KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
5,341.61 +0.39%	5,385.14	5,301.69	(38.23)

Published on 17 November 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,982	(2.33)	7.2	1.6
JCI	5,342	0.39	11.4	1.3
SSE Composite	3,602	(0.01)	16.6	1.4
TWSE	40,309	(1.78)	20.4	3.4
KLSE	1,574	(0.85)	13.8	1.5
ST - Times	5,135	(0.93)	17.6	1.6
Sensex	82,520	0.50	21.6	3.1
Hang Seng	23,572	(0.77)	12.0	1.2
Nikkei 225	58,998	(1.11)	21.1	2.7

Sectors	Latest	Chg%	YTD%
Basic Materials	1,237	(0.19)	(39.88)
Consumer Cyclicals	742	(0.18)	(39.47)
Energy	2,444	(0.04)	(45.12)
Financials	1,262	0.76	(18.57)
Healthcare	1,271	1.37	(38.44)
Industrials	1,371	0.62	(36.39)
Infrastructures	1,255	0.82	(53.03)
Cons. Non-Cyclicals	627	0.66	(21.61)
Prop. & Real Estate	668	0.10	(43.07)
Technology	4,552	0.44	(52.22)
Trans. & Logistics	1,519	(0.03)	(22.75)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	84.98	(0.86)	48.00
Gold (USD tr.oz)	3,874	0.45	(10.32)
Nickel (USD/MT)	15,858	(0.79)	(4.73)
Tin (USD/MT)	46,174	(1.13)	13.85
Copper (USD/lb)	598.20	(0.42)	5.28
Coal (USD/MT)	145.25	(0.34)	35.12
CPO (MYR/MT)	4,256	(1.85)	6.45

Currency	Last	Chg%	YTD%
USD-IDR	18,259	(0.01)	(8.59)
AUD-IDR	12,308	0.35	(9.45)
EUR-IDR	20,096	0.25	(2.64)
SGD-IDR	14,174	0.13	(8.50)
JPY-IDR	115	(0.10)	(7.13)
GBP-IDR	24,092	0.21	(7.03)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.69	0.73	26.76
15 Year	7.73	0.17	21.19
20 Year	7.76	0.38	19.30
30 Year	7.77	0.10	15.90

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin & Coal Prices Closed on 16/11/2026

Market Review (Session 1)

In session 1, JCI closed up +0.39% to the level of 5,341.61.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- CTRA: Price closed at 520 (-2.80%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- GGRM: Price closed at 16,175 (+0.62%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- ICBP: Price closed at 6,950 (+1.83%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- TOWR: Price closed at 382 (0.00%) and highest at 396 (+3.66%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Astra International Tbk. (ASII) recorded exports valued at Rp 411 billion through its Desa Sejahtera Astra program, enabling 492 fostered villages to export to 26 countries, and won the Gold Winner award in Relations with Local Communities at the Asia ESG Positive Impact Awards 2026 in Kuala Lumpur, Malaysia.
- PT. Surya Toto Indonesia Tbk. (TOTO) will distribute an interim cash dividend of Rp103.2 billion, or Rp10 per share, for the 2026 financial year, with the regular market Cum dividend on November 24, 2026, Ex dividend on November 25, 2026, Recording date on November 26, 2026, and Payment scheduled for December 15, 2026.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	28	7.69	(56.25)	33.35	0.59
KLBF	800	3.23	(33.61)	37.45	0.57
BBTN	1,050	2.94	(10.64)	14.74	0.91
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
BRPT	720	(4.00)	(77.98)	67.50	2.08
ESSA	520	(2.80)	(14.05)	8.96	0.61
PTBA	3,110	(2.20)	34.63	35.83	0.48
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
GOTO	28	4,842.6	(56.25)	33.35	0.59
BUMI	132	868.6	(63.93)	49.02	1.86
BBRI	3,120	208.2	(14.75)	472.86	0.99
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
BBRI	3,120	649.7	(14.75)	472.86	0.99
BMRI	3,950	475.8	(22.55)	368.67	0.94
BBCA	5,550	422.7	(31.27)	684.18	0.72

