KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
5,297.83	5,355.60	5,272.47	(38.73)
-0.87%			

Published on 16 November 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,094	(3.72)	7.4	1.6
JCI	5,298	(0.87)	11.3	1.3
SSE Composite	3,607	(0.74)	16.7	1.4
TWSE	41,279	(5.49)	21.7	3.7
KLSE	1,591	0.50	13.7	1.5
ST - Times	5,207	(0.48)	17.8	1.6
Sensex	81,954	0.44	21.5	3.1
Hang Seng	23,844	0.87	11.9	1.2
Nikkei 225	59,771	(2.24)	21.5	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	1,253	(3.33)	(39.13)
Consumer Cyclicals	744	(0.14)	(39.34)
Energy	2,457	(2.45)	(44.83)
Financials	1,241	(0.45)	(19.93)
Healthcare	1,253	0.01	(39.30)
Industrials	1,349	(0.90)	(37.40)
Infrastructures	1,243	(1.35)	(53.47)
Cons. Non-Cyclicals	622	(0.08)	(22.23)
Prop. & Real Estate	664	(0.84)	(43.37)
Technology	4,543	(0.16)	(52.32)
Trans. & Logistics	1,521	(0.61)	(22.61)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	88.42	(0.16)	53.99
Gold (USD tr.oz)	3,872	(0.31)	(10.35)
Nickel (USD/MT)	15,985	(1.49)	(3.97)
Tin (USD/MT)	46,700	0.10	15.15
Copper (USD/lb)	602.70	(1.04)	6.07
Coal (USD/MT)	145.75	0.34	35.58
CPO (MYR/MT)	4,357	4.23	8.98

Currency	Last	Chg%	YTD%
USD-IDR	18,254	(0.32)	(8.57)
AUD-IDR	12,340	0.26	(9.69)
EUR-IDR	20,123	0.07	(2.77)
SGD-IDR	14,173	(0.22)	(8.49)
JPY-IDR	114	(0.52)	(6.93)
GBP-IDR	24,117	(0.09)	(7.13)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.63	0.14	25.73
15 Year	7.70	0.13	20.81
20 Year	7.74	0.12	18.87
30 Year	7.77	(0.01)	15.88

Source: Bloomberg LP

Note: All data taken from source at 12:30 PM | Nickel, Tin & Coal Prices Closed on 13/11/2026

Market Review (Session 1)

In session 1, JCI closed down -0.87% to the level of 5,297.83.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile with a tendency to weaken.

- EXCL: Price closed at 1,470 (-1.67%) and still above the support level. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTBA: Price closed at 3,140 (-1.88%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TINS: Price closed at 3,470 (-4.93%) and breakdown support. Prices still have the opportunity to strengthen if the price back to above support level. Beware if the price breaks below the next support at 3,380.
- TOBA: Price closed at 370 (-3.65%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Astra Agro Lestari Tbk. (AALI) projects moderate 2027 operational performance in line with 2026 trends, navigating El Niño and B50 biodiesel mandate risks via spending discipline, best agricultural practices, measured replanting, and flexible domestic (around 65% of Q3 2026 sales) and export (around 35%) allocation.
- PT. Estika Tata Tiara Tbk. (BEEF) signed an MoU with PT. Berdikari (Persero) and Seara Alimentos (JBS Group) on November 13, 2026, in Jakarta to develop and supply protein raw materials, boosting domestic capacity, value addition, and Makan Bergizi Gratis demand amid low per-capita consumption toward exports and halal demand.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	27	3.85	(57.81)	32.16	0.59
SMGR	1,615	2.54	(38.83)	10.90	1.11
ICBP	6,850	2.24	(16.46)	79.88	0.42
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
BRPT	760	(5.59)	(76.76)	71.25	2.08
ADMR	1,265	(5.24)	(18.91)	51.72	1.32
AADI	10,175	(4.91)	45.88	79.23	0.64
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
GOTO	27	6,934.1	(57.81)	32.16	0.59
BUMI	134	2,678.8	(63.39)	49.76	1.86
DEWA	252	486.2	(62.39)	10.25	2.29
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
BBCA	5,475	397.5	(32.20)	674.93	0.72
BBRI	3,070	382.9	(16.12)	465.29	0.99
BUMI	134	359.0	(63.39)	49.76	1.86

