KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
5,227.50	5,232.15	5,114.80	(39.55)
+2.20%			

Published on 12 November 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,314	(1.14)	9.8	1.3
JCI	5,227	2.20	9.3	1.3
SSE Composite	3,688	0.20	16.9	1.4
TWSE	43,495	(1.72)	22.1	3.7
KLSE	1,584	(0.70)	13.9	1.5
ST - Times	5,292	0.04	18.1	1.7
Sensex	82,135	0.31	21.6	3.1
Hang Seng	24,093	(0.92)	12.3	1.3
Nikkei 225	61,112	(0.22)	21.7	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	1,261	1.58	(38.72)
Consumer Cyclicals	727	1.70	(40.74)
Energy	2,460	2.99	(44.75)
Financials	1,229	1.28	(20.71)
Healthcare	1,253	1.18	(39.32)
Industrials	1,315	3.42	(38.96)
Infrastructures	1,239	1.01	(53.61)
Cons. Non-Cyclicals	612	1.97	(23.54)
Prop. & Real Estate	655	1.18	(44.18)
Technology	4,380	0.23	(54.03)
Trans. & Logistics	1,488	2.31	(24.31)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	85.38	(1.33)	48.69
Gold (USD tr.oz)	3,976	(0.29)	(7.94)
Nickel (USD/MT)	16,201	1.07	(2.67)
Tin (USD/MT)	46,528	0.46	14.73
Copper (USD/lb)	624.40	(0.73)	9.89
Coal (USD/MT)	142.45	2.48	32.51
CPO (MYR/MT)	4,156	2.87	3.95

Currency	Last	Chg%	YTD%
USD-IDR	18,239	(0.52)	(8.49)
AUD-IDR	12,476	(0.03)	(10.67)
EUR-IDR	20,209	0.13	(3.18)
SGD-IDR	14,195	(0.27)	(8.64)
JPY-IDR	114	0.04	(6.72)
GBP-IDR	24,186	(0.03)	(7.39)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.65	0.39	26.03
15 Year	7.68	0.46	20.50
20 Year	7.68	0.20	18.07
30 Year	7.78	0.19	15.99

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin, Coal & CPO Prices Closed on 11/11/2026

Market Review (Session 1)

In session 1, JCI closed up +2.20% to the level of 5,227.50.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- BRIS: Price closed at 1,145 (+1.78%) and highest at 1,160 (+3.11%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- DSNG: Price closed at 1,285 (+2.39%) and highest at 1,300 (+3.59%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- TLKM: Price closed at 2,140 (+3.88%) and highest at 2,180 (+5.83%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- TOBA: Price closed at 368 (+4.55%) and highest at 374 (+6.25%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Astra Graphia Tbk. (ASGR) has launched simplifAI, an AI-based Intelligent Document Processing (IDP) solution integrated with Fujifilm Apeos multifunction printers to automate document processing, as part of its strategy to strengthen its digital solutions and information technology (IT) portfolio while driving business growth.
- PT. Cisarua Mountain Dairy Tbk. (CMRY) has continued its commitment to empowering Indonesian women and supporting household economic independence through the Miss Cimory direct-sales program, which involves more than 10,000 members across 17 provinces and contributed to the company's financial performance.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
DEWA	252	7.69	(62.39)	10.25	2.28
BUMI	127	5.83	(65.30)	47.16	1.82
PTBA	3,170	5.67	37.23	36.52	0.46
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
WIFI	745	(4.49)	(77.08)	3.95	1.54
PGEO	915	(3.17)	(18.67)	38.39	0.97
EXCL	1,485	(2.30)	(60.40)	27.03	1.03
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
GOTO	25	10,616.6	(60.94)	29.78	0.58
BUMI	127	2,337.5	(65.30)	47.16	1.82
DEWA	252	598.0	(62.39)	10.25	2.28
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
BBRI	2,980	528.4	(18.58)	451.65	0.98
BBCA	5,400	366.6	(33.13)	665.69	0.71
BMRI	3,870	360.6	(24.12)	361.20	0.94

