KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
5,311.36	5,332.65	5,215.15	(38.58)
+1.15%			

Published on 13 November 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,291	(0.97)	7.7	1.6
JCI	5,311	1.15	9.5	1.3
SSE Composite	3,638	(0.48)	16.8	1.4
TWSE	43,784	1.61	21.3	3.6
KLSE	1,583	(0.21)	13.8	1.5
ST - Times	5,235	(0.93)	18.1	1.7
Sensex	81,810	(0.12)	21.6	3.1
Hang Seng	23,713	(1.23)	12.1	1.3
Nikkei 225	61,178	0.59	21.6	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	1,270	1.47	(38.29)
Consumer Cyclicals	746	1.79	(39.16)
Energy	2,487	1.21	(44.15)
Financials	1,240	0.49	(19.99)
Healthcare	1,252	1.05	(39.37)
Industrials	1,354	1.81	(37.19)
Infrastructures	1,258	1.37	(52.89)
Cons. Non-Cyclicals	622	1.51	(22.24)
Prop. & Real Estate	668	1.64	(43.01)
Technology	4,410	0.74	(53.72)
Trans. & Logistics	1,524	1.62	(22.48)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	88.26	(0.54)	53.71
Gold (USD tr.oz)	3,913	0.92	(9.41)
Nickel (USD/MT)	16,226	0.15	(2.52)
Tin (USD/MT)	46,652	0.27	15.03
Copper (USD/lb)	619.35	(0.04)	9.00
Coal (USD/MT)	145.25	1.97	35.12
CPO (MYR/MT)	4,168	0.29	4.25

Currency	Last	Chg%	YTD%
USD-IDR	18,195	0.20	(8.27)
AUD-IDR	12,368	0.61	(9.89)
EUR-IDR	20,123	0.50	(2.77)
SGD-IDR	14,140	0.34	(8.28)
JPY-IDR	114	0.40	(6.36)
GBP-IDR	24,070	0.56	(6.94)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.65	0.28	25.95
15 Year	7.69	0.20	20.64
20 Year	7.73	0.52	18.76
30 Year	7.78	0.04	16.00

Source: Bloomberg LP

Note: All data taken from source at 12:40 PM | Nickel, Tin, Coal & CPO Prices Closed on 12/11/2026

Market Review (Session 1)

In session 1, JCI closed up +1.15% to the level of 5,311.36.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its strengthening.

- CBDK: Price closed at 2,800 (+2.56%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- ENRG: Price closed at 650 (+3.17%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- MEDC: Price closed at 1,215 (+0.41%) and highest at 1,235 (+2.07%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- TINS: Price closed at 3,640 (+0.28%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Mastersystem Infotama Tbk. (MSTI) will distribute an interim dividend of Rp150,691,977,600 or Rp48 per share for the 2026 financial year, with Regular Market Cum Dividend on November 20, 2026, Ex Dividend on November 23, 2026, Recording Date on November 24, 2026, and Payment on December 10, 2026.
- Pefindo affirmed its idA rating for PT. Raharja Energi Cepu Tbk. (RATU) and its Bond I Year 2026, and its idA(sy) rating for its Sukuk Wakalah I Year 2026 with a stable outlook, driven by its strong credit profile and good investment management, though constrained by a concentrated portfolio and commodity sector risks.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
WIFI	835	12.84	(74.31)	4.43	1.52
ESSA	540	10.66	(10.74)	9.30	0.61
MBMA	330	5.10	(42.11)	35.64	1.46
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
AMMN	3,660	(1.08)	(43.04)	265.42	1.15
INCO	3,700	(0.80)	(28.50)	39.00	1.16
ASII	5,425	(0.46)	(19.03)	219.62	0.74
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
BUMI	129	1,483.8	(64.75)	47.90	1.83
DEWA	262	471.0	(60.90)	10.66	2.30
GOTO	25	336.5	(60.94)	29.78	0.59
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
BBCA	5,550	715.9	(31.27)	684.18	0.72
BBRI	3,050	672.8	(16.67)	462.25	0.99
BMRI	3,930	477.7	(22.94)	366.80	0.95

