KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
5,114.32	5,144.79	5,086.02	(40.85)
-0.22%			

Published on 11 November 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,347	2.06	9.6	1.3
JCI	5,114	(0.22)	9.3	1.3
SSE Composite	3,655	(0.24)	16.8	1.4
TWSE	43,813	2.68	21.4	3.6
KLSE	1,594	(0.65)	13.9	1.5
ST - Times	5,312	1.02	18.0	1.7
Sensex	82,274	1.44	21.4	3.1
Hang Seng	24,353	(0.83)	12.4	1.3
Nikkei 225	61,188	1.20	21.5	2.7

Sectors	Latest	Chg%	YTD%
Basic Materials	1,254	(0.87)	(39.06)
Consumer Cyclicals	724	0.52	(40.99)
Energy	2,420	1.78	(45.67)
Financials	1,209	(0.38)	(21.98)
Healthcare	1,239	0.04	(39.97)
Industrials	1,275	(0.66)	(40.81)
Infrastructures	1,223	(0.27)	(54.21)
Cons. Non-Cyclicals	599	0.05	(25.16)
Prop. & Real Estate	651	0.06	(44.49)
Technology	4,376	(0.32)	(54.07)
Trans. & Logistics	1,445	0.23	(26.52)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	86.57	0.62	50.77
Gold (USD tr.oz)	4,053	0.50	(6.16)
Nickel (USD/MT)	16,030	(1.20)	(3.70)
Tin (USD/MT)	46,313	(0.27)	14.20
Copper (USD/lb)	631.95	1.36	11.22
Coal (USD/MT)	139.00	0.69	29.30
CPO (MYR/MT)	4,118	1.93	3.00

Currency	Last	Chg%	YTD%
USD-IDR	18,153	(0.56)	(8.06)
AUD-IDR	12,485	0.23	(10.73)
EUR-IDR	20,266	0.27	(3.46)
SGD-IDR	14,162	(0.12)	(8.42)
JPY-IDR	114	0.02	(6.84)
GBP-IDR	24,235	0.27	(7.58)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.61	0.22	25.40
15 Year	7.65	0.01	20.04
20 Year	7.67	(0.01)	17.86
30 Year	7.74	0.00	15.42

Source: Bloomberg LP

Note: All data taken from source at 12:14 PM | Nickel, Tin & Coal Prices Closed on 10/11/2026

Market Review (Session 1)

In session 1, JCI closed down -0.22% to the level of 5,114.32.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile with a limited tendency to weaken.

- BUMI: Price closed at 123 (+2.50%) and highest at 124 (+3.33%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- CMRY: Price closed at 4,180 (+0.24%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- DEWA: Price closed at 244 (+4.27%) and highest at 248 (+5.98%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- INKP: Price closed at 6,500 (+1.17%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Shima Global Kapital as the controlling shareholder of PT. Energi Mega Persada Tbk. (ENRG) purchased 2,330,711,205 shares at Rp550-Rp565 per share on November 06, 2026, for internal consolidation to PT. Bakrie Kalila Investment, raising its stake to 6.95 billion shares (17.46%) from 4.62 billion shares (11.62%).
- PT. Telkom Indonesia (Persero) Tbk. (TLKM) won two awards, namely Best Business Transformation 2026 and Indonesia Corporate Maturity Leadership Champions 2026 from Majalah SWA, reflecting its ongoing business transformation commitment through the implementation of the TLKM 30 strategic initiative across four pillars.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
DEWA	244	4.27	(63.58)	9.93	2.28
BUMI	123	2.50	(66.39)	45.67	1.82
MEDC	1,165	2.19	(13.38)	29.28	0.66
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
BRPT	775	(5.49)	(76.30)	72.65	2.17
ITMG	23,475	(5.15)	7.31	26.52	0.26
ASII	5,175	(3.27)	(22.76)	209.50	0.72
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
GOTO	25	7,997.2	(60.94)	29.78	0.58
BUMI	123	1,352.3	(66.39)	45.67	1.82
DEWA	244	463.8	(63.58)	9.93	2.28
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
GOTO	25	199.9	(60.94)	29.78	0.58
BBCA	5,275	195.7	(34.67)	650.28	0.71
BUMI	123	166.3	(66.39)	45.67	1.82

