KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
5,244.78	5,276.03	5,167.98	(39.35)
-0.06%			

Published on 19 November 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,047	(0.40)	7.3	1.3
JCI	5,245	(0.06)	11.1	1.3
SSE Composite	3,572	(0.44)	16.5	1.4
TWSE	38,595	(3.88)	20.0	3.3
KLSE	1,564	(0.16)	13.4	1.5
ST - Times	5,065	0.20	17.2	1.6
Sensex	82,154	0.14	21.6	3.1
Hang Seng	22,855	(1.89)	11.8	1.2
Nikkei 225	59,287	0.45	20.8	2.7

Sectors	Latest	Chg%	YTD%
Basic Materials	1,184	(0.83)	(42.47)
Consumer Cyclicals	733	0.13	(40.23)
Energy	2,361	(0.02)	(46.98)
Financials	1,254	(0.07)	(19.13)
Healthcare	1,266	0.02	(38.69)
Industrials	1,321	0.61	(38.68)
Infrastructures	1,230	(1.38)	(53.95)
Cons. Non-Cyclicals	621	0.14	(22.31)
Prop. & Real Estate	655	(0.63)	(44.15)
Technology	4,418	(0.51)	(53.64)
Trans. & Logistics	1,509	0.76	(23.23)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	83.13	(0.16)	44.78
Gold (USD tr.oz)	3,728	0.08	(13.68)
Nickel (USD/MT)	15,855	(3.69)	(4.75)
Tin (USD/MT)	42,792	(5.03)	5.51
Copper (USD/lb)	567.20	0.06	(0.18)
Coal (USD/MT)	143.15	(1.24)	33.16
CPO (MYR/MT)	4,080	(2.53)	2.05

Currency	Last	Chg%	YTD%
USD-IDR	18,269	(0.19)	(8.64)
AUD-IDR	12,202	0.41	(8.66)
EUR-IDR	20,027	(0.16)	(2.30)
SGD-IDR	14,154	(0.12)	(8.37)
JPY-IDR	115	0.00	(6.97)
GBP-IDR	23,998	(0.07)	(6.67)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.75	(0.09)	27.68
15 Year	7.73	(0.03)	21.27
20 Year	7.76	0.04	19.32
30 Year	7.78	(0.03)	16.02

Source: Bloomberg LP

Note: All data taken from source at 12:14 PM | Nickel, Tin & Coal Prices Closed on 18/11/2026

Market Review (Session 1)

In session 1, JCI closed down -0.06% to the level of 5,244.78.

Market Prediction (Session 2)

JCI: Index closed negative with bullish candle. JCI is expected to remain volatile in the range 5,200 – 5,300.

- ACES: Price closed at 348 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- HEAL: Price closed at 505 (-0.98%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ITMG: Price closed at 24,375 (-0.81%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TAPG: Price closed at 1,780 (-0.84%) and still above the support level. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank Syariah Indonesia (Persero) Tbk. (BRIS) through Region 1 Aceh offers 300 collateral assets in the 2026 BSI Aceh Auction Investor Gathering at Landmark BSI, Banda Aceh, as part of the 2026 BSI Aceh Simultaneous Auction Program on November 10-30, 2026, to expand the investor network and optimize collateral asset marketing.
- PT. Palma Serasih Tbk. (PSGO) will distribute an interim dividend of Rp113.1 billion, representing 36.2% of its net profit, with shareholders receiving Rp6 per share, a Cum-dividend date on November 27, 2026, an Ex-dividend date on November 30, 2026, a Recording date on December 01, 2026, and Payment on December 18, 2026.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AKRA	1,320	5.18	4.76	26.50	0.60
AMRT	1,105	3.76	(44.05)	45.88	0.59
GOTO	28	3.70	(56.25)	33.35	0.59
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
INDY	1,590	(6.19)	(29.02)	8.28	1.33
ISAT	1,405	(6.02)	(39.44)	45.31	1.17
HRTA	1,345	(3.58)	(37.44)	6.19	0.96
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
BUMI	123	987.5	(66.39)	45.67	1.86
GOTO	28	491.6	(56.25)	33.35	0.59
DEWA	232	195.2	(65.37)	9.44	2.29
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
BBCA	5,750	444.0	(28.79)	708.83	0.72
BBRI	3,070	331.6	(16.12)	465.29	0.99
BMRI	3,920	203.2	(23.14)	365.87	0.94

