KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
5,091.75	5,105.83	5,027.96	(41.11)
+0.82%			

Published on 09 November 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,044	(0.30)	9.3	1.3
JCI	5,092	0.82	9.2	1.3
SSE Composite	3,666	0.46	16.8	1.4
TWSE	41,857	5.43	19.8	3.4
KLSE	1,617	(1.18)	14.0	1.5
ST - Times	5,179	(2.21)	17.7	1.6
Sensex	80,728	(0.34)	21.4	3.1
Hang Seng	24,531	0.20	12.4	1.3
Nikkei 225	59,169	3.01	18.6	2.5

Sectors	Latest	Chg%	YTD%
Basic Materials	1,248	0.27	(39.36)
Consumer Cyclicals	712	1.82	(41.94)
Energy	2,336	1.56	(47.54)
Financials	1,213	(0.12)	(21.76)
Healthcare	1,245	(0.26)	(39.71)
Industrials	1,250	0.57	(42.01)
Infrastructures	1,234	1.09	(53.79)
Cons. Non-Cyclicals	599	(0.21)	(25.15)
Prop. & Real Estate	645	0.60	(45.00)
Technology	4,419	(0.64)	(53.63)
Trans. & Logistics	1,441	1.01	(26.71)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	91.09	0.29	58.64
Gold (USD tr.oz)	4,122	1.27	(4.56)
Nickel (USD/MT)	16,353	0.19	(1.76)
Tin (USD/MT)	46,467	2.17	14.57
Copper (USD/lb)	633.70	1.60	11.53
Coal (USD/MT)	140.90	(2.46)	31.07
CPO (MYR/MT)	4,049	(1.87)	1.28

Currency	Last	Chg%	YTD%
USD-IDR	18,108	0.02	(7.83)
AUD-IDR	12,472	(0.28)	(10.64)
EUR-IDR	20,209	0.04	(3.18)
SGD-IDR	14,134	(0.07)	(8.24)
JPY-IDR	114	(0.06)	(6.94)
GBP-IDR	24,227	(0.00)	(7.55)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.64	(0.09)	25.93
15 Year	7.70	(0.03)	20.73
20 Year	7.69	0.03	18.21
30 Year	7.75	(0.01)	15.62

Source: Bloomberg LP

Note: All data taken from source at 12:14 PM | KLSE, ST - Times, Nickel, Tin, Coal & CPO Prices Closed on 06/11/2026

Market Review (Session 1)

In session 1, JCI closed up +0.82% to the level of 5,091.75.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its strengthening.

- ANTM: Price closed at 2,760 (+2.60%) and highest at 2,780 (+3.35%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- BBRI: Price closed at 2,820 (+0.36%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- BMRI: Price closed at 3,730 (+0.81%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- PGAS: Price closed at 1,480 (+3.50%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Rukun Raharja Tbk. (RAJA) obtained a 12-month sharia financing facility with a maximum limit of IDR 250 billion from PT. Bank Maybank Indonesia Tbk. (BNII) for its six subsidiaries through a Musyarakah iB agreement signed on November 03, 2026, as an affiliated transaction with no negative material impact.
- PT. Telekomunikasi Indonesia International (Telin), an operating company of PT. Telkom Indonesia (Persero) Tbk. (TLKM), won the Best Wholesale Company in Asia and Best Subsea Cable Innovation Solution in Asia awards at the 20th Telecom Review Leaders Summit in Dubai, reflecting its contribution to global connectivity.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
WIFI	835	5.70	(74.31)	4.43	1.54
ELSA	585	5.41	17.47	4.27	0.63
HRTA	1,410	5.22	(34.42)	6.49	0.95
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
BRPT	815	(4.12)	(75.08)	76.40	2.17
JPFA	1,510	(2.58)	(42.37)	17.71	0.68
AKRA	1,340	(2.19)	6.35	26.90	0.65
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
BUMI	117	1,029.0	(68.03)	43.45	1.82
GOTO	25	990.2	(60.94)	29.78	0.58
DEWA	226	269.7	(66.27)	9.20	2.28
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
BBCA	5,350	842.4	(33.75)	659.52	0.71
BBRI	2,820	392.6	(22.95)	427.40	0.98
BMRI	3,730	287.6	(26.86)	348.13	0.94

Economic Calendar

Date		Event	Act	Prev	Frcst
Friday November 06 2026					
10:00 AM	ID	Foreign Exchange Reserves OCT	$146.8B	$146.3B	-
11:00 AM	ID	Property Price Index YoY Q3	0.58%	0.69%	1%
02:00 PM	DE	Industrial Production MoM SEP	0.7%	1%	0.2%
02:00 PM	GB	Lloyds House Price Index YoY OCT	-1.2%	-0.1%	-0.2%
05:00 PM	EA	Retail Sales MoM SEP	-0.7%	0.4%	0.0%
08:30 PM	US	Non Farm Payrolls OCT	165K	60K	40.0K
08:30 PM	US	Unemployment Rate OCT	4.1%	4.2%	4.2%
08:30 PM	US	Average Hourly Earnings YoY OCT	3.1%	3.2%	3.0%
08:30 PM	US	Participation Rate OCT	61.9%	61.8%	61.9%
10:00 PM	US	Michigan Consumer Sentiment Prel NOV	51.0	48.0	47.0
Monday November 09 2026					
10:00 AM	ID	Consumer Confidence OCT	119.9	118.1	118.5
11:00 AM	ID	Motorbike Sales YoY OCT	7.90%	15.37%	-
08:30 AM	CN	Inflation Rate YoY OCT	0.7%	0.9%	0.9%
08:30 AM	CN	Inflation Rate MoM OCT	0.0%	0.2%	0.2%
08:30 AM	CN	PPI YoY OCT	5.7%	5%	5.2%
02:00 PM	DE	Balance of Trade SEP		€19.5B	€17.6B
02:00 PM	DE	Exports MoM SEP		-0.8%	-
08:40 PM	US	Fed Bowman Speech	-	-	-
10:00 PM	US	Fed Goolsbee Speech	-	-	-
	ID	Car Sales YoY OCT		28.1%	-