Economic Calendar

Date		Event	Act	Prev	Frcst
Monday November 16 2026					
06:50 AM	JP	GDP Growth Rate QoQ Prel Q3	0.0%	0.4%	0.1%
06:50 AM	JP	GDP Growth Annualized Prel Q3	-0.1%	1.7%	0.2%
08:30 AM	CN	House Price Index YoY OCT	-2.4%	-2.8%	-3.0%
09:00 AM	CN	Industrial Production YoY OCT	4.8%	5.5%	5.3%
09:00 AM	CN	Retail Sales YoY OCT	0.4%	1.1%	1.7%
09:00 AM	CN	Fixed Asset Investment (YTD) YoY OCT	-8.1%	-7.2%	-7.1%
09:00 AM	CN	Unemployment Rate OCT	5.1%	5.2%	5.2%
05:00 PM	EA	Industrial Production MoM SEP	0.2%	-0.5%	0.4%
08:30 PM	US	NY Empire State Manufacturing Index NOV	7.8	25.50	10
09:05 PM	US	Fed Williams Speech	-	-	-
Tuesday November 17 2026					
12:00 AM	US	Fed Chair Warsh Speech	-	-	-
02:00 PM	GB	Unemployment Rate SEP		4.7%	4.8%
05:00 PM	EA	ZEW Economic Sentiment Index NOV		18.5	17.9
05:00 PM	DE	ZEW Economic Sentiment Index NOV		28.1	27
08:15 PM	US	ADP Employment Change Weekly		19.75K	-
08:30 PM	US	Retail Sales MoM OCT		0.8%	0.6%
08:30 PM	US	Export Prices MoM OCT		2.2%	0.4%
08:30 PM	US	Import Prices MoM OCT		1.1%	0.8%
09:15 PM	US	Industrial Production MoM OCT		0.7%	0.3%
10:00 PM	US	Business Inventories MoM SEP		0.4%	0.2%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
17-Nov-26	10:00	SMAR	RUPSLB	Ruang Danamas, Plaza Sinar Mas Land Menara 2 Lt. 39, Jl. MH. Thamrin No. 51
	10:30	AMMN	RUPSLB	Online by Accessing the eASY.KSEI Facility
	11:00	MDIA	RUPST	The Convergence Indonesia Lt. 28, Jl. HR. Rasuna Said
	14:00	GEMA	RUPSLB	SOUTH78, Jl. Boulevard Gading Serpong Blok O No. 7-8, Medang, Pagedangan
	14:00	KIOS	RUPSLB	Axa Tower Lt. 42, Jl. Prof. DR. Satrio, Kuningan, Karet Kuningan, Kec. Setiabudi
	16:00	SMMA	RUPSLB	The Grand Mansion, Jl. Borobudur No. 10, Pengangsaan, Menteng
18-Nov-26	09:00	INCO	RUPSLB	Sudirman Hall, Sequis Tower Level 2, Jl. Jend. Sudirman Kav. 71, Jakarta
	10:00	FLMC	RUPSLB	Artotel Suites Aquila, Jl. Dr. Djunjunan No. 116, Bandung
	10:00	MTFN	RUPST	Kantor Taman E3.3 Unit D3A Lt. 5, Jl. DR. Ide Anak Agung Gde Agung
	10:00	TRUE	RUPST	Kota Tangerang, Banten
	14:00	GTBO	RUPST	Ballroom Krakatau Permata Kuningan Building Lt. 2, Jl. Kuningan Mulia Kav. 9C
	14:00	NINE	RUPSLB	HARRIS Suites Puri Mansion, Puri Mansion Estate, Jl. Puri Lkr. Luar
19-Nov-26	10:00	ASHA	RUPSLB	Gedung PT. Sutioso Bersaudara Lt. 3, Jl. Tuna II Blok D2
	10:00	GDYR	RUPSLB	Ruang Edelweis, Hotel Grand Savero Bogor, Jl. Padjajaran No. 27
	14:00	MARK	RUPSLB	Wing Hotel Kualanamu
20-Nov-26	09:30	ASGR	RUPSLB	Mandarin Oriental Hotel - Ballroom, Jl. M.H. Thamrin, Menteng
	10:00	ARII	RUPSLB	Jl. Kemang Raya No. 43, Jakarta Selatan
	10:00	MSIE	RUPSLB	IPC Room, IPH Schools Lt. 2, Jl. Raya Kedung Baruk No. 112-114, Surabaya

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
EAST	Cash Dividend	17-Nov-26	18-Nov-26	19-Nov-26	30-Nov-26	1.6	1.78%
KINO	Cash Dividend	17-Nov-26	18-Nov-26	19-Nov-26	09-Dec-26	52	3.59%
SKBM	Cash Dividend	18-Nov-26	19-Nov-26	20-Nov-26	30-Nov-26	17.5	3.47%
TGKA	Cash Dividend	18-Nov-26	19-Nov-26	20-Nov-26	30-Nov-26	100	1.96%
MSTI	Cash Dividend	20-Nov-26	23-Nov-26	24-Nov-26	10-Dec-26	48	4.09%
POWR	Cash Dividend	20-Nov-26	23-Nov-26	24-Nov-26	11-Dec-26	31.28	3.24%
KMDS	Cash Dividend	23-Nov-26	24-Nov-26	25-Nov-26	11-Dec-26	16	3.25%
SPTO	Cash Dividend	24-Nov-26	25-Nov-26	26-Nov-26	10-Dec-26	35	5.83%
TOTO	Cash Dividend	24-Nov-26	25-Nov-26	26-Nov-26	15-Dec-26	10	4.20%
WINS	Cash Dividend	24-Nov-26	25-Nov-26	26-Nov-26	11-Dec-26	5	0.96%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
ANDA	Rp 158 - Rp 189	24 - 27 November 2026	27-Nov-2026	01-Dec-2026	7 : 1

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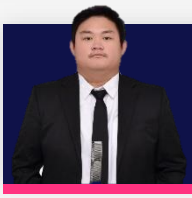
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