Economic Calendar

Date		Event	Act	Prev	Frcst
Friday November 13 2026					
12:00 AM	US	EIA Crude Oil Stocks Change NOV/06	4.657M	-0.865M	-
12:00 AM	US	EIA Gasoline Stocks Change NOV/06	1.799M	-0.222M	-
02:00 AM	US	Monthly Budget Statement OCT	$-404B	$-27B	$-298.0B
02:00 PM	DE	Wholesale Prices YoY OCT	8.8%	8.7%	9.1%
04:00 PM	CN	Current Account Prel Q3	$276.1B	$193.7B	$200.5B
05:00 PM	EA	Balance of Trade SEP	€-10.3B	€-16.6B	€11.5B
05:00 PM	EA	Employment Change QoQ Prel Q3	0.0%	0.1%	0%
05:00 PM	EA	Employment Change YoY Prel Q3	0.4%	0.5%	0.3%
08:30 PM	US	PPI MoM OCT	0.3%	1.4%	0.3%
08:30 PM	US	Core PPI MoM OCT	0.3%	0.8%	0.3%
Monday November 16 2026					
06:50 AM	JP	GDP Growth Rate QoQ Prel Q3	0.0%	0.4%	0.1%
06:50 AM	JP	GDP Growth Annualized Prel Q3	-0.1%	1.7%	0.2%
08:30 AM	CN	House Price Index YoY OCT	-2.4%	-2.8%	-3.0%
09:00 AM	CN	Industrial Production YoY OCT	4.8%	5.5%	5.3%
09:00 AM	CN	Retail Sales YoY OCT	0.4%	1.1%	1.7%
09:00 AM	CN	Fixed Asset Investment (YTD) YoY OCT	-8.1%	-7.2%	-7.1%
09:00 AM	CN	Unemployment Rate OCT	5.1%	5.2%	5.2%
05:00 PM	EA	Industrial Production MoM SEP		-0.5%	0.4%
08:30 PM	US	NY Empire State Manufacturing Index NOV		25.5	10
	CN	FDI (YTD) YoY OCT		-4.3%	-4.1%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
16-Nov-26	09:30	FAPA	RUPSLB	Gedung Gold Coast, Tower Liberty Lt. 16 A- H, Jl. Pantai Indah Kapuk
	09:30	TOTL	RUPSLB	PT. Total Bangun Persada Tbk. (TOTL), Jakarta and Online
	10:00	BOSS	RUPST & RUPSLB	Wisma 77, Tower I Lt. 8, Jl. Letjend. S. Parman Kav. 77, Slipi, Jakarta Barat
17-Nov-26	10:00	SMAR	RUPSLB	Ruang Danamas, Plaza Sinar Mas Land Menara 2 Lt. 39, Jl. MH. Thamrin No. 51
	10:30	AMMN	RUPSLB	Online by Accessing the eASY.KSEI Facility
	11:00	MDIA	RUPST	The Convergence Indonesia Lt. 28, Jl. HR. Rasuna Said
	13:00	VIVA	RUPST & RUPSLB	The Convergence Indonesia Lt. 28, Jl. HR. Rasuna Said
	14:00	GEMA	RUPSLB	SOUTH78, Jl. Boulevard Gading Serpong Blok O No. 7-8, Medang, Pagedangan
	14:00	KIOS	RUPSLB	Axa Tower Lt. 42, Jl. Prof. DR. Satrio, Kuningan, Karet Kuningan, Kec. Setiabudi
	16:00	SMMA	RUPSLB	The Grand Mansion, Jl. Borobudur No. 10, Pengangsaan, Menteng
18-Nov-26	09:00	INCO	RUPSLB	Sudirman Hall, Sequis Tower Level 2, Jl. Jend. Sudirman Kav. 71, Jakarta
	10:00	FLMC	RUPSLB	Artotel Suites Aquila, Jl. Dr. Djunjunan No. 116, Bandung
	10:00	MTFN	RUPST	Kantor Taman E3.3 Unit D3A Lt. 5, Jl. DR. Ide Anak Agung Gde Agung
	10:00	TRUE	RUPST	Kota Tangerang, Banten
	14:00	GTBO	RUPST	Ballroom Krakatau Permata Kuningan Building Lt. 2, Jl. Kuningan Mulia Kav. 9C
	14:00	NINE	RUPSLB	HARRIS Suites Puri Mansion, Puri Mansion Estate, Jl. Puri Lkr. Luar
19-Nov-26	10:00	ASHA	RUPSLB	Gedung PT. Sutioso Bersaudara Lt. 3, Jl. Tuna II Blok D2
	10:00	GDYR	RUPSLB	Ruang Edelweis, Hotel Grand Savero Bogor, Jl. Padjajaran No. 27
	14:00	GMFI	RUPSLB	Ruang Auditorium, Gedung Manajemen Garuda, Lt. Dasar, Garuda City
	14:00	MARK	RUPSLB	Wing Hotel Kualanamu
20-Nov-26	09:30	ASGR	RUPSLB	Mandarin Oriental Hotel - Ballroom, Jl. M.H. Thamrin, Menteng
	10:00	ARII	RUPSLB	Jl. Kemang Raya No. 43, Jakarta Selatan
	10:00	MSIE	RUPSLB	IPC Room, IPH Schools Lt. 2, Jl. Raya Kedung Baruk No. 112-114, Surabaya