Economic Calendar

Date		Event	Act	Prev	Frcst
Thursday November 12 2026					
08:30 AM	JP	BOJ Asada Speech	-	-	-
02:00 PM	GB	GDP Growth Rate QoQ Prel Q3	0.7%	0.5%	0.6%
02:00 PM	GB	GDP Growth Rate YoY Prel Q3	1.9%	1.4%	1.8%
02:00 PM	GB	GDP MoM SEP	0.2%	0%	0.0%
02:00 PM	GB	Business Investment QoQ Prel Q3	0.4%	1.8%	-0.3%
02:00 PM	GB	Goods Trade Balance SEP	£-22.29B	£-19.61B	£-18.7B
04:00 PM	EA	ECB Economic Bulletin	-	-	-
08:30 PM	US	Initial Jobless Claims NOV/07	200K	191K	191.0K
10:00 PM	US	Existing Home Sales OCT	3.75M	3.97M	4.0M
10:00 PM	US	Existing Home Sales MoM OCT	-5.5%	1%	0.3%
Friday November 13 2026					
12:00 AM	US	EIA Crude Oil Stocks Change NOV/06	4.657M	-0.865M	-
12:00 AM	US	EIA Gasoline Stocks Change NOV/06	1.799M	-0.222M	-
02:00 AM	US	Monthly Budget Statement OCT	$-404B	$-27B	$-298.0B
02:00 PM	DE	Wholesale Prices YoY OCT		8.7%	9.1%
04:00 PM	CN	Current Account Prel Q3		$193.7B	$200.5B
05:00 PM	EA	Balance of Trade SEP		€-16.1B	€11.5B
05:00 PM	EA	Employment Change QoQ Prel Q3		0.1%	0%
05:00 PM	EA	Employment Change YoY Prel Q3		0.5%	0.3%
08:30 PM	US	PPI MoM OCT		1.3%	0.3%
08:30 PM	US	Core PPI MoM OCT		0.7%	0.3%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
13-Nov-26	09:00	ARMY	RUPSLB	Apartemen Ambassade Residences, Jl. Denpasar Raya Kav. 5-7, Karet, Kuningan
	10:00	ADCP	RUPSLB	Kantor Pusat ADHI, Jl. Raya Pasar Minggu Km. 18, Jakarta Selatan
	15:00	CENT	RUPSLB	TCC Batavia Tower One Lt. 16, Jl. KH. Mas Mansyur Kav. 126

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
PORT	Cash Dividend	16-Nov-26	17-Nov-26	18-Nov-26	03-Dec-26	35.6	3.71%
TOTL	Cash Dividend	16-Nov-26	17-Nov-26	18-Nov-26	04-Dec-26	40	2.85%
ULTJ	Cash Dividend	16-Nov-26	17-Nov-26	18-Nov-26	09-Dec-26	100	4.85%
YUPI	Cash Dividend	16-Nov-26	17-Nov-26	18-Nov-26	26-Nov-26	14.83	1.29%
EAST	Cash Dividend	17-Nov-26	18-Nov-26	19-Nov-26	30-Nov-26	1.6	1.76%
KINO	Cash Dividend	17-Nov-26	18-Nov-26	19-Nov-26	09-Dec-26	52	3.60%
SKBM	Cash Dividend	18-Nov-26	19-Nov-26	20-Nov-26	30-Nov-26	17.5	3.51%
TGKA	Cash Dividend	18-Nov-26	19-Nov-26	20-Nov-26	30-Nov-26	100	2.02%
MSTI	Cash Dividend	20-Nov-26	23-Nov-26	24-Nov-26	10-Dec-26	48	4.34%
POWR	Cash Dividend	20-Nov-26	23-Nov-26	24-Nov-26	11-Dec-26	31.28	3.22%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
ANDA	Rp 158 - Rp 189	24 - 27 November 2026	27-Nov-2026	01-Dec-2026	7 : 1

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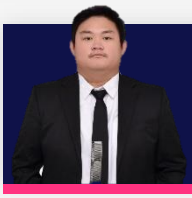
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