Economic Calendar

Date		Event	Act	Prev	Frcst
Wednesday November 18 2026					
02:30 PM	ID	Interest Rate Decision	6.0%	5.75%	6%
02:30 PM	ID	Deposit Facility Rate NOV	5.25%	5%	5.25%
02:30 PM	ID	Lending Facility Rate NOV	6.75%	6.5%	6.75%
02:30 PM	ID	Loan Growth YoY OCT	13.21%	13.26%	13.0%
06:50 AM	JP	Balance of Trade OCT	¥-476.5B	¥-556.5B	¥-450.0B
02:00 PM	GB	Inflation Rate YoY OCT	3.6%	3.5%	3.6%
07:00 PM	US	MBA 30-Year Mortgage Rate NOV/13	7.35%	7.21%	-
08:30 PM	US	Building Permits Prel OCT	1.295M	1.398M	1.36M
08:30 PM	US	Housing Starts OCT	1.309M	1.191M	1.20M
10:00 PM	US	Pending Home Sales YoY OCT	-16.7%	-11.3%	-6.0%
Thursday November 19 2026					
01:35 AM	US	Fed Barr Speech	-	-	-
02:00 AM	US	FOMC Minutes	-	-	-
02:30 AM	US	Fed Williams Speech	-	-	-
04:00 AM	US	Net Long-term TIC Flows SEP	$155.3B	$285B	-
06:50 AM	JP	Machinery Orders MoM SEP	-0.3%	5.2%	-3.0%
06:50 AM	JP	Machinery Orders YoY SEP	13.4%	18.6%	10.4%
08:30 PM	EA	ECB President Lagarde Speech	-	-	-
08:30 PM	US	Initial Jobless Claims NOV/14		200K	194.0K
08:30 PM	US	Philadelphia Fed Manufacturing Index NOV		20.9	19
08:50 PM	US	Fed Hammack Speech	-	-	-

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
19-Nov-26	10:00	ASHA	RUPSLB	Gedung PT. Sutioso Bersaudara Lt. 3, Jl. Tuna II Blok D2
	10:00	GDYR	RUPSLB	Ruang Edelweis, Hotel Grand Savero Bogor, Jl. Padjajaran No. 27
	14:00	MARK	RUPSLB	Wing Hotel Kualanamu
20-Nov-26	09:30	ASGR	RUPSLB	Mandarin Oriental Hotel - Ballroom, Jl. M.H. Thamrin, Menteng
	10:00	ARII	RUPSLB	Jl. Kemang Raya No. 43, Jakarta Selatan
	10:00	MSIE	RUPSLB	IPC Room, IPH Schools Lt. 2, Jl. Raya Kedung Baruk No. 112-114, Surabaya

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
MSTI	Cash Dividend	20-Nov-26	23-Nov-26	24-Nov-26	10-Dec-26	48	4.14%
POWR	Cash Dividend	20-Nov-26	23-Nov-26	24-Nov-26	11-Dec-26	31.28	3.31%
KMDS	Cash Dividend	23-Nov-26	24-Nov-26	25-Nov-26	11-Dec-26	16	3.23%
SPTO	Cash Dividend	24-Nov-26	25-Nov-26	26-Nov-26	10-Dec-26	35	5.79%
TOTO	Cash Dividend	24-Nov-26	25-Nov-26	26-Nov-26	15-Dec-26	10	4.07%
WINS	Cash Dividend	24-Nov-26	25-Nov-26	26-Nov-26	11-Dec-26	5	0.96%
DGWG	Cash Dividend	25-Nov-26	26-Nov-26	27-Nov-26	17-Dec-26	19.5	6.77%
BOBA	Cash Dividend	26-Nov-26	27-Nov-26	30-Nov-26	18-Dec-26	2	1.19%
IPCC	Cash Dividend	26-Nov-26	27-Nov-26	30-Nov-26	18-Dec-26	38.98	3.82%
MLBI	Cash Dividend	26-Nov-26	27-Nov-26	30-Nov-26	15-Dec-26	228	3.39%
PSGO	Cash Dividend	27-Nov-26	30-Nov-26	01-Dec-26	18-Dec-26	6	3.23%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
ANDA	Rp 158 - Rp 189	24 - 27 November 2026	27-Nov-2026	01-Dec-2026	7 : 1

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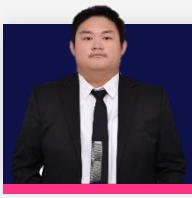
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