	11-Nov-26	12-Nov-26	19-Nov-26	12	4.14%
BWPT	Cash Dividend	10-Nov-26	11-Nov-26	12-Nov-26	25-Nov-26	1	1.32%
ITMG	Cash Dividend	10-Nov-26	11-Nov-26	12-Nov-26	18-Nov-26	1,191.09	4.98%
MEDC	Cash Dividend	10-Nov-26	11-Nov-26	12-Nov-26	02-Dec-26	21.65	1.75%
SSMS	Cash Dividend	10-Nov-26	11-Nov-26	12-Nov-26	02-Dec-26	52.49	5.47%
TAPG	Cash Dividend	10-Nov-26	11-Nov-26	12-Nov-26	27-Nov-26	70	3.73%
IFII	Cash Dividend	11-Nov-26	12-Nov-26	13-Nov-26	26-Nov-26	5	2.54%
MIDI	Cash Dividend	11-Nov-26	12-Nov-26	13-Nov-26	01-Dec-26	3.8	1.54%
ASSA	Cash Dividend	12-Nov-26	13-Nov-26	16-Nov-26	20-Nov-26	20	4.10%
MARK	Cash Dividend	12-Nov-26	13-Nov-26	16-Nov-26	04-Dec-26	20	2.02%
SMAR	Cash Dividend	12-Nov-26	13-Nov-26	16-Nov-26	26-Nov-26	490	7.72%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
ANDA	Rp 158 - Rp 189	24 - 27 November 2026	27-Nov-2026	01-Dec-2026	7 : 1

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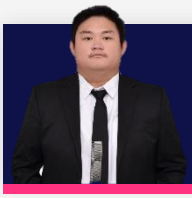
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