KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
5,126.52 +1.04%	5,160.55	5,075.64	(40.71)

Published on 10 November 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,219	3.98	9.2	1.2
JCI	5,127	1.04	9.2	1.3
SSE Composite	3,663	0.06	16.8	1.4
TWSE	42,507	2.03	20.9	3.6
KLSE	1,600	(1.00)	14.0	1.5
ST - Times	5,251	1.39	17.7	1.6
Sensex	81,107	0.13	21.4	3.1
Hang Seng	24,519	0.29	12.3	1.3
Nikkei 225	60,313	2.62	18.7	2.6

Sectors	Latest	Chg%	YTD%
Basic Materials	1,270	2.80	(38.30)
Consumer Cyclicals	716	1.26	(41.61)
Energy	2,371	1.17	(46.76)
Financials	1,217	0.28	(21.51)
Healthcare	1,248	0.58	(39.55)
Industrials	1,273	1.80	(40.93)
Infrastructures	1,235	0.64	(53.77)
Cons. Non-Cyclicals	598	0.34	(25.21)
Prop. & Real Estate	649	0.67	(44.69)
Technology	4,376	(0.53)	(54.07)
Trans. & Logistics	1,424	0.03	(27.56)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	85.76	(1.26)	49.36
Gold (USD tr.oz)	4,113	(0.65)	(4.78)
Nickel (USD/MT)	16,225	(0.78)	(2.53)
Tin (USD/MT)	46,439	(0.06)	14.51
Copper (USD/lb)	635.30	0.13	11.81
Coal (USD/MT)	138.05	(2.02)	28.42
CPO (MYR/MT)	3,930	(2.94)	(1.70)

Currency	Last	Chg%	YTD%
USD-IDR	18,059	0.14	(7.58)
AUD-IDR	12,499	(0.21)	(10.83)
EUR-IDR	20,269	(0.23)	(3.47)
SGD-IDR	14,130	(0.07)	(8.21)
JPY-IDR	114	0.11	(6.79)
GBP-IDR	24,278	(0.10)	(7.74)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.62	(0.13)	25.60
15 Year	7.68	(0.12)	20.51
20 Year	7.68	(0.17)	18.01
30 Year	7.74	(0.04)	15.48

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Sensex, Nickel, Tin & Coal Prices Closed on 09/11/2026

Market Review (Session 1)

In session 1, JCI closed up +1.04% to the level of 5,126.52.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile with a tendency to strengthen.

- ADRO: Price closed at 2,350 (+0.86%) and highest at 2,390 (+2.58%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- AMMN: Price closed at 3,730 (+3.90%) and highest at 3,780 (+5.29%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- ARCI: Price closed at 1,025 (+6.77%) and highest at 1,045 (+8.85%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- CTRA: Price closed at 505 (+1.41%) and highest at 510 (+2.41%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Bank Victoria International Tbk. (BVIC) has successfully fulfilled its financial obligation on time by paying off the Rp150,000,000,000 Sustainable Subordinated Bonds II Bank Victoria Phase II Year 2019 on Friday (11/06/2026), prompting Pefindo to officially withdraw the idBBB debt rating on Monday (11/09/2026) as standard procedure.
- PT. Triputra Agro Persada Tbk. (TAPG) enters the interim dividend Cum date on Tuesday (11/10/2026) or today to distribute a maximum of Rp1.38 trillion or Rp70 per share for the 2026 financial year, following the board of commissioners' approval on October 30, 2026, with Payment scheduled for November 27, 2026.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INCO	3,740	7.47	(27.73)	39.42	1.15
SMGR	1,485	5.32	(43.75)	10.03	1.09
HRTA	1,475	4.98	(31.40)	6.79	0.95
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
GOTO	24	(4.00)	(62.50)	28.59	0.58
AKRA	1,300	(2.99)	3.17	26.10	0.65
WIFI	815	(2.98)	(74.92)	4.33	1.54
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
BUMI	119	1,184.8	(67.49)	44.19	1.82
GOTO	24	409.3	(62.50)	28.59	0.58
DEWA	234	342.2	(65.07)	9.52	2.28
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
BBRI	2,840	428.1	(22.40)	430.43	0.98
BBCA	5,325	318.7	(34.06)	656.44	0.71
BMRI	3,730	244.1	(26.86)	348.13	0.94