Economic Calendar

Date		Event	Act	Prev	Frcst
Tuesday November 10 2026					
10:00 AM	ID	Retail Sales YoY SEP	0.6%	1.3%	-4%
01:00 AM	US	Atlanta Fed GDPNow Q4	3.5%	3.4%	
06:30 AM	JP	Household Spending YoY SEP	-6.8%	-3.1%	0.1%
06:50 AM	JP	Current Account SEP	¥2372B	¥3993B	¥3100.0B
09:30 AM	CN	Balance of Trade OCT	$105.28B	$133.53B	$135.0B
09:30 AM	CN	Exports YoY OCT	35.2%	36.3%	-
09:30 AM	CN	Imports YoY OCT	41.6%	31%	-
08:15 PM	US	ADP Employment Change Weekly	19.75K	16.75K	-
08:30 PM	US	Core Inflation Rate MoM OCT	0.3%	0.3%	0.2%
08:30 PM	US	Inflation Rate MoM OCT	0.4%	0.6%	0.2%
Wednesday November 11 2026					
12:00 AM	US	EIA Short-Term Energy Outlook	-	-	-
01:30 AM	US	Fed Bowman Speech	-	-	-
01:30 AM	US	Fed Schmid Speech	-	-	-
04:30 AM	US	API Crude Oil Stock Change NOV/06	9.0M	-5.267M	-
06:00 AM	JP	Unemployment Rate OCT	2.5%	2.6%	2.8%
06:30 AM	US	Fed Bowman Speech	-	-	-
04:45 PM	EA	ECB President Lagarde Speech	-	-	-
07:00 PM	US	MBA 30-Year Mortgage Rate NOV/06		7.3%	-
	CN	Vehicle Sales YoY OCT		-8.4%	-6.7%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
11-Nov-26	09:00	BMBL	RUPSLB	Hotel Daima Suites Margonda
12-Nov-26	09:30	KETR	RUPSLB	Rosewood Room, Royal Kuningan Hotel, Jl. Kuningan Persada No. 2
	10:00	IDEA	RUPSLB	Aleesha Venue, Jl. Warung Sila No. 1, Cipedak, Kec. Jagakarsa
	14:00	MGLV	RUPSLB	Function Hall, Pacific Century Place Lt. B1 Room B, Jl. Jend. Sudirman Kav. 52-53
13-Nov-26	09:00	ARMY	RUPSLB	Apartemen Ambassade Residences, Jl. Denpasar Raya Kav. 5-7, Karet, Kuningan
	10:00	ADCP	RUPSLB	Kantor Pusat ADHI, Jl. Raya Pasar Minggu Km. 18, Jakarta Selatan
	14:00	ADHI	RUPSLB	ADHI Tower, Jl. M.T. Haryono Kav. 27, Cawang, Jakarta Timur
	15:00	CENT	RUPSLB	TCC Batavia Tower One Lt. 16, Jl. KH. Mas Mansyur Kav. 126

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
IFII	Cash Dividend	11-Nov-26	12-Nov-26	13-Nov-26	26-Nov-26	5	2.40%
META	Cash Dividend	11-Nov-26	12-Nov-26	13-Nov-26	03-Dec-26	3.5	1.47%
MIDI	Cash Dividend	11-Nov-26	12-Nov-26	13-Nov-26	01-Dec-26	3.8	1.52%
AMOR	Cash Dividend	12-Nov-26	13-Nov-26	16-Nov-26	24-Nov-26	23	6.35%
ASSA	Cash Dividend	12-Nov-26	13-Nov-26	16-Nov-26	20-Nov-26	20	3.96%
MARK	Cash Dividend	12-Nov-26	13-Nov-26	16-Nov-26	04-Dec-26	20	2.06%
SMAR	Cash Dividend	12-Nov-26	13-Nov-26	16-Nov-26	26-Nov-26	490	6.81%
PORT	Cash Dividend	16-Nov-26	17-Nov-26	18-Nov-26	03-Dec-26	35.6	3.89%
TOTL	Cash Dividend	16-Nov-26	17-Nov-26	18-Nov-26	04-Dec-26	40	2.88%
ULTJ	Cash Dividend	16-Nov-26	17-Nov-26	18-Nov-26	09-Dec-26	100	4.83%
YUPI	Cash Dividend	16-Nov-26	17-Nov-26	18-Nov-26	26-Nov-26	14.83	1.24%
EAST	Cash Dividend	17-Nov-26	18-Nov-26	19-Nov-26	30-Nov-26	1.6	1.78%
KINO	Cash Dividend	17-Nov-26	18-Nov-26	19-Nov-26	09-Dec-26	52	3.34%
SKBM	Cash Dividend	18-Nov-26	19-Nov-26	20-Nov-26	30-Nov-26	17.5	3.69%
TGKA	Cash Dividend	18-Nov-26	19-Nov-26	20-Nov-26	30-Nov-26	100	2.09%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
ANDA	Rp 158 - Rp 189	24 - 27 November 2026	27-Nov-2026	01-Dec-2026	7 : 1

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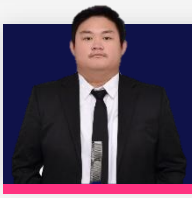
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