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
09-Nov-26	09:00	UNTR	RUPSLB	United Tractors Grand Ballroom, Jl. Raya Bekasi Km. 22, Cakung Barat
	10:00	UNTD	RUPSLB	United Building (Grand Hall Lt. 2), Jl. Boulevard Alam Sutera No. 12A
	11:00	ITIC	RUPSLB	Teak Room Lt. 9 at Mercure Hotel Jakarta Pantai Indah Kapuk, PIK Avenue Mall
	14:00	DOOH	RUPSLB	Ruang Meeting Slipi, Hotel Mercure Batavia Jakarta, Jl. Kali Besar Barat No. 44-46
10-Nov-26	09:00	RIGS	RUPST	Generali Tower, Gran Rubina Business Park Lt. 19 Unit C, Jl. H.R. Rasuna Said
	14:00	WIRG	RUPST	WANG Plaza (Hall of Grace 2 Lt. 2), Jl. Panjang Kav. 17, Kedoya Utara
	14:00	YELO	RUPSLB	Ruang Jawa Axa Tower Lt. 42, Jl. Prof. Dr. Satrio Kav. 18, Karet Kuningan
11-Nov-26	09:00	BMBL	RUPSLB	Hotel Daima Suites Margonda
12-Nov-26	09:30	KETR	RUPSLB	Rosewood Room, Royal Kuningan Hotel, Jl. Kuningan Persada No. 2
	10:00	IDEA	RUPSLB	Aleesha Venue, Jl. Warung Sila No. 1, Cipedak, Kec. Jagakarsa
	14:00	MGLV	RUPSLB	Function Hall, Pacific Century Place Lt. B1 Room B, Jl. Jend. Sudirman Kav. 52-53
13-Nov-26	09:00	ARMY	RUPSLB	Apartemen Ambassade Residences, Jl. Denpasar Raya Kav. 5-7, Karet, Kuningan
	10:00	ADCP	RUPSLB	Kantor Pusat ADHI, Jl. Raya Pasar Minggu Km. 18, Jakarta Selatan
	14:00	ADHI	RUPSLB	ADHI Tower, Jl. M.T. Haryono Kav. 27, Cawang, Jakarta Timur
	15:00	CENT	RUPSLB	TCC Batavia Tower One Lt. 16, Jl. KH. Mas Mansyur Kav. 126

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
SMSM	Cash Dividend	09-Nov-26	10-Nov-26	11-Nov-26	26-Nov-26	45	2.74%
AVIA	Cash Dividend	10-Nov-26	11-Nov-26	12-Nov-26	19-Nov-26	12	3.95%
BWPT	Cash Dividend	10-Nov-26	11-Nov-26	12-Nov-26	25-Nov-26	1	1.28%
ITMG	Cash Dividend	10-Nov-26	11-Nov-26	12-Nov-26	18-Nov-26	1,191.09	4.87%
MEDC	Cash Dividend	10-Nov-26	11-Nov-26	12-Nov-26	02-Dec-26	21.65	1.80%
SSMS	Cash Dividend	10-Nov-26	11-Nov-26	12-Nov-26	02-Dec-26	52.49	5.47%
TAPG	Cash Dividend	10-Nov-26	11-Nov-26	12-Nov-26	27-Nov-26	70	3.66%
IFII	Cash Dividend	11-Nov-26	12-Nov-26	13-Nov-26	26-Nov-26	5	2.48%
META	Cash Dividend	11-Nov-26	12-Nov-26	13-Nov-26	03-Dec-26	3.5	1.47%
MIDI	Cash Dividend	11-Nov-26	12-Nov-26	13-Nov-26	01-Dec-26	3.8	1.53%
AMOR	Cash Dividend	12-Nov-26	13-Nov-26	16-Nov-26	24-Nov-26	23	6.57%
ASSA	Cash Dividend	12-Nov-26	13-Nov-26	16-Nov-26	20-Nov-26	20	4.05%
MARK	Cash Dividend	12-Nov-26	13-Nov-26	16-Nov-26	04-Dec-26	20	2.01%
SMAR	Cash Dividend	12-Nov-26	13-Nov-26	16-Nov-26	26-Nov-26	490	6.98%
PORT	Cash Dividend	16-Nov-26	17-Nov-26	18-Nov-26	03-Dec-26	35.6	4.07%
TOTL	Cash Dividend	16-Nov-26	17-Nov-26	18-Nov-26	04-Dec-26	40	2.86%
YUPI	Cash Dividend	16-Nov-26	17-Nov-26	18-Nov-26	26-Nov-26	14.83	1.18%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
ANDA	Rp 158 - Rp 189	24 - 27 November 2026	27-Nov-2026	01-Dec-2026	7 : 1

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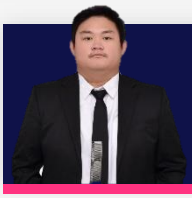
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