Economic Calendar

Date		Event	Act	Prev	Frcst
Monday November 09 2026					
10:00 AM	ID	Consumer Confidence OCT	119.9	118.1	118.5
11:00 AM	ID	Motorbike Sales YoY OCT	7.90%	15.37%	-
04:30 PM	ID	Car Sales YoY OCT	10.1%	28.1%	-
08:30 AM	CN	Inflation Rate YoY OCT	0.7%	0.9%	0.9%
08:30 AM	CN	Inflation Rate MoM OCT	0.0%	0.2%	0.2%
08:30 AM	CN	PPI YoY OCT	5.7%	5%	5.2%
02:00 PM	DE	Balance of Trade SEP	€15.6B	€17.8B	€17.6B
02:00 PM	DE	Exports MoM SEP	2%	-0.4%	-
08:40 PM	US	Fed Bowman Speech	-	-	-
10:00 PM	US	Fed Goolsbee Speech	-	-	-
Tuesday November 10 2026					
10:00 AM	ID	Retail Sales YoY SEP	0.6%	1.3%	-4%
06:50 AM	JP	Current Account SEP	¥2372B	¥3993B	¥3100.0B
09:30 AM	CN	Balance of Trade OCT	$105.28B	$133.53B	$135.0B
09:30 AM	CN	Exports YoY OCT	35.2%	36.3%	-
09:30 AM	CN	Imports YoY OCT	41.6%	31%	-
08:15 PM	US	ADP Employment Change Weekly		16.75K	-
08:30 PM	US	Core Inflation Rate MoM OCT		0.3%	0.2%
08:30 PM	US	Inflation Rate MoM OCT		0.6%	0.2%
	US	Core Inflation Rate YoY OCT		2.6%	2.7%
	US	Inflation Rate YoY OCT		3.7%	3.8%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
10-Nov-26	09:00	RIGS	RUPST	Generali Tower, Gran Rubina Business Park Lt. 19 Unit C, Jl. H.R. Rasuna Said
	14:00	WIRG	RUPST	WANG Plaza (Hall of Grace 2 Lt. 2), Jl. Panjang Kav. 17, Kedoya Utara
	14:00	YELO	RUPSLB	Ruang Jawa Axa Tower Lt. 42, Jl. Prof. Dr. Satrio Kav. 18, Karet Kuningan
11-Nov-26	09:00	BMBL	RUPSLB	Hotel Daima Suites Margonda
12-Nov-26	09:30	KETR	RUPSLB	Rosewood Room, Royal Kuningan Hotel, Jl. Kuningan Persada No. 2
	10:00	IDEA	RUPSLB	Aleesha Venue, Jl. Warung Sila No. 1, Cipedak, Kec. Jagakarsa
	14:00	MGLV	RUPSLB	Function Hall, Pacific Century Place Lt. B1 Room B, Jl. Jend. Sudirman Kav. 52-53
13-Nov-26	09:00	ARMY	RUPSLB	Apartemen Ambassade Residences, Jl. Denpasar Raya Kav. 5-7, Karet, Kuningan
	10:00	ADCP	RUPSLB	Kantor Pusat ADHI, Jl. Raya Pasar Minggu Km. 18, Jakarta Selatan
	14:00	ADHI	RUPSLB	ADHI Tower, Jl. M.T. Haryono Kav. 27, Cawang, Jakarta Timur
	15:00	CENT	RUPSLB	TCC Batavia Tower One Lt. 16, Jl. KH. Mas Mansyur Kav. 126

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
AVIA	Cash Dividend	10-Nov-26	11-Nov-26	12-Nov-26	19-Nov-26	12	3.95%
BWPT	Cash Dividend	10-Nov-26	11-Nov-26	12-Nov-26	25-Nov-26	1	1.28%
ITMG	Cash Dividend	10-Nov-26	11-Nov-26	12-Nov-26	18-Nov-26	1,191.09	4.80%
MEDC	Cash Dividend	10-Nov-26	11-Nov-26	12-Nov-26	02-Dec-26	21.65	1.83%
SSMS	Cash Dividend	10-Nov-26	11-Nov-26	12-Nov-26	02-Dec-26	52.49	5.47%
TAPG	Cash Dividend	10-Nov-26	11-Nov-26	12-Nov-26	27-Nov-26	70	3.67%
IFII	Cash Dividend	11-Nov-26	12-Nov-26	13-Nov-26	26-Nov-26	5	2.43%
META	Cash Dividend	11-Nov-26	12-Nov-26	13-Nov-26	03-Dec-26	3.5	1.47%
MIDI	Cash Dividend	11-Nov-26	12-Nov-26	13-Nov-26	01-Dec-26	3.8	1.54%
AMOR	Cash Dividend	12-Nov-26	13-Nov-26	16-Nov-26	24-Nov-26	23	6.50%
ASSA	Cash Dividend	12-Nov-26	13-Nov-26	16-Nov-26	20-Nov-26	20	4.07%
MARK	Cash Dividend	12-Nov-26	13-Nov-26	16-Nov-26	04-Dec-26	20	2.02%
SMAR	Cash Dividend	12-Nov-26	13-Nov-26	16-Nov-26	26-Nov-26	490	6.81%
PORT	Cash Dividend	16-Nov-26	17-Nov-26	18-Nov-26	03-Dec-26	35.6	3.93%
TOTL	Cash Dividend	16-Nov-26	17-Nov-26	18-Nov-26	04-Dec-26	40	2.84%
ULTJ	Cash Dividend	16-Nov-26	17-Nov-26	18-Nov-26	09-Dec-26	100	4.88%
YUPI	Cash Dividend	16-Nov-26	17-Nov-26	18-Nov-26	26-Nov-26	14.83	1.20%
EAST	Cash Dividend	17-Nov-26	18-Nov-26	19-Nov-26	30-Nov-26	1.6	1.82%
KINO	Cash Dividend	17-Nov-26	18-Nov-26	19-Nov-26	09-Dec-26	52	3.31%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
ANDA	Rp 158 - Rp 189	24 - 27 November 2026	27-Nov-2026	01-Dec-2026	7 : 1

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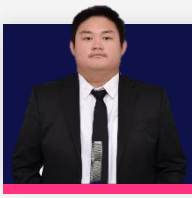
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