Economic Calendar

Date		Event	Act	Prev	Frcst
Wednesday November 11 2026					
12:00 AM	US	EIA Short-Term Energy Outlook	-	-	-
01:30 AM	US	Fed Bowman Speech	-	-	-
01:30 AM	US	Fed Schmid Speech	-	-	-
04:30 AM	US	API Crude Oil Stock Change NOV/06	9.0M	-5.267M	-
06:00 AM	JP	Unemployment Rate OCT	2.5%	2.6%	2.8%
06:30 AM	US	Fed Bowman Speech	-	-	-
02:00 PM	CN	Vehicle Sales YoY OCT	-9.2%	-8.4%	-6.7%
04:45 PM	EA	ECB President Lagarde Speech	-	-	-
07:00 PM	US	MBA 30-Year Mortgage Rate NOV/06	7.21%	7.3%	-
Thursday November 12 2026					
08:30 AM	JP	BOJ Asada Speech	-	-	-
02:00 PM	GB	GDP Growth Rate QoQ Prel Q3		0.5%	0.6%
02:00 PM	GB	GDP Growth Rate YoY Prel Q3		1.4%	1.8%
02:00 PM	GB	GDP MoM SEP		0.1%	0.0%
02:00 PM	GB	Business Investment QoQ Prel Q3		1.8%	-0.3%
02:00 PM	GB	Goods Trade Balance SEP		£-18.01B	£-18.7B
04:00 PM	EA	ECB Economic Bulletin	-	-	-
08:30 PM	US	Initial Jobless Claims NOV/07		189K	191.0K
10:00 PM	US	Existing Home Sales OCT		3.99M	4.0M
10:00 PM	US	Existing Home Sales MoM OCT		1.5%	0.3%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
12-Nov-26	09:30	KETR	RUPSLB	Rosewood Room, Royal Kuningan Hotel, Jl. Kuningan Persada No. 2
	10:00	IDEA	RUPSLB	Aleesha Venue, Jl. Warung Sila No. 1, Cipedak, Kec. Jagakarsa
	14:00	MGLV	RUPSLB	Function Hall, Pacific Century Place Lt. B1 Room B, Jl. Jend. Sudirman Kav. 52-53
13-Nov-26	09:00	ARMY	RUPSLB	Apartemen Ambassade Residences, Jl. Denpasar Raya Kav. 5-7, Karet, Kuningan
	10:00	ADCP	RUPSLB	Kantor Pusat ADHI, Jl. Raya Pasar Minggu Km. 18, Jakarta Selatan
	14:00	ADHI	RUPSLB	ADHI Tower, Jl. M.T. Haryono Kav. 27, Cawang, Jakarta Timur
	15:00	CENT	RUPSLB	TCC Batavia Tower One Lt. 16, Jl. KH. Mas Mansyur Kav. 126

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
AMOR	Cash Dividend	12-Nov-26	13-Nov-26	16-Nov-26	24-Nov-26	23	6.18%
ASSA	Cash Dividend	12-Nov-26	13-Nov-26	16-Nov-26	20-Nov-26	20	3.96%
MARK	Cash Dividend	12-Nov-26	13-Nov-26	16-Nov-26	04-Dec-26	20	2.06%
SMAR	Cash Dividend	12-Nov-26	13-Nov-26	16-Nov-26	26-Nov-26	490	6.85%
PORT	Cash Dividend	16-Nov-26	17-Nov-26	18-Nov-26	03-Dec-26	35.6	3.77%
TOTL	Cash Dividend	16-Nov-26	17-Nov-26	18-Nov-26	04-Dec-26	40	2.81%
ULTJ	Cash Dividend	16-Nov-26	17-Nov-26	18-Nov-26	09-Dec-26	100	4.83%
YUPI	Cash Dividend	16-Nov-26	17-Nov-26	18-Nov-26	26-Nov-26	14.83	1.26%
EAST	Cash Dividend	17-Nov-26	18-Nov-26	19-Nov-26	30-Nov-26	1.6	1.80%
KINO	Cash Dividend	17-Nov-26	18-Nov-26	19-Nov-26	09-Dec-26	52	3.41%
SKBM	Cash Dividend	18-Nov-26	19-Nov-26	20-Nov-26	30-Nov-26	17.5	3.56%
TGKA	Cash Dividend	18-Nov-26	19-Nov-26	20-Nov-26	30-Nov-26	100	2.08%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
ANDA	Rp 158 - Rp 189	24 - 27 November 2026	27-Nov-2026	01-Dec-2026	7 : 1

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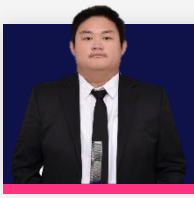
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