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
PORT	Cash Dividend	16-Nov-26	17-Nov-26	18-Nov-26	03-Dec-26	35.6	3.61%
TOTL	Cash Dividend	16-Nov-26	17-Nov-26	18-Nov-26	04-Dec-26	40	2.89%
ULTJ	Cash Dividend	16-Nov-26	17-Nov-26	18-Nov-26	09-Dec-26	100	4.78%
YUPI	Cash Dividend	16-Nov-26	17-Nov-26	18-Nov-26	26-Nov-26	14.83	1.28%
EAST	Cash Dividend	17-Nov-26	18-Nov-26	19-Nov-26	30-Nov-26	1.6	1.76%
KINO	Cash Dividend	17-Nov-26	18-Nov-26	19-Nov-26	09-Dec-26	52	3.59%
SKBM	Cash Dividend	18-Nov-26	19-Nov-26	20-Nov-26	30-Nov-26	17.5	3.43%
TGKA	Cash Dividend	18-Nov-26	19-Nov-26	20-Nov-26	30-Nov-26	100	2.00%
MSTI	Cash Dividend	20-Nov-26	23-Nov-26	24-Nov-26	10-Dec-26	48	4.21%
POWR	Cash Dividend	20-Nov-26	23-Nov-26	24-Nov-26	11-Dec-26	31.28	3.19%
KMDS	Cash Dividend	23-Nov-26	24-Nov-26	25-Nov-26	11-Dec-26	16	3.17%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
ANDA	Rp 158 - Rp 189	24 - 27 November 2026	27-Nov-2026	01-Dec-2026	7 : 1

Kiwoom Research Team



Liza Camelia Suryanata
Head of Equity Research
liza.camelia@kiwoom.co.id



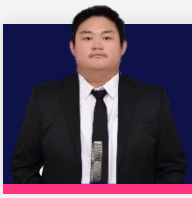
Sukarno Alatas
Senior Equity Research Analyst
sukarno@kiwoom.co.id



Abdul Azis Setyo W.
Equity Research Analyst
azis@kiwoom.co.id



Adrian Djie
Equity Research Analyst
adrian@kiwoom.co.id



Kevin Yudha Pratama
Equity Research Analyst
kevin.yudha@kiwoom.co.id



Wahyu Saputra
Equity Research Associate
wahyu.saputra@kiwoom.co.id

KIWOOM SEKURITAS INDONESIA

HEAD OFFICE
Